

ARBUTUS CONSULTANCY LLP

February 22, 2017

To,
The Managing Director
M/s. BSE Limited
PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

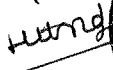
Sub: Open offer for acquisition of up to 35,93,90,094 fully paid up equity shares of the face value of ₹ 2 (Rupees Two only) each from the Public Shareholders of RattanIndia Infrastructure Limited (the "Target Company") by Laurel Energetics Private Limited and Arbutus Consultancy LLP ("Acquirers") and PACs.

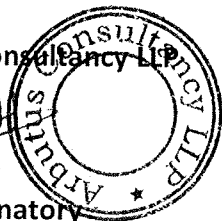
With respect to the captioned Open Offer and pursuant to the requirements of Regulation 18 (6) of the Securities And Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose hereto the disclosure in the stipulated format as to acquisition of shares of RattanIndia Infrastructure Limited (Target Company) by us, from the open market, post the filing of the Public Announcement by the Merchant Banker appointed by us i.e. Motilal Oswal Investment Advisors Private Limited, in connection with the open offer for acquisition of shares of the Target Company, with the Exchange on 28.10.2015.

You are requested to take the same on your record.

Thanking you
Yours truly

For Arbutus Consultancy LLP


Hitnder Kumar
Authorised Signatory



CC:

- (1) RattanIndia Infrastructure Limited
5th Floor, Tower-B, Worldmark 1,
Aerocity, New Delhi -110037.
- (2) Motilal Oswal Investment Advisor Private Limited
12th Floor, Motilal Oswal Tower, Rahimtullah Sayani
Road, Prabhadevi, Mumbai- 400051

Arbutus Consultancy LLP

60, 2nd Floor, Vasant Marg, Vasant Vihar, New Delhi-110057
(LLPIN - AAE-2382)

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Format for Disclosure by acquirer for shares/ voting rights acquired during the offer period under Regulation 18 (6) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

i.	Name of the Target Company	RattanIndia Infrastructure Limited
ii.	Name of the acquirers / PACs	Laurel Energetics Pvt. Ltd. Arbutus Consultancy LLP Yantra Energetics Pvt. Ltd. Spire Constructions Pvt. Ltd. Nettle Constructions Pvt. Ltd. Mr. Rajiv Rattan
iii.	Name of the persons/ entities who acquired shares in the Target Company	Arbutus Consultancy LLP
iv.	Whether disclosure about the persons/ entities stated at (iii) was given in the detailed public announcement as either Acquirer or Persons acting in concert with Acquirer (Yes/No). If No, provide (a) Reasons for non-disclosure (b) Relationship of the entity with the Acquirer / PAC	Yes

Details of acquisition – for each person mentioned at (iii)

Number of Shares / Voting Rights Acquired (No.)	Date of Acquisition	Mode of Acquisition	Person from whom Shares / Voting Rights Acquired	Purchase Price per Share	Shareholding of person who acquired the shares (% w.r.t. total share Capital/ voting capital of Target Company)	
					Before acquisition	After Acquisition
61,10,484	22/02/2017	Open Market	Through Stock Exchange	Rs. 3.20 per share	21,73,00,473 (15.720%)	22,34,10,957 (16.162%)
Total shareholding of acquirer and PACs before the acquisition (number as well as % of total share capital of TC)					86,71,74,343 (62.735%)	
TOTAL shareholding of acquirer and PACs after the acquisition (Number as well as % of total share capital of TC)					87,32,84,827 (63.177%)	

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Signature

Place: New Delhi
Date: 22/02/2017

Arbutus Consultancy LLP

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