

YASHVARDHAN JATIA TRUST

60, Jatia Chambers, Dr. V.B. Gandhi Marg, Mumbai - 400 001

1. The Listing Department
BSE Limited
P J. Towers,
Dalal Street,
Mumbai 400001
2. Thacker And Company Limited
Bhogilal Hargovindas Building,
Mezzanine Floor, 18/20,
K.Dubhash Marg,
Mumbai 400 001

Dear Sir,

Company Name: Thacker And Company Limited

Sub: Acquisition of Shares

We are filing herewith the information required under Regulation 29(1) of the SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 in respect of the acquisition of 1,18,410 equity shares constituting 15.03% of the paid up capital of Thacker And Company Limited (Target Company), by the undersigned Acquirer.

The actual date of transaction is **21st March, 2017**

We request you to kindly take the above report on record.

Thanking you,

Yours faithfully,
For Yashvardhan Jatia Trust



Arun Kumar Jatia
Trustee

Place: Mumbai
Date: 21st March, 2017

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of the Acquisition

Name of the Target Company (TC)		Thacker And Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Yashvardhan Jatia Trust		
Whether the acquirer belongs to Promoter/ Promoter group		Yashvardhan Jatia Trust is part of the Promoter Group of Thacker And Company Limited and this has been disclosed in the quarterly Shareholding Pattern of the Target Company, as submitted to Stock Exchanges, prior to the proposed acquisition. However, prior to the proposed acquisition, Yashvardhan Jatia Trust held NIL shares in the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
<u>Before the acquisition under consideration, holding of Yashvardhan Jatia Trust:</u>				
(a)	Shares carrying voting rights	--	--	--
(b)	Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)	--	--	--
(c)	Voting rights (VR) otherwise than by equity shares.	--	--	--
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
(e)	Total (a+b+c+d)	--	--	--
<u>Details of acquisition</u>				
(a)	Shares carrying voting rights acquired	1,18,410	15.03	15.03
(b)	VRs acquired otherwise than by shares	--	--	--

(c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired	--	--	--
(d)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
(e)	Total (a+b+c+d)	1,18,410	15.03	15.03
After the acquisition, holding of Yashvardhan Jatia Trust:				
(a)	Shares carrying voting rights	1,18,410	15.03	15.03
(b)	VRs otherwise than by equity shares	--	--	--
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	--	--	--
(d)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
(e)	Total (a+b+c+d)	1,18,410	15.03	15.03
Mode of acquisition(e.g. open market/ public issue / rights issue / preferential allotment / inter-se transfer, encumbrance etc).		Off Market transaction		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.		Pari-Passu with existing equity shares of the Target Company		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		21 st March, 2017		
Equity share capital/ total voting capital of the TC before the said acquisition		7,87,650 Equity Shares of ₹ 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition		7,87,650 Equity Shares of ₹ 1/- each		
Total diluted share/voting capital of the TC after the said acquisition		7,87,650 Equity Shares of ₹ 1/- each		

Part - B***

Name of the Target Company: Thacker And Company Limited

Signature of the Acquirer/Authorised Signatory:

For Yashvardhan Jatia Trust
(the Acquirer)



Arun Kumar Jatia
(Trustee)

Date : 21st March, 2017

Place : Mumbai

(*) Total share capital /voting capital to be taken as per the latest filing done by the company to stock exchange under Clause 35 of the Listing agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.