

SITA INVESTMENT COMPANY LIMITED

CIN : U65993TN1974PLC113557

Corporate Office : 4, Scindia House, New Delhi - 110 001

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M/s Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram Dist. Tiruchirapalli,
Tamil Nadu. - 621651

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sita Investment Company Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/ under consideration, holding of :</u>			
a) Shares carrying voting rights	58,76,800	7.26%	7.26%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c+d)	58,76,800	7.26%	7.26%
<u>Details of acquisition/ sale</u>			
a) Shares carrying voting rights acquired/ sold	17,71,675	2.19%	2.19%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.



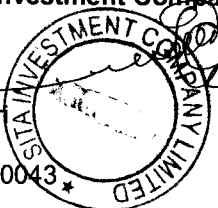
d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
Total (a+b+c+d)	17,71,675	2.19%	2.19%
After the acquisition/- sale, holding of:			
a) Shares carrying voting rights	76,48,475	9.45%	9.45%
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
Total (a+b+c+d)	76,48,475	9.45%	9.45%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Market Purchase (Inter-se transfer of equity shares between promoters through block deal)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15.03.2017		
Equity share capital / total voting capital of the TC before the said acquisition/-sale	No. of shares: 8,09,39,303 Amount: INR 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/-sale	No. of shares: 8,09,39,303 Amount: INR 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	No. of shares: 8,09,39,303 Amount: INR 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sita Investment Company Limited

M.L. Dujari
(Director)
DIN: 00010043



Place: New Delhi
Date: 16.03.2017