

*Siva Gardens*

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*Vinay Kumar Goenka*

By Courier/ Registered Post

March 27, 2017

The General Manager,  
Department of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
- Scrip Code 508494

The General Manager,  
The Calcutta Stock Exchange Limited ,  
7 Lyons Range,  
Kolkata 700 001  
- Scrip Code 33002

Warren Tea Limited  
Registered Office  
Deohall Tea Estate  
P.O.Hoogrijan, Dist. Tinsukia  
Assam 786 601

Dear Sirs,

Sub : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In connection with the acquisition of 4798 equity shares together with persons acting in concert, of Warren Tea Limited pursuant to Scheme of Arrangement, we enclose the Disclosure under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully,



Vinay K Goenka

Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Name of the Target Company (TC)	Warren Tea Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vinay Kumar Goenka Vinay Kumar Goenka (HUF) Vivek Goenka Maple Hotels & Resorts Ltd Sectra Plaza Pvt Ltd.		
Whether the acquirer belongs to Promoter/Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited Calcutta Stock Exchange Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital where-ever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
(a) Shares carrying voting rights Vinay Kumar Goenka	3628020	30.36%	-
(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
(c) Voting rights (VR) otherwise than by shares	-	-	-
(d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
(e) Total (a + b+c+d)	3628020	30.36%	-
<b>Details of acquisition/sale</b>			
(a) Shares carrying voting rights acquired /sold Vinay Kumar Goenka	4798	0.04%	-
(b) VRs acquired/sold otherwise than by shares	-	-	-
(c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/ sold	-	-	-
(d) Shares encumbered/invoked/released by the acquirer	-	-	-
(e) Total (a + b+c+d)	4798	0.04%	-
<b>After the acquisition/sale, holding of :</b>			
(a) Shares carrying voting rights Vinay Kumar Goenka	3632818	30.40%	-
(b) Shares encumbered with the acquirer	-	-	-
(c) VRs otherwise than by shares	-	-	-
(d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition.	-	-	-
(e) Total (a + b+c+d)	3632818	30.40%	-
Mode of acquisition/sale (e.g. open market/off-market/ public issue/rights issue/ preferential allotment/inter-se transfer etc.)	Pursuant to a Scheme of Arrangement		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.03.2017		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	11950804		
Equity share capital / total voting capital of the TC after the said acquisition/sale	11950804		
Total diluted share/voting capital of the TC after the said acquisition	-		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer :

Place: Kolkata  
Date : 27th March 2017

  
(Vinay Kumar Goenka)