



Date: March 4, 2017

The BSE Limited (Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

Sub: Intimation regarding the date for payment of Interest on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs)

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 50 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the due date for payment of Interest on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs) for the month of March, 2017 is Monday, April 3, 2017 in respect of the below mentioned ISIN(s) listed on your Exchange:

Sr. No.	ISIN*	Series
1	INE800H07223	Series B

In furtherance to the above and in reference to our Disclosure Document, due date for Interest payment is falling on Saturday, April 01, 2017; however it being Non Business Day i.e. Bank holiday due to annual closing of accounts, the due date for Interest payment would be immediately succeeding Business Day i.e. Monday, April 3, 2017.

You are requested to kindly take the above mentioned date in your records for further dissemination.

For Omaxe Limited

Shubha Singh Vice President-Legal & Company Secretary

Bandra (East)

Mumbai- 400 051

* The said ISINs are only listed on BSE and not on National Stock Exchange.

1.) National Stock Exchange Of India Limited 'Exchange Plaza' Bandra Kurla Complex,

For information only

2.) Link InTime India Pvt Ltd C-13, Pannalal Silk Mills, Compound L.B.S. Marg, Bhandup(West) Mumbai-400078

3.) Central Depository Services (India) Limited

Phiroze Jeejeebhoy Towers 16th Floor, Dalal Street Mumbai – 400001

4.) National Securities Depository Limited 4Th Floor, 'A' Wing, Trade World, Kamala Mills Compound.

Senapati Bapat Marg, Lower Parel. Mumbai - 400013

"This is to inform that please make all correspondence with us on our Corporate Office Address only" OMAXE LTD.

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