Date: 15/02/2017

To,
Department of Corporate Affairs
BSE Limited
Phiroj Jeejibhoy Towers,
Dalal Street,
Mumbai – 400 001.

To, Listing Department National Stock Exchange of India Limited C-1, G-Block, Bandra-Kurla Complex Bandra (E), Mumbai – 400 051.

Subject: Disclosure of Regulation 29 (2) Of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011

Dear Sir/ Madam,

Please find attached herewith disclosure of shares acquired in the Bedmutha Industries Limited (Target Company NSE Scrip Code: **BEDMUTHA**, BSE Scrip Code: **533270**) as required under Regulation 29 (2) of SEBI (SAST) Regulations 2011 as required under Regulation 27 of SEBI (Substantial Acquisition And Takeover Code) Regulations, 2011.

Sincerely,

Ajay K. Vedmutha

## <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,</u> 2011

## Part-A Details of the Acquisition

Name of the Target Company (TC)	Bedmutha Industries Ltd.		
Name(s) of the acquirer and Persons Acting in	Ajay Kachardas Vedmutha		
Concert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter/			
Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares	A. BSE Ltd.		
of TC are Listed	B. National Sto		
		% w.r.t. total	% w.r.t. total
Details of the acquisition as follows	Number	share/voting	diluted share/
		capital wherever	voting capital of
Before the acquisition under consideration, holding		applicable(*)	the TC (**)
of acquirer along with PACs of:			
a) Shares carrying voting rights	34,26,464	16.29%	13.97%
b)Shares in the nature of encumbrance			10:0770
(pledge/ lien/ non-disposal undertaking/ others)	-	**	-
c) Voting rights (VR) otherwise than by equity shares	-		- -
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to			
receive shares carrying voting rights in the TC	-	-	-
(specify holding in each category)		'	
e) Total (a+b+c+d)	34,26,464	16.29%	13.97%
Details of acquisition			
a) Shares carrying voting rights acquired	50,000	0.24%	0.20%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to	_	-	-
receive shares carrying voting rights in the TC			
(specify holding in each category) acquired			
disharas in the nature of			
d)Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e)Total (a+b+c+/-d)	F0.000	0.0404	
After the acquisition, holding of acquirer along with	50,000	0.24%	0.20%
PACs of:			
a) Shares carrying voting rights	34,76,464.00	16.53%	14.17%
b) VRs otherwise than by equity shares		-	47.47/U

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	34,76,464.00	16 F20/	-
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotn	<b>16.53</b> %	14.17%
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		_	
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.			
Equity share capital / total voting capital of the TC before the said acquisition	:		2,31,31,611
Equity share capital/total voting capital of the TC after the said acquisition			2,31,81,611
Total diluted share/voting capital of the TC after the said acquisition			2,45,31,611

Signature of the acquirer / Authorised Signatory

Place: Nacik

Date: \5 2 2017