

GAYATRI & ANNAPURNA

1004-1010, 10th Floor, DLF Tower-A, Jasola District Centre, New Delhi-110025

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Email Id: mj.tomy@cosmofilms.com

Date: 28-03-2017

The Manager /
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001
Email Id: corp.relations@bseindia.com

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Mumbai-400051
Email Id: takeover@nse.co.in

Dear Sir/Madam,

Re: Reporting under Regulation 10(6) in respect of acquisition under Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 10(6) of SEBI (SAST) Regulations, 2011, necessitates the Acquirer to file a report to the stock exchanges about the details of the acquisition made under Regulation 10(1)(a)(ii) of the aforesaid regulations, please find the enclosed applicable disclosure.

This is for your information and record.

Thanking you,

Yours faithfully,
For GAYATRI & ANNAPURNA
For PRAVASI ENTERPRISES LTD.
For SUNRISE MANUFACTURING CO. LTD.

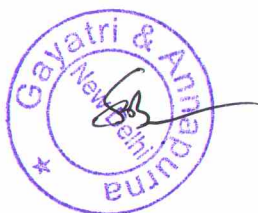


AUTHORIZED SIGNATORY / PARTNER

Encl: as above

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Cosmo Films Limited	
2.	Name of the acquirer(s)	Gayatri & Annapurna – through its partners 1. Pravasi Enterprises Limited 2. Sunrise Manufacturing Co. Limited	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited (BSE) & National Stock Exchange of India Ltd. (NSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transfer of 23,89,000 equity shares constituting 12.29% of the paid up capital of the Target Company from M/s Hanuman Textile Manufacturing & Investment Co. Ltd. (Seller) to M/s Gayatri & Annapurna (Acquirer), through its partners M/s Pravasi Enterprises Ltd. and Sunrise Manufacturing Co. Ltd. Investment is made for reshuffling of Promoters' holding	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(i)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes Yes, Disclosure was made on 17th March, 2017 March 17, 2017	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Hanuman Textile Manufacturing & Investment Co. Ltd.	Hanuman Textile Manufacturing & Investment Co. Ltd.
	b. Date of acquisition	On or after 24 th March, 2017	On 24 th March, 2017



	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	23,89,000 (Twenty three lakh eighty nine thousand) Equity Shares from Hanuman Textile Manufacturing & Investment Co. Ltd. having voting right at 12.47%.	23,89,000 (Twenty three lakh eighty nine thousand) Equity Shares from Hanuman Textile Manufacturing & Investment Co. Ltd. having voting right at 12.47%.				
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	23,89,000 Equity Shares having 12.47% of diluted share capital of TC	23,89,000 Equity Shares having 12.47% of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired	At the prevailing market price on or after 24-03-2017 through block deal in one or more tranches which will not exceed 25% of the price of Rs. 360.77 per share	Rs. 381.10 per equity share				
8.	Shareholding details	Pre-Transaction		Post-Transaction			
		No. of shares held	% w.r.t. to total share capital of TC	% w.r.t. to total Voting rights of TC	No. of shares held	% w.r.t. to total share capital of TC	% w.r.t. to total Voting rights of TC
a.	Acquirer(s) and PACs (other than sellers)(*) Pravasi Enterprises Ltd. (C/o Gayatri & Annapurna Pravasi Enterprises Ltd. (self) Sunrise Manufacturing Co. Ltd. (C/o Gayatri & Annapurna)	50,000 1,31,100 0	0.26 0.67 0	0.26 0.68 0	15,69,000 1,31,100 8,70,000	8.07 0.67 4.48	8.19 0.68 4.54
	PAC's						
	1. Ashok Jaipuria	4,70,161	2.42	2.45	4,70,161	2.42	2.45
	2. Aanchal Jaipuria	91,720	0.47	0.48	91,720	0.47	0.48
	3. Abha Jaipuria	24,200	0.12	0.13	24,200	0.12	0.13
	4. Ambrish Jaipuria	5,02,800	2.58	2.62	5,02,800	2.58	2.62
	5. Sunrise Mfg. Co. Ltd.	2,680	0.014	0.014	2,680	0.014	0.014
	6. Andheri Properties & Finance Ltd.	622	0.003	0.003	622	0.003	0.003
	7. Ashok Jaipuria (C/o Gayatri & Annapurna)	47,94,876	24.66	25.02	47,94,876	24.66	25.02
	Sub-total (a)	60,68,159	31.21	31.66	84,57,159	43.50	44.13
b.	Seller(s) Hanuman Textile Manufacturing & Investment Co. Ltd.	23,90,280	12.29	12.47	1,280	0.006	0.007
	Grand Total (a+b)	84,58,439	43.51	44.14	84,58,439	43.51	44.14



Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For GAYATRI & ANNAPURNA
For PRAVASI ENTERPRISES LIMITED
For SUNRISE MANUFACTURING CO. LTD.



AUTHORIZED SIGNATORY / PARTNERS



Date : 28-03-2017

Place: New Delhi