

BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2017/156

25 March 2017

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

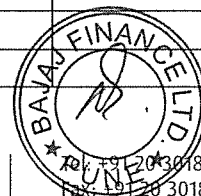
Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 24 March 2017, allotted 3133 secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non Convertible Debentures (NCD)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	24 March 2017
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	3313 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 313.30 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	PI refer below Cash Flows

CASH FLOWS		OPTION I
1st Coupon Date	Date*	24-Mar-2018
	No of Days	365
	Amount (₹) Per NCD	78,535
2nd Coupon Date	Date*	24-Mar-2019
	No of Days	365
	Amount (₹) Per NCD	78,535
3rd Coupon Date	Date*	24-Mar-2020
	No of Days	366
	Amount (₹) Per NCD	78,535
4th Coupon Date	Date*	07-Apr -2020
	No of Days	14
	Amount (₹) Per NCD	3012
Principal/	Date*	07-Apr-2020
Redemption Amount	No of Days	1110
	Amount (₹) Per NCD	10,00,000
Coupon Rate		7.8535% p.a.
YTM (On XIRR Basis)		7.85% XIRR
Tenor (Days)		1110



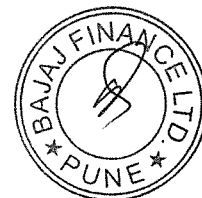
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Redemption Date	07-Apr-2020
Redemption Premium/Discount	NA
Redemption	At Par
Coupon Payment Frequency	Annual and on maturity
Coupon Type	Fixed

CASH FLOWS (Zero Coupon)	Option II	Option III	Option IV	Option V	Option VI
Redemption Date	02-Apr-2020	09-Apr-2020	05-May-2020	10-May-2020	14-May-2020
Tenor (Days)	1105	1112	1138	1143	1147
Redemption Amount (₹) Per NCD	12,57,069	12,58,892	12,65,687	12,66,998	12,68,048
Coupon Rate	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
YTM (On XIRR Basis)	7.85% XIRR	7.85% XIRR	7.85% XIRR	7.85% XIRR	7.85% XIRR
Redemption Premium/Discount	Applicable	Applicable	Applicable	Applicable	Applicable
Coupon Payment Frequency	N.A.	N.A.	N.A.	N.A.	N.A.
Coupon Type	N.A.	N.A.	N.A.	N.A.	N.A.

CASH FLOWS (Zero Coupon)	Option VII	Option VIII	Option IX	Option X
Redemption Date	20-May-2020	05-Jun-2020	08-Jul-2020	29-Jul-2020
Tenor (Days)	1153	1169	1202	1223
Redemption Amount (₹) Per NCD	12,69,624	12,73,837	12,82,570	12,88,162
Coupon Rate	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
YTM (On XIRR Basis)	7.85% XIRR	7.85% XIRR	7.85% XIRR	7.85% XIRR
Redemption Premium/Discount	Applicable	Applicable	Applicable	Applicable
Coupon Payment Frequency	N.A.	N.A.	N.A.	N.A.
Coupon Type	N.A.	N.A.	N.A.	N.A.

* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no.CIR/MD/DF-1/122/2016 dated 11 November 2016.

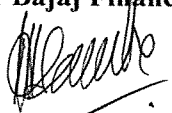


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Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai - 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**


Anant Damle
Company Secretary

