

Ref: PREF 3/2017

Date: March 2, 2017

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street, Mumbai 400 001
Scrip Code: 532904

To,
The Manager,
Listing Department,
The National Stock Exchange of India Limited,
Bandra-Kurla Complex,
Mumbai – 400 051
Scrip Code: SUPREMEINFRA

Subject: Outcome of Board Meeting - Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Ref: Intimation under Regulation 29 of the SEBI LODR Regulations dated [February 11, 2017] and intimation under Regulation 30 of the SEBI LODR Regulations dated [February 15, 2017].

This is to inform you that the Board of Directors of the Company at its meeting held on February 15, 2017 (the outcome of which has been separately intimated to you vide intimation dated [February 15, 2017]) had *inter alia* approved the preferential allotment of equity shares of face value of Rs. 10 each to promoters/ promoter group for an amount not exceeding Rs. 200 crores (Rupees Two Hundred Crores) to either of:

- i. Mr. Bhawanishankar H. Sharma;
- ii. Mr. Vikram B. Sharma;
- iii. Mr. Vikas Sharma;
- iv. Mrs. Rita B. Sharma;
- v. Mrs. Barkha Vikram Sharma;
- vi. Mrs. Shweta V. Sharma;
- vii. Mr. Phool Kanwar H. Sharma; and
- viii. BHS Housing Private Limited.

In this regard, the Board has, at its meeting dated March 2, 2017 which commenced on 5.00 p.m. and ended at 5.50 p.m. amended and supplemented the proposal approved in the Board meeting held on February 15, 2017 for including ‘Supreme Innovative Building Projects Private Limited’ as a potential allottee in the preferential allotment under promoter group category. In this regard, please note that in relation to the proposed preferential allotment, all other terms and conditions set out in the resolution of the Board at their meeting dated February 15, 2017 shall apply mutatis mutandis.

We request you to kindly take the above on record and oblige.

Thanking you.

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


VIJAY JOSHI
COMPANY SECRETARY

SUPREME INFRASTRUCTURE INDIA LTD.