GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001 CIN NO.:U45201HR2003PTC049535

Date: 01.03.2017

Listing Department
Bombay Stock Exchange Limited
P. J. Tower, Dalal Street,
Mumbai 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the creation of pledge of 636364 equity shares of M/s Omaxe Limited pledged by the Company in favour of Reliance Finance Limited.

This is for your information & records.

Thanking You.

Yours faithfully,

For Guild Builders Private Limited

Authorised Signatory

Cc: M/s Omaxe Limited

Regd. Office: Shop No.19-B, First Floor, Omaxe Celebration Mall, Sohna Road,

Gurgaon-122001, Haryana

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Rohtas Goel 2747250	No. of Shares	Name of Promoter holding the in the target Promoter (s) or PACs with him(*)	Details of the Release	Name of the promoter or PAC been created/released/invoked	Date of reporting	Names of the Stock Excompany are listed	Name of the Target company (TC)
1.50	% of No. of % of total total Shares share capital al	holding Promoter holding arget already encumbered (2)	Details of the Release of encumbrance/Release of	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Names of the Stock Exchanges where the shares of the target company are listed	npany (TC)
	Type of Date of Type of event creation/ encumb (creation invocation e lease of (pledge/ linvocation) encumbra lien/ nor disposa undertal / others	Details of	Creation of Pledge	mbrance has Guild Builders Pvt. Ltd.	CL.03.2017		Omaxe Limited
	Type of Reasons for No. of encumbranc encumbrance shares (pledge/ lien/ non disposal undertaking // others)	Details of events pertaining to encumbrance (3)		∍rs Pvt. Ltd.		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	ited
1	% of Name of total the entity share in whose capital favor shares encumbered					d (NSE)	
	No. of % of Shares Total share capital	Post event holding of encumbered shares {creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]	-				



	Dream Home Developers Pvt. Ltd.	Constellation Capital Ltd.	Seema Goel	Sushma Goel	Jai Bhagwan Goel	Sunil Goel	
	8925117	2514900	21550	2377810	3098650	3336120	
	4.88	1.38	0.01	1.30	1.69	1.82	
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	Rohtas Goel (HUF)	SA Finvest Ltd.	Kautilya Monetary Services Private Limited	J.B. Realcon Pvt. Ltd.	Guild Builders Pvt. Ltd.
	13500	135000	10110000	650000	103222797 56.44
	0.01	0.07	5.53	0.36	56.44
	•	,	2185000	• • • • • • • • • • • • • • • • • • •	53860875
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	1				Pledge
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					636364
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	. 1				Reliance Finance Limited
	1			•	54497239
	ı	1		•	29.80

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:		+	Sunil Goel (HUF)
(***) This w	(*) The nan appear in th (**) For exa	For Guild Builders Pvt. Ltd. Authorised Signatory Place: New Delhi Date: \$1.03.2017	1 13500
ould includ	nes of all the table irremple, for the	signatory Delhi	0.01
e name of	he promot spective of ne purpose	1
both the len	ers, their sh f whether th of collatera		•
der and the	nareholding ey are repor		1
Trustee wh	in the targ ting on the tken by the		
(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.	(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not. (**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.		
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/ or on beha	edged share wing, third p		
If of the len	holding as party pledge		
ders.	on the repo		
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