SHASHIN V. PATEL

11, Hindu Colony, Opp.Sardar Patel Stadium, Navrangpura, Ahmcdabad-380 009 Gujarat

Date: 30.03.2017

To,
The Dy. Gen. Manager,
Corporate Relationship Dept.,
Bombay Stock Exchange Limited
PJ Tower, Dalal Street,
Mumbai – 400 001
Fax No.022-22722037-39
Equity Scrip Code:532710

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex. Bandra (E)
Mumbai - 400 051
Fax No.022-26598237-38
Equity Scrip Name: SADBHAV

Sub.: Disclosures

Dear Sir,

Pl find attached herewith the Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the documents.

Thanking You,

Yours faithfully,

Shashin V. Patel
On behalf of all acquirers

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

To Board of Directors

Sadbhav Engineering Limited "Sadbhav House", Opp. Law Garden Police Chowki Ellisbridge, Ahmedabad – 380 006 To BSE Limited

Department of Corporate Services P.J. Towers,
Dalal Street,
Mumbai – 400 001
Equity Scrip Code:532710

To

National Stock Exchange of India Limit

Exchange Plaza, 5th floor Plot No. C1/G Block Bandra Kurla Complex Bandra (E), Mumbai – 400 051

Equity Scrip Name: SADBHAV

| Name of the Target Company (TC) | Sadbhav Engineering Ltd. | | |
|---|---|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Names of acquirer: | Alpa Dharmin Patel Bhavna Vikramkumar Patel Rajshree Pritam Patel Rekhaben Vasisthakumar Patel Truptiben Nileshbhai Patel Shashin Vishnubhai Patel | | |
| Persons Acting in Concert (PAC) with the acquirer: | 8. Pat 9. Vik 10. Vas 11. Vip 12. Pat 13. Sar | tel Vishnubhai M tel Shantaben Vis ram Rasiklal Pate sistha Patel tul Harishchandra tel Girishbhai Nat ntokba Trust lbhav Finstock Pi | shnubhai el a Patel ndubhai |
| Whether the acquirers belongs to Promoter/Promoter group | Yes-Part of Promoter Group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |

| ве | fore the acquisition under consideration, holding of | • | | |
|---------------|---|---------------|------|--------------|
| a) | Shares carrying voting rights | | | |
| | 1 Also Dhomain Potal | 675500 | 0.39 | 0.39 |
| | 1 Alpa Dharmin Patel 2 Bhavna Vikramkumar Patel | 675500 | 0.39 | 0.39 |
| | 3 Rajshree Pritam Patel | 675500 | 0.39 | 0.39 |
| | 4 Rekhaben Vasisthakumar Patel | 675500 | 0.39 | 0.39 |
| | 5 Truptiben Nileshbhai Patel | 675500 | 0.39 | 0.39 |
| | 6 Shashin Vishnubhai Patel | 5499720 | 3.20 | 3.20 |
| b) | Shares in the nature of encumbrance (pledge/lie non-disposal undertaking/others) | n/- 941500 | 0.55 | 0.55 |
| | Shashin Vishnubhai Patel | | 0.33 | 0.55 |
| | Voting rights (VR) otherwise than by shares | | | - |
| d) | -Warrants/convertible securities/any other instrume | nŧ | | |
| | that entitles the acquirer to receive shares carryin voting rights in the T-C (specify holding in eac category) | | | |
| e) | Total (a+b+c+d) | 9818720 | 5.70 | 5.70 |
| | Details of acquisition/sale | | | |
| | Shares carrying voting rights acquired/sold 1 Alpa Dharmin Patel | | | |
| | Sold On 27.03.2017 | 650000 | 0.38 | 0.38 |
| | Acquired On 28.03.20 Bhavna Vikramkumar Patel | 17 650000 | 0.38 | 0.38 |
| | Sold On 27.03.201 | | 0.38 | 0.38 |
| | Acquired On 28.03.20 3 Rajshree Pritam Patel | | 0.38 | 0.38 |
| | Acquired On 27.03.201 | 7 650000 | 0.38 | 0.38 |
| | Sold On 28.03.2017 | 650000 | 0.38 | 0.38 |
| | 4 Rekhaben Vasisthakumar Patel | | | 12.3% # |
| | Sold On 27.03.201 | 7 650000 | 0.38 | 0.38 |
| | Acquired On 28.03.20 | 1 | 0.38 | 0.38 |
| | 5 Truptiben Nileshbhai Patel | | | |
| | Acquired On 27.03.20 | 17 650000 | 0.38 | 0.38 |
| | Sold On 28.03.2017 | 650000 | 0.38 | 0.38 |
| | 6 Shashin Vishnubhai Patel | | 0.36 | 0.58 |
| | Acquired On 27.03.201 Sold On 28.03.2017 | 650000 | 0.38 | 0.38 |
| 2)_' | VRs-acquired /sold-otherwise than by shares | 650000 | 0.38 | 0.38 |
| | Warrants/convertible_securities/any_other_instrument | - | | |
| 1 | hat entitles the acquirer to receive shares carrying | | | |
| | oting_rights_in_the_TC_(specify_holding_in_each eategory)-acquired/sold | r | | 1 |
| | Shares encumbered / invoked/released by the | 96000 | 0.06 | 0.06 |
| | acquirer(encumbered on 27.03.2017) | | | |
| , n | Cotal (a+b+a+/d) | 3996000 | 2.34 | 2.34 |
| :) [| Cotal (a+b+c+/-d) | | 1 | AND CONTRACT |

| After the acquisition/sale, holding of: | | | | |
|---|--|--|--|--|
| a) Shares carrying voting rights | | | | |
| 1 Alpa Dharmin Patel 2 Bhavna Vikramkumar Patel 3 Rajshree Pritam Patel 4 Rekhaben Vasisthakumar Patel 5 Truptiben Nileshbhai Patel 6 Shashin Vishnubhai Patel | 675500 0.39 0.39 675500 0.39 0.39 675500 0.39 0.39 675500 0.39 0.39 675500 0.39 0.39 5499720 3.20 3.20 | | | |
| b) Shares encumbered with the acquirer Shashin Vishnubhai Patel | 0.60 | | | |
| c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrumer that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | g | | | |
| Mode of acquisition / sale (e.g. open market / off-market public issue / rights issue / preferential allotment / inter-stransfer etc). | | | | |
| Date of acquisition / sale of shares / VR or date of receipt o intimation of allotment of shares, whichever is applicable | 27.03.2017 & 28.03.2017 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 171570800 | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 171570800 | | | |
| Total diluted share/voting capital of the TC after the said acquisition | 171570800 | | | |

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Shashin V. Patel

On behalf of all acquirers

Place: Ahmedabad Date: 30.03.2017