

# PUNEET TRADING AND INVESTMENT COMPANY PRIVATE LIMITED

CIN No. : U74899TN1974PTC113739

Corporate Office : 4, Scindia House, New Delhi - 110 001

Ph. : +91-23313656, 23311514 Fax : 011-23325160, E-mail : scml@dalmiadelhi.com

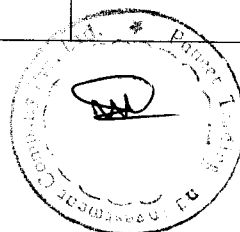
M/s Dalmia Bharat Sugar and Industries Ltd.  
Dalmiapuram Dist. Tiruchirapalli,  
Tamil Nadu. - 621651

BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051.

## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited		
Name(s) of the acquirer/ transferor and Persons Acting in Concert (PAC) with the acquirer/ Transferor	Puneet Trading and Investment Co. Pvt. Ltd.		
Whether the acquirer/ transferor belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows:	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b><u>Before the acquisition/disposal under consideration, holding of :</u></b>			
a) Shares carrying voting rights	97,92,775	12.10%	12.10%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>97,92,775</b>	<b>12.10%</b>	<b>12.10%</b>
<b><u>Details of acquisition/disposal</u></b>			
a) Shares carrying voting rights acquired/ disposed	97,92,775	12.10%	12.10%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.

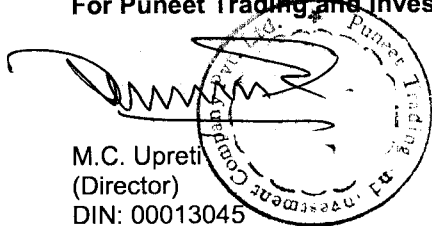


d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>97,92,775</b>	<b>12.10%</b>	<b>12.10%</b>
<b>After the acquisition/disposal, holding of:</b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Mode of acquisition/disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-market transfer (Inter-se transfer of equity shares amongst disclosed promoters without consideration)		
Date of acquisition / disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15.03.2017		
Equity share capital / total voting capital of the TC before the said acquisition/disposal	No. of shares: 8,09,39,303 Amount: INR 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/disposal	No. of shares: 8,09,39,303 Amount: INR 2/- each		
Total diluted share/voting capital of the TC after the said acquisition/disposal	No. of shares: 8,09,39,303 Amount: INR 2/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Puneet Trading and Investment Co. Pvt. Ltd.



M.C. Upreti  
(Director)  
DIN: 00013045

Place: New Delhi  
Date: 16.03.2017