YASHVARDHAN JATIA TRUST

60, Jatia Chambers, Dr. V.B. Gandhi Marg, Mumbai - 400 001

- The Listing Department BSE Limited P J. Towers, Dalal Street, Mumbai 400 001
- Thacker And Company Limited Bhogilal Hargovindas Building, Mezzanine Floor, 18/20, K.Dubhash Marg, Mumbai 400 001

Dear Sir,

Company Name: Thacker And Company Limited

Sub: Acquisition of Shares

We are filing herewith the information required under Regulation 29(2) of the SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 in respect of the acquisition of 1,18,410 equity shares constituting 15.03% of the paid up capital of Thacker And Company Limited (Target Company), by the undersigned Acquirer.

The actual date of transaction is 21st March, 2017.

We request you to kindly take the above report on record.

Thanking you,

Yours faithfully, For Yashvardhan Jatia Trust

Arun Kumar Jatia Trustee

Place: Mumbai

Date: 21st March, 2017

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A - Details of the Acquisition

Promoter group Promoter Group of Thacker And Limited and this has been discle quarterly Shareholding Patter Target Company, as submitted Exchanges, prior to the acquisition. However, prior to the proposed Yashvardhan Jatia Trust held NI the Target Company. Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition/disposalas follows Promoter Group of Thacker And Limited and this has been discle quarterly Shareholding Patter Target Company, as submitted Exchanges, prior to the proposed Yashvardhan Jatia Trust held NI the Target Company. BESE Limited Details of the acquisition under consideration, holding of Yashvardhan Jatia Trust: (a) Shares carrying voting rights	Name of the Target Company (TC)			Thacker And Company Limited	
Whether the acquirer belongs to Promoter/ Promoter group Yashvardhan Jatia Trust is port promoter Group of Thacker And Limited and this has been discled quarterly Shareholding Patter Target Company, as submitted Exchanges, prior to the acquisition. However, prior to the proposed Yashvardhan Jatia Trust held NI the Target Company. Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition/disposalas follows Peromoter Group of Thacker And Limited and this has been discled quarterly Shareholding Patter Target Company, as submitted Exchanges, prior to the acquisition. However, prior to the proposed Yashvardhan Jatia Trust held NI the Target Company. SEE Limited Petails of the acquisition under consideration, holding of Yashvardhan Jatia Trust: (a) Shares carrying voting rights Shares carrying voting rights	Name(s) of the acquirer and Persons Acting in				
Promoter group Promoter Group of Thacker And Limited and this has been discle quarterly Shareholding Patter Target Company, as submitted Exchanges, prior to the acquisition. However, prior to the proposed Yashvardhan Jatia Trust held NI the Target Company. Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition/disposalas follows Promoter Group of Thacker And Limited and this has been discle quarterly Shareholding Patter Target Company, as submitted Exchanges, prior to the proposed Yashvardhan Jatia Trust held NI the Target Company. BEE Limited Details of the stock Exchange(s) where the shares of TC are Listed Number Share/voting capital wherever applicable (*) Before theacquisition under consideration, holding of Yashvardhan Jatia Trust: (a) Shares carrying voting rights					
Details of the acquisition/disposalas follows Number % w.r.t. total share/voting capital wherever applicable (*)	Whether the acquirer belongs to Promoter/			acquisition. However, prior to the proposed acquisition, Yashvardhan Jatia Trust held NIL shares in	
acquisition/disposalas follows Share/voting capital wherever applicable (*) Before theacquisition under consideration, holding of Yashvardhan Jatia Trust: (a) Shares carrying voting rights				BSE Limited	
Before theacquisition under consideration, holding of Yashvardhan Jatia Trust: (a) Shares carrying voting rights			Number	share/voting capital wherever	% w.r.t. total diluted share/voting capital of the TC(**)
(a) Shares carrying voting rights	Bef	ore theacquisition under considerat	ion, holding		tia Trust:
(b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others) (c) Voting rights (VR) otherwise than by equity shares. (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) (e) Total (a+b+c+d)			, ,		
encumbrance (pledge/lien/ non disposal undertaking/ others) (c) Voting rights (VR) otherwise than by equity shares. (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) (e) Total (a+b+c+d)	(a)	Shares carrying voting rights			
equity shares. (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) (e) Total (a+b+c+d)	(b)	encumbrance (pledge/lien/ non			
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) (e) Total (a+b+c+d)	(c)				
(e) Total (a+b+c+d) Details of acquisition/sale (a) Shares carrying voting rights	(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C			
(a) Shares carrying voting rights	(e)				
	Deta	ails of acquisition /sale			1
	(a)	Shares carrying voting rights acquired /sold	1,18,410	15.03	15.03

(b)	VRs acquired /sold otherwise than by shares				
(c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold				
(d)	Shares encumbered/invoked / released by the acquirer		1		
(e)	Total (a+b+c+d)	1,18,410	15.03	15.03	
Afte	er the acquisition/ sale , holding ofYa	shvardhan J	atia Trust:		
(a)	Shares carrying voting rights	1,18,410	15.03	15.03	
(b)	Shares encumbered with the acquirer	Nil	Nil	Not Applicable	
(c)	VRs otherwise than by shares	Nil	Nil	Not Applicable	
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Not Applicable	
Tota	(a+b+c+d)	1,18,410	15.03	15.03	
off-r	e of acquisition(e.g. open market / market /public issue / rights issue / erential allotment / inter-se transfer	Off Market	transaction		
Date of acquisitionof/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable		21 st March, 2017			
Equity share capital/ total voting capital of the TC before the said acquisition / sale		7,87,650 Equity Shares of ₹ 1/- each			
capi	ty share capital/ total voting tal of the TC after the said usition / sale	7,87,650 Equity Shares of ₹ 1/- each			
	I diluted share/voting capital of the fter the said acquisition / sale	7,87,650 Equity Shares of ₹ 1/- each			

- (*) Total share capital /voting capital to be taken as per the latest filing done by the company to stock exchange under Clause 35 of the Listing agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer/Seller/Authorised Signatory:

For Yashvardhan Jatia Trust (the Acquirer)

Arun Kumar Jatia

(Trustee)

Date: 21st March, 2017

Place : Mumbai