

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	NIIT Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Thadani Family Trust (Acquirer) through its Trustee Mr. Vijay Kumar Thadani PAC are listed in Part B of the Form		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,66,51,935	34.18%	34.18%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	5,66,51,935	34.18%	34.18%
Details of acquisition			
a) Shares carrying voting rights acquired	Refer Annexure I		
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			

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category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,66,51,935	34.18%	34.18%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	5,66,51,935	34.18%	34.18%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment (Refer Annexure I for details)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 10, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,14,99,772/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,14,99,772/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,14,99,772/-		

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Annexure I

The Manager
National Stock Exchange of India Ltd
Listing Department
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

The Manager
BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Dear Sir,

Global Consultancy and Investment Private Limited ("Global Consultancy") is part of Promoter / Promoter Group of NIIT Limited (Target Company) and holds 15.64% of paid up share capital of the Target Company.

Subsequent to specific SEBI Approval under regulation 11(5) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 ("Takeover Code"), Global Consultancy has allotted 90,000 shares to Thadani Family Trust (acting through its Trustee Mr. Vijay Kumar Thadani) ("the acquirer") on March 10, 2017 through preferential allotment.

Pursuant to this acquisition, the acquirer is making the aforesaid disclosures in compliance with Regulation 29 (1) of Takeover Code.

Pursuant to this transfer, there will not be any change in the aggregate shareholding of Promoter/ Promoter Group of Target Company.

The proposed transaction is pursuant to succession planning of Mr. Vijay Kumar Thadani.

Kindly take the same on your record.

For Thadani Family Trust
For Thadani Family Trust

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Authorized Signatory
Authorized Signatory

Place: New Delhi

Date : March 10, 2017