

# Keshav Power Limited

CIN No. : U40105TN2004PLC113831

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**Scml@dalmiadelhi.com**

To,  
M/s Dalmia Bharat Sugar and Industries Ltd.  
Dalmiapuram- 621651  
Dist. Tiruchirapalli, Tamil Nadu.

Date: 08.03.2017

BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,  
Bandra (E), Mumbai - 400051.

**Target Company: Dalmia Bharat Sugar and Industries Ltd.**


**Sub: Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith disclosure u/r 10 (6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You,

Yours faithfully,  
For Keshav Power Limited

  
C.N. Maheshwari  
(Director)  
DIN: 00125680

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23313656  
23312529  
Fax : 91-11- 23325160  
E-mail: [scml@dalmiadelhi.com](mailto:scml@dalmiadelhi.com)

## HIMGIRI COMMERCIAL LIMITED

4 – SCINDIA HOUSE, NEW DELHI - 110001

Date: 08.03.2017

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Dalmiapuram- 621651  
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Thanking You,

Yours faithfully,  
For Himgiri Commercial Ltd.

M.C. Uprethi  
(Director)  
DIN: 00013045



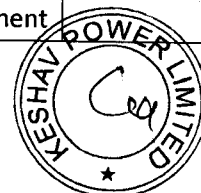
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1.	Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited (DBSIL)	
2.	Name of the acquirer(s)	Himgiri Commercial Ltd. and Keshav Power Ltd.	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer of shares amongst promoters for rationalization of their shareholding	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes  21.02.2017	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	i) Rama Investment Company Pvt. Ltd. ii) Kavita Trading and Investment Company Pvt. Ltd.	Yes
	b. Date of acquisition	03.03.2017	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	i) Rama Investment Company Pvt. Ltd. transferred 26,44,985 equity shares of DBSIL to Keshav Power Ltd. ii) Kavita Trading and Investment	



		Company Pvt. Ltd. transferred 2,78,070 equity shares of DBSIL to Himgiri Commercial Ltd.			
	d. Total shares <del>proposed to be acquired</del> / actually acquired as a % of diluted share capital of TC	3.61%			
	e. Price at which shares are <del>proposed to be acquired</del> / actually acquired	Nil (being inter-se transfer of shares between disclosed promoters without consideration)			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Each Acquirer / Transferee(*): -				
	i. Keshav Power Ltd.	1268241	1.57	3913226	4.83
	ii. Himgiri Commercial Ltd.	738265	0.91	1016335	1.26
	Each Seller / Transferor :-				
	i) Rama Investment Company Pvt. Ltd.	2644985	3.27	0	0.00
	ii) Kavita Trading and Investment Company Pvt. Ltd.	300570	0.37	22500	0.03

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 08.03.2017  
Place: New Delhi

For Himgiri Commercial Ltd.

  
Director

For Keshav Power Limited

  
Director