

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition			
Name of the Target Company (TC)	Master Trust Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Convexity Solutions And Advisors Pvt Ltd		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	525000	4.83	4.83
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	525000	4.83	4.83
Details of acquisition			
a) Shares carrying voting rights acquired	700000	6.44	6.44
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	0
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+d)	700000	6.44	6.44
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1225000	11.27	11.27
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+d)	1225000	11.27	11.27
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market/Negotiated deal		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28.02.2017		
Equity share capital / total voting capital of the TC before the said acquisition	108766000		
Equity share capital/ total voting capital of the TC after the said acquisition	108766000		
Total diluted share/voting capital of the TC after the said acquisition	108766000		

For Convexity Solutions and Advisors Pvt. Ltd.


Director