

Date: March 28, 2017

National Stock Exchange of India Limited

Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

BSE Ltd.

Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001

Sub: Notice under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011 ("Takeover Regulations")

Dear Sirs,

With reference to our prior intimation under Regulation 10(5) of Takeover Regulations, we wish to inform you that Jubilant Consumer Private Limited have acquired aggregating to 55,67,000 equity shares of Jubilant Life Sciences Limited from other qualifying person (part of promoter group entities) by way of 'inter-se' transfer without consideration by way of gift.

The requisite Form as prescribed under Regulation 10(6) of the Takeovers Regulations, setting out the details of the acquisition is enclosed.

Kindly take the information on record.

Thanking You,

Yours faithfully,

FOR JUBILANT CONSUMER PRIVATE LIMITED

Gaurish Garg
Company Secretary

Encl: As above.

CC:

Company Secretary & Compliance Officer Jubilant Life Sciences Limited

A Jubilant Bhartia Company



Jubilant Consumer Private Limited

Corporate and Registered Office: 1-A, Sector 16-A, Noida-201 301, UP, India

Tel: +91 120 4361000 Fax: +91 120 4234881

CIN: U52590UP2008PTC043689 www.jubilantfresh.com Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name	of the Target Company (TC)	Jubilant Life Sciences Limited	1			
2.	Name	of the acquirer(s)	Jubilant Consumer Private Limited				
3.		of the stock exchange where shares of C are listed	BSE Limited and National Stock Exchange of India Limited				
			moreous — —				
4.		the transaction including rationale, if Inter-se transfer of shares amongst qualifying persons by we the transfer/ acquisition of shares.					
5.		ant regulation under which the acquirer is npted from making open offer.	Regulation 10(1)(a)(iii)				
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,			şe .			
	 whether disclosure was made and whether it was made within the timeline specified under the regulations. 		Yes, the disclosure was submitted on March 21, 2017.				
	- date of filing with the stock exchange.		BSE LtdMarch 21,2017 National Stock Exchange India LtdMarch 21, 2017				
7.	. Detai	ls of acquisition	Disclosures required to be made under regulation 10(5) whether the disclosures under regulation 10(5) are actually made				
	a.	Name of the transferor / seller:-					
		Jubilant Stock Holding Private Limited	Yes	Yes			
		7.		•			
	b.	Date of acquisition	On or after March 23, 2017	March 23, 2017			
	C.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above:-	No of shares proposed to be acquired as per disclosure made under Regulation 10(5)	No. of shares actually acquire			
		Jubilant Stock Holding Pvt. Ltd.	55,67,000	55,67,000			
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	55,67,000 Equity Shares 3.50% of Share Capital	55,67,000 Equity Shares 3.50% of Share Capital			
	e.	Price at which shares are proposed to be acquired / actually acquired	transfer by way of gift)	Yes			
_	01	eholding details	Pre Transaction	Post-Transaction			

		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a.	Each Acquirer / Transferee(*)				(6)
1	Jubilant Consumer Private Limited	0.00	0.00	55,67,000	3.50%
	SUB TOTAL (A)	0.00	0.00	55,67,000	3.50%
b	Each Seller / Transferor				
1	Jubilant Stock Holding Private Limited	2,96,76,992	18.63%	2,41,09,992	15.13%
	SUB TOTAL (B)	2,96,76,992	18.63%	2,41,09,992	15.13%
	Grand Total (A+B)	2,96,76,992	18.63%	2,96,76,992	18.63%

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Jubilant Consumer Private Limited

Gaurish Garg
Company Secretary

Date: March 28, 2017 Place: NOIDA