

Indokem Limited

(CIN No.: L31300MH1964PLCO13088)

Registered Office :
"KHATAU HOUSE", Ground Floor,
Mogul Lahe, Mahim (West),
Mumbai - 400 016.

Phone : 61236767
Fax : 61236718
Website : www.indokem.co.in

Date: 23.03.2017

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Subject: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

With reference to the above captioned subject, kindly find enclosed herewith Disclosure made under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, submitted to the Company by the Promoter Group Company - Priyamvada Holdings Limited, regarding the release of their encumbered shares.

Request you to kindly take the same on records.

Thanking You.

Yours Sincerely,

For Indokem Limited


Mahendra K. Khatau
Chairman and Managing Director
DIN: 00062794



PRIYAMVADA HOLDINGS LIMITED

CIN No. : U67120MH1984PLC033054

Registered Office : 410/411, KHATAU HOUSE, Mogul Lane, Mahim (West), Mumbai - 400 016.
Phone : 61236767 Fax : 61236718 Email : priyamvada2006@gmail.com

Date: 22.03.2017

To,
Indokem Limited
Plot No. 410/411, Khatau House,
Mogul Lane, Mahim (West),
Mumbai – 400 016

Subject: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

With reference to the above captioned subject, kindly find enclosed herewith Disclosure made under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, with regards to the release of our encumbered shares required to be submitted to Target Company in order to be disclosed to the Stock exchange.

Request you to kindly take the same on records.

Thanking You.

Yours Sincerely,


For Priyamvada Holdings Limited



Rupal B. Parikh
Director
DIN: 01750260

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	INDOKEM LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRIYAMVADA HOLDINGS LIMITED		
	KHATAU LEASING AND FINANCE COMPANY PRIVATE LIMITED		
	VINDHYAPRIYA HOLDINGS PRIVATE LIMITED		
	MAHENDRA KISHORE KHATAU		
	PRIYANILGIRI HOLDINGS PRIVATE LIMITED		
	KHATAU HOLDINGS AND TRADING COMPANY PRIVATE LIMITED		
	EMERALD CAPITAL SERVICES PRIVATE LIMITED		
	MKK HOLDINGS PRIVATE LIMITED		
	LEELABAI KISHORE KHATAU		
	ASHA MARINE PRODUCTS PRIVATE LIMITED		
	ASHA MAHENDRA KHATAU		
	ANIL KISHORE KHATAU		
	PRIYA MAHENDRA KHATAU		
	MANISH MAHENDRA KHATAU		
	PRISM PLANTATIONS PRIVATE LIMITED		
NEOMY ANIL KHATAU			
ILESHA ANIL KHATAU			
SHREYA S. SINGHANIA			
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	THE BOMBAY STOCK EXCHANGE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights*	5564519	22.87%	22.87%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others)	1000000	4.11%	4.11%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	5564519	22.87%	22.87%
* Shares in the nature of encumbrance (pledge) are already included in the total number of shares carrying voting rights.			
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/sold	0	0.00%	0.00%
b) VRs acquired/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered /invoked/released by the acquirer	1000000	4.11%	4.11%
e) Total (a+b+c+d)	1000000	4.11%	4.11%
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	5564519	22.87%	22.87%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
e) Total (a+b+c+d)	5564519	22.88%	22.88%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	-
Date of acquisition / sale of shares / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	22.03.2017
Equity share capital / total voting capital of the TC before the said acquisition / sale	24,32,56,000
Equity share capital/ total voting capital of the TC after the said acquisition / sale	24,32,56,000
Total diluted share/voting capital of the TC after the said acquisition	24,32,56,000
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	
 Signature of the acquirer / seller / Authorized Signatory	
Date: 23.03.2017	
Place: MUMBAI	