...the name you can BANK upon!

HO:FINANCE DIVISION SHARE DEPARTMENT, 5,SANSAD MARG, NEW DELHI-110001 Tel Nos: 011-23708257 Fax No: 011-23766079, E-mail: hosd@pnb.co.in

FDSD/SE/61/63

24th March, 2017

The Asstt. Vice President
National Stock Exchange of India
Limited, "Exchange Plaza"
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400051

The Dy. General Manager
Bombay Stock Exchange Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400051

Reg.: Intimation on raising of funds by issuance of additional Tier I Bonds

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, the exchange is hereby informed that the Bank raised Rs. 500 Crore on 24.03.2017 through Unsecured, Subordinated, fully paid-up, non-convertible, Basel III compliant, perpetual debt instruments (series IX) in the nature of debentures for inclusion in additional tier I capital of face value of Rs. 10.00 lakhs each ("bonds") at a coupon rate of @ 9.21% payable annually.

As such, it is requested to take note of above.

Thanking you,

Yours Faithfully

(Balbir Singh)
Company Secretary

