



March 27, 2017

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400051

BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Dear Sirs,

Sub: Notice under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Please find attached herewith the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") in respect of disposal of equity shares/shareholding in Jubilant Industries Limited, made on March 23, 2017.

Kindly take the same on record.

Thanking You,

Yours faithfully,

FOR JUBILANT SECURITIES PRIVATE LIMITED
(For and on behalf of all sellers)

For Jubilant Securities Private Limited

Shubham Kandhway
Company Secretary

CC: To
Company Secretary & Compliance Officer
Jubilant Industries Limited

Encl: As above.

A Jubilant Bhartia Company

OUR VALUES



Jubilant Securities Private Limited

Corporate & Regd. Office :
1-A, Sector - 16 A,
Noida-201 301, U.P., India
Tel: +91 120 4361000
Fax: +91 120 4234881
Email: corporate_enpro@jepl.com
CIN: U74899UP1989PTC043720

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jubilant Industries Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	1. Jubilant Securities Pvt. Ltd. 2. Jubilant Capital Pvt. Ltd. 3. Jubilant Enpro Pvt. Ltd. 4. Nikita Resources Pvt. Ltd. 5. Jubilant Stock Holding Pvt. Ltd.		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/sale under consideration, holding of :			
a) Shares carrying voting rights:-			
1. Jubilant Securities Pvt. Ltd.	10,51,075	8.82%	8.82%
2. Jubilant Capital Pvt. Ltd.	11,66,600	9.79%	9.79%
3. Jubilant Enpro Pvt. Ltd.	37,29,683	31.30%	31.30%
4. Nikita Resources Pvt. Ltd.	1,75,227	1.47%	1.47%
5. Jubilant Stock Holding Pvt. Ltd.	13,29,757	11.16%	11.16%
b) Shares in the nature of encumbrance (pledge/lien/no-disposal undertaking/others)	N.A	N.A	N.A
c) Voting rights (VR) otherwise than by shares	N.A	N.A	N.A
d) Warrants/convertible securities/any other Instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A	N.A	N.A
e) Total (a+b+c+d)	74,52,342	62.54%	62.54%
Details of acquisition /sale			
a) Shares carrying voting rights acquired/sold:-			
1. Jubilant Securities Pvt. Ltd.	10,51,075	8.82%	8.82%
2. Jubilant Capital Pvt. Ltd.	11,66,600	9.79%	9.79%
3. Jubilant Enpro Pvt. Ltd.	37,29,683	31.30%	31.30%
4. Nikita Resources Pvt. Ltd.	1,75,227	1.47%	1.47%

For Jubilant Securities Private Limited

Abhinav
Company Secretary

5. Jubilant Stock Holding Pvt. Ltd.	13,29,757	11.16%	11.16%
b) VRs acquired/sold otherwise than by shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A	N.A	N.A
d) Shares encumbered/invoked/released by the acquirer	N.A	N.A	N.A
e) Total (a+b+c+/-d)	74,52,342	62.54%	62.54%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights:			
1. Jubilant Securities Pvt. Ltd.	0.00	0.00	0.00
2. Jubilant Capital Pvt. Ltd.	0.00	0.00	0.00
3. Jubilant Enpro Pvt. Ltd.	0.00	0.00	0.00
4. Nikita Resources Pvt. Ltd.	0.00	0.00	0.00
5. Jubilant Stock Holding Pvt. Ltd.	0.00	0.00	0.00
b) Shares encumbered with the acquirer	N.A	N.A	N.A
c) VRs otherwise than by shares	N.A	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	N.A	N.A	N.A
e) Total (a+b+c+d)	0.00	0.00	0.00
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer amongst qualifying persons by way of gift		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 23, 2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,19,15,070 Equity Shares of Rs. 10/- each -		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,19,15,070 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	1,19,15,070 Equity Shares of Rs. 10 each		

For Jubilant Securities Private Limited


Company Secretary

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Jubilant Securities Private Limited

(On behalf of all the sellers)

For Jubilant Securities Private Limited

Company Secretary

Shubham Kandhway

Company Secretary

Place: NOIDA

Date: March 27, 2017