

From:

- (i) Worldwide Emerging Market Holding Ltd.
6th Floor, Tower I, Nexteracom Building,
Ebene, Mauritius
- (ii) Afro Asia Trade and Investments Ltd.
6th Floor, Tower I, Nexteracom Building,
Ebene, Mauritius
- (iii) Universal Trade and Investments Ltd.
6th Floor, Tower I, Nexteracom Building,
Ebene, Mauritius

March 24, 2017

To:

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G. Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Dear Sirs,

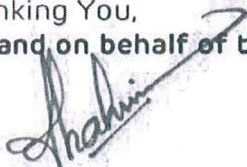
Sub: Intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding proposed acquisition of Equity Shares of Adani Ports and Special Economic Zone Limited by Worldwide Emerging Market Holding Ltd., Afro Asia Trade and Investments Ltd. and Universal Trade and Investments Ltd. ("Acquirers")

Please find attached herewith intimation under regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") in the prescribed form regarding proposed acquisition of Equity Shares of **Adani Ports and Special Economic Zone Limited** by **Acquirers** from **Mr. Vinod S. Adani** (Seller/Transferor) by way of "inter-se transfer" of shares amongst promoter group as specified in Regulation 10(1)(a)(iii) of Takeover Regulations and as per the details given in the said form.

Please note that the transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required.

Kindly take the same on record.

Thanking You,
For and on behalf of the Acquirers



Authorised Signatory

Encl: a/a

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited (“APSEZL”)
2.	Name of the acquirer(s)	(1) Worldwide Emerging Market Holding Ltd., (2) Universal Trade and Investments Ltd. and (3) Afro Asia Trade and Investments Ltd. (hereinafter the “Acquirers / Transferees”)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, Acquirers are members of the “promoter group” of APSEZL holding equity shares of APSEZL as on the date of this disclosure.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Vinod S. Adani (“Seller / Transferor”)
	b. Proposed date of acquisition	March 31, 2017, pursuant to an off-market transaction. The transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required.
	c. Number of shares to be acquired from each person mentioned in 4(a) above	13,07,94,953
	d. Total shares to be acquired as % of share capital of TC	6.32%
	e. Price at which shares are proposed to be acquired	Nil - The shares are proposed to be acquired by the Acquirers pursuant to a gift from the Seller.
	f. Rationale, if any, for the proposed transfer	Transferor proposes to transfer his holding to the Acquirers with the objective of efficient succession planning, internal restructuring and corporatization of his holding.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(iii). The transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of	The shares of APSEZL are frequently traded on BSE and NSE. NSE: Rs. 298.75/-

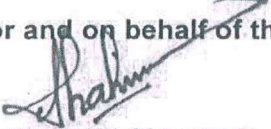
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	trading in the shares of the TC are recorded during such period.				
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable since no commercial consideration is involved in the proposed acquisition.			
9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>The Acquirers confirm and declare that the Transferor and Transferees have complied, to the extent applicable (during 3 years prior to the date of proposed acquisition) and will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).</p> <p>The disclosures made by Transferor and the Transferees during previous 3 years prior to the date of proposed acquisition are attached as Annexure 1.</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	<p>The Acquirers declare that the conditions specified under Regulation 10(1)(a)(iii) read with proviso to Regulation 10(1)(a) with respect to exemptions have been duly complied with.</p> <p>Regulations 10(1)(a)(i), (ii), (iv) & (v) are not applicable.</p> <p>Please note that the transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required.</p>			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital	No. of shares /voting rights	% w.r.t total share capital

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			of TC		of TC
	a. Acquirer(s) and PACs (other than sellers)(*)	As per Annexure 2 attached herewith			
	b. Seller (s)				

For and on behalf of the Acquirers


 Authorised Signatory

Date: 24-03-2017

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Chandan Lakhwani

Annexure 1

From: Chandan Lakhwani
Sent: 10 June 2015 15:39
To: 'cm1ist@nse.co.in'; 'corp.relations@bseindia.com'
Cc: Ashok Jagetiya
Subject: Adani Ports and Special Economic Zone Limited - Takeover Code Disclosures - Composite Scheme of Arrangement
Attachments: APSEZL_SE_29(2).pdf; APSEZL_SE_covering letter.pdf; APSEZL_SE_10(6).pdf; APSEZL_SE_29(1).pdf

Dear Sir,

Please find attached herewith the disclosures under regulation 29(1), 29(2) and 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of Adani Ports and Special Economic Zone Limited by Acquirers pursuant to the Composite Scheme of Arrangement.

Kindly take the same on record

Regards
For and on behalf of Acquirers
Chandan Lakhwani
Phone: 079-25555851

June 10, 2015

To:
National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

To
BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Ref: Acquisition of Shares of **Adani Ports and Special Economic Zone Limited**

Sub: **Disclosures under regulation 29(1), 29(2) and 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of Adani Ports and Special Economic Zone Limited by Acquirers pursuant to the Composite Scheme of Arrangement**

Dear Sir,

Please find attached herewith disclosures under regulation 29(1), 29(2) and 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of **Adani Ports and Special Economic Zone Limited by Acquirers** pursuant to the Composite Scheme of Arrangement between Adani Enterprises Limited and Adani Ports and Special Economic Zone Limited and Adani Power Limited and Adani Transmission Limited and Adani Mining Private Limited and their respective Shareholders and Creditors pursuant to the provisions of Sections 391 to 394 and other applicable provisions of the Companies Act, 1956 and the Companies Act, 2013 as approved by Hon'ble High Court of Gujarat vide its order dated 7th May, 2015 ("Composite Scheme of Arrangement").

Kindly take the same on record.

For and on behalf of Acquirers


Authorized Signatory

Encl: a/a.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part –A- Details of the Acquisition

Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited (APSEZL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Names of the acquirers being Promoter and Promoter Group is attached as <u>Annexure 1</u>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Details of Shares carrying voting rights before the acquisition under consideration, holding of acquirers are attached as <u>Annexure 2</u> .		
e) Total (a+b+c)			
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares	Details of Shares carrying voting rights acquired are attached as <u>Annexure 2</u>		

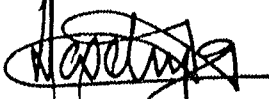


<p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</p>	
<p>e) Total (a+b+c+/-d)</p>	
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer.</p> <p>c) VRs otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p>	<p>Details of Shares carrying voting rights after the acquisition under consideration, holding of acquirers are attached as <u>Annexure 2</u>.</p>
<p>e) Total (a+b+c)</p>	
<p>Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)</p>	<p>Shares acquired by acquirers pursuant to the Composite Scheme of Arrangement ("Scheme") as approved by Hon'ble High Court of Gujarat dated 7th day of May, 2015</p>
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.</p>	<p>Not applicable</p>
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>8th June, 2015</p>



Equity share capital / total voting capital of the TC before the said acquisition	Equity Share Capital of TC, i.e. APSEZL, before the said acquisition = Rs 414,01,03,240 (207,00,51,620 equity shares of face value of Rs. 2 each)
Equity share capital/ total voting capital of the TC after the said acquisition	Equity Share Capital of TC, i.e. APSEZL, after the said acquisition = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)
Total diluted share/voting capital of the TC after the said acquisition	Equity Share Capital of TC, i.e. APSEZL, after the said acquisition = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)

For and on behalf of Acquirers



Authorised Signatory

Place: Ahmedabad

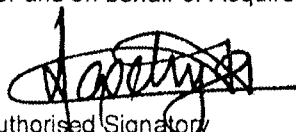
Date: 10-06-2015

Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	Yes	AAFTS2164Q
Adani Properties Pvt. Ltd.	Yes	AABCA3182H
Shri Vinod Shantilal Adani	Yes	AASPA4935G
Ventura Power Investments Pvt. Ltd., Mauritius	Yes	AABCL5055E
Shri Gautam S. Adani /Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	Yes	AAATG3082A
Shri Bhavik B. Shah	Yes	ADRPS2464C
Shri Rakesh R. Shah	Yes	AHZPS0616G
Smt. Surekha B. Shah	Yes	AQCPS4788F
Smt. Priti R. Shah	Yes	AQCPS4086L
Shri Vinod N. Sanghvi	Yes	BBOPS6707G

For and on behalf of Acquirers



Authorised Signatory

Place: Ahmedabad

Date: 10-06-2015

Signature of the acquirer / Authorised Signatory

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure 1 for Regulation 29(1)

Name of Target Company: Adani Ports and Special Economic Zone Limited

Name of Acquirers

Sr. No.	Name of Acquirers
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2	Adani Properties Pvt. Ltd.
3	Shri Vinod Shantilal Adani
4	Ventura Power Investments Pvt. Ltd., Mauritius
5	Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)
6	Shri Bhavik B. Shah
7	Shri Rakesh R. Shah
8	Smt. Surekha B. Shah
9	Smt. Priti R. Shah
10	Shri Vinod N. Sanghavi

Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) is an existing promoter group entity of Target Company but is not an acquirer pursuant to the

Note: Composite Scheme of Arrangement

For and on behalf of all acquirers


Authorized Signatory

Name of Target Company (TC): Adani Ports and Special Economic Zone Limited

Sr. No.	Name of Acquirers	Pre-arrangement		Acquisition details		Post-arrangement	
		No. of shares	%*	No. of shares	%*	No. of shares	%*
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	-	0.00	87,73,17,807	42.36	87,73,17,807	42.36
2	Adani Properties Pvt. Ltd.	-	0.00	14,05,12,153	6.78	14,05,12,153	6.78
3	Shri Vinod Shantilal Adani	-	0.00	12,81,64,953	6.19	12,81,64,953	6.19
4	Ventura Power Investments Pvt. Ltd., Mauritius	-	0.00	52,08,562	0.25	52,08,562	0.25
5	Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	-	0.00	1,24,80,142	0.60	1,24,80,142	0.60
6	Shri Bhavik B. Shah	5,000	0.00	52,255	0.00	57,255	0.00
7	Shri Rakesh R. Shah	30,075	0.00	8,63,028	0.04	8,93,103	0.04
8	Smt. Surekha B. Shah	1,07,000	0.01	48,018	0.00	1,55,018	0.01
9	Smt. Priti R. Shah	40,075	0.00	2,76,810	0.01	3,16,885	0.02
10	Shri Vinod N. Sanghavi	20,000	0.00	22,596	0.00	42,596	0.00
	Total	2,02,150	0.01	1,16,49,46,324	56.25	1,16,51,48,474	56.26

* Since there are no convertible instruments in TC, % w.r.t to total share / voting capital and diluted share / voting capital of TC is same

Note: Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) is an existing promoter group entity of Target Company but is not an acquirer pursuant to the Composite Scheme of Arrangement

For and on behalf of all acquirers


Authorized Signatory

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited (APSEZL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Names of the acquirers being Promoter and Promoter Group is attached as <u>Annexure 1</u>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :	Details of Shares carrying voting rights before the acquisition under consideration, holding of acquirers are attached as <u>Annexure 2</u>		
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	--		
c) Voting rights (VR) otherwise than by equity shares	--		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--		
e) Total (a+b+c+d)			
Details of acquisition/sale	Details of Shares carrying voting rights acquired are attached as <u>Annexure 2</u>		
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares	--		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	--		

receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	
d) Shares encumbered / invoked/released by the acquirer.	--
e) Total (a+b+c+/-d)	
After the acquisition/sale, holding of:	Details of Shares carrying voting rights after the acquisition under consideration, holding of acquirers are attached as <u>Annexure 2</u> .
a) Shares carrying voting rights	
b) Shares encumbered with the acquirer	--
c) VRs otherwise than by equity shares	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--
e) Total (a+b+c+d)	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Shares acquired by acquirers pursuant to the Composite Scheme of Arrangement ("Scheme") as approved by Hon'ble High Court of Gujarat dated 7 th day of May, 2015
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	8 th June, 2015
Equity share capital / total voting capital of the TC before the said acquisition/sale	Equity Share Capital of TC, i.e. APSEZL before the said acquisition = Rs 414,01,03,240 (207,00,51,620 equity shares of face value of Rs. 2 each)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Equity Share Capital of TC, i.e. APSEZL after the said acquisition = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)

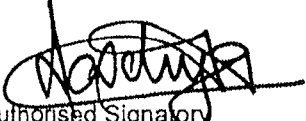
Total diluted share/voting capital of the TC after the said acquisition/sale	Equity Share Capital of TC, i.e. APSEZL, after the said acquisition = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)
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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Acquirers



Authorized Signatory

Place: Ahmedabad

Date: 10-06-2015

Signature of the acquirer / seller / Authorised Signatory

Annexure 1 for Regulation 29(2)

Name of Target Company: Adani Ports and Special Economic Zone Limited

Name of Acquirers

Sr. No.	Name of Acquirers
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2	Adani Properties Pvt. Ltd.
3	Shri Vinod Shantilal Adani
4	Ventura Power Investments Pvt. Ltd., Mauritius
5	Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)
6	Shri Bhavik B. Shah
7	Shri Rakesh R. Shah
8	Smt. Surekha B. Shah
9	Smt. Priti R. Shah
10	Shri Vinod N. Sanghavi

Note: Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) is an existing promoter group entity of Target Company but is not an acquirer pursuant to the Composite Scheme of Arrangement

For and on behalf of all acquirers


Authorized Signatory

Annexure 2 for Regulation 29(2)

Name of Target Company (TC): Adani Ports and Special Economic Zone Limited

Sr. No.	Name of Acquirers	Pre-arrangement		Acquisition details		Post-arrangement	
		No. of shares	%*	No. of shares	%*	No. of shares	%*
[A] Details of Shares acquired pursuant to the Composite Scheme of Arrangement							
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	-	0.00	87,73,17,807	42.36	87,73,17,807	42.36
2	Adani Properties Pvt. Ltd.	-	0.00	14,05,12,153	6.78	14,05,12,153	6.78
3	Shri Vinod Shantilal Adani	-	0.00	12,81,64,953	6.19	12,81,64,953	6.19
4	Ventura Power Investments Pvt. Ltd., Mauritius	-	0.00	52,08,562	0.25	52,08,562	0.25
5	Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	-	0.00	1,24,80,142	0.60	1,24,80,142	0.60
6	Shri Bhavik B. Shah	5,000	0.00	52,255	0.00	57,255	0.00
7	Shri Rakesh R. Shah	30,075	0.00	8,63,028	0.04	8,93,103	0.04
8	Smt. Surekha B. Shah	1,07,000	0.01	48,018	0.00	1,55,018	0.01
9	Smt. Priti R. Shah	40,075	0.00	2,76,810	0.01	3,16,885	0.02
10	Shri Vinod N. Sanghavi	20,000	0.00	22,596	0.00	42,596	0.00
Total		2,02,150	0.01	1,16,49,46,324	56.25	1,16,51,48,474	56.25


[B] Details of Shares cancelled pursuant to the Composite Scheme of Arrangement

1	Adani Enterprises Limited	1,55,23,61,640	74.99	1,55,23,61,640	74.99	0	0
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* Since there are no convertible instruments in TC, % w.r.t to total share / voting capital and diluted share / voting capital of TC is same

Note: Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) is an existing promoter group entity of Target Company but is not an acquirer pursuant to the Composite Scheme of Arrangement

For and on behalf of all acquirers


Authorized Signatory

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 22 June 2015 15:36
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Ashok Jagetiya; Kamlesh Bhagia
Subject: Adani Ports and Special Economic Zone Ltd. - Disclosure u/r. 31 of SAST Regulations
Attachments: APSEZL_Pledge_22-06-2015.pdf

Tracking:	Recipient	Delivery
	'cmlist@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	
	Ashok Jagetiya	Delivered: 22-06-2015 15:36
	Kamlesh Bhagia	

Dear Sir,

Please find attached herewith disclosure from the following promoter group entities of Adani Ports and Special Economic Zone Limited in the prescribed format relating to creation of encumbrances on equity shares of Adani Ports and Special Economic Zone Limited.

1. Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Adani Properties Private Limited
3. Vinod Shantilal Adani
4. Ventura Power Investments Pvt. Ltd.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards
Chandan Lakhwani
Phone: 079-25555851

June 22, 2015

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Vinod Shantilal Adani
394, Emirates Hill, Third Post Box No.
17186, Dubai

Adani Properties Pvt. Ltd.
Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009

Ventura Power Investments Pvt. Ltd.
C/o. Trustlink International Limited, Suite
501, St. James Court, St. Dennis Street,
Port Louis, Mauritius

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited
"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding creation of encumbrance on equity shares of Adani Ports and Special Economic Zone Ltd.

Please find attached herewith disclosure from the following promoter group entities of Adani Ports and Special Economic Zone Limited in the prescribed format relating to creation of encumbrances on equity shares of Adani Ports and Special Economic Zone Limited.

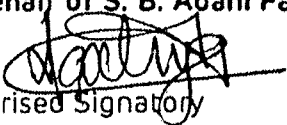
1. Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Adani Properties Private Limited
3. Vinod Shantilal Adani
4. Ventura Power Investments Pvt. Ltd.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.


Kindly take the same on record.

Thanking You,

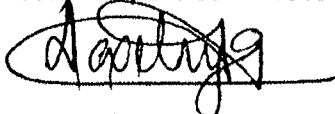
For, **Gautam S Adani & Rajesh S. Adani**
(on behalf of S. B. Adani Family Trust)


Authorised Signatory

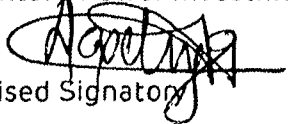
For, **Vinod Shantilal Adani**


Authorised Signatory

For, **Adani Properties Private Limited**


Authorised Signatory

For, **Ventura Power Investments Pvt. Ltd.**


Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Name of the stock Exchanges where the shares of the target company are listed											
Adani Ports and Special Economic Zone Limited (APSEZL)		BSE Ltd. & National Stock Exchange of India Ltd.											
Date of reporting		22-06-2015											
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		1. Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) 2. Adani Properties Private Limited 3. Vinod Shantilal Adani 4. Ventura Power Investments Pvt. Ltd.											
Details of the creation of encumbrance:													
Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]				
	No. of shares	% of total share capital	% w.r.t Diluted share capital (*)	No. of shares	% of total share capital	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Date of creation /invocation/ release of encumbrance	Type of event (creation /release /invocation)		No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	0	0.00		16-06-2015	Creation	54,00,400	0.26	STCI Finance Ltd.	54,00,400	0.26
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	54,00,400	0.26		16-06-2015	Creation	54,00,400	0.26	STCI Finance Ltd.	1,08,00,800	0.52
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	1,08,00,800	0.52		16-06-2015	Creation	36,33,600	0.18	STCI Finance Ltd.	1,44,34,400	0.70
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	1,44,34,400	0.70		17-06-2015	Creation	6,30,00,000	3.04	IDBI Trusteeship Services Ltd.	7,74,34,400	3.74

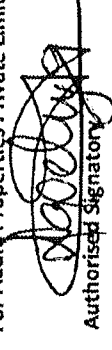
Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares creation [(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	% w.r.t Diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	No of shares	% of total share capital	Name of the entity in whose favour shares encumbered		No. of shares
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	7,74,34,400	3.74	Creation	18-06-2015	Pledge	50,00,000	0.24	IDBI Trusteeship Services Ltd.	8,24,34,400	3.98
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	0	0.00	Creation	13-06-2015	Pledge	1,11,81,515	0.54	Yes Bank Ltd.	1,11,81,515	0.54
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	1,11,81,515	0.54	Creation	13-06-2015	Pledge	3,46,01,350	1.57	IDBI Trusteeship Services Ltd.	4,57,82,865	2.21
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	4,57,82,865	2.21	Creation	16-06-2015	Pledge	3,10,00,000	1.50	IDBI Trusteeship Services Ltd.	7,67,82,865	3.71
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	7,67,82,865	3.71	Creation	16-06-2015	Pledge	3,10,00,000	1.50	IDBI Trusteeship Services Ltd.	10,77,82,865	5.20
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	10,77,82,865	5.20	Creation	18-06-2015	Pledge	3,14,64,224	1.52	IDBI Trusteeship Services Ltd.	13,92,47,089	6.72
Vinod Shantilal Adani	12,81,64,953	6.19	6.19	0	0.00	Creation	13-06-2015	Pledge	12,81,64,953	6.19	IDBI Trusteeship Services Ltd.	12,81,64,953	6.19
Ventura Power Investments Pvt. Ltd., Mauritius	52,08,562	0.25	0.25	0	0.00	Creation	13-06-2015	Pledge	52,08,562	0.25	IDBI Trusteeship Services Ltd.	52,08,562	0.25

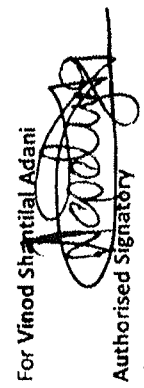
Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]
	No. of shares	% of total share capital	% w.r.t Diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertakings/loans)	No of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,60,142	0.60	0.60	0	0.00	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilpi R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	0.04	0	0.00	-	-	-	-	-	-	-	-
Surekha B. Shah	1,55,018	0.01	0.01	0	0.00	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	0.02	0	0.00	-	-	-	-	-	-	-	-
Vinod N. Sanghavi	42,596	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-

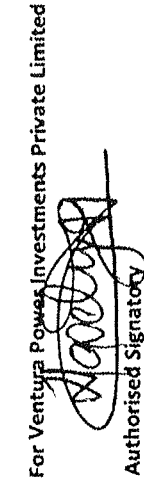
For Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust)

For Adani Properties Private Limited


Authorised Signatory


Authorised Signatory

For Vinod Shantilal Adani

Authorised Signatory
Place: Ahmedabad
Date: 22-06-2015

For Ventura Power Investments Private Limited

Authorised Signatory

(**) The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 13 July 2015 11:57
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Kamlesh Bhagia; Ashok Jagetiya
Subject: Adani Ports and Special Economic Zone Ltd. -Reg 31 of SEBI (SAST) Regulations - release of Pledge - Vinod S Adani and Ventura Power Investments Pvt. Ltd.
Attachments: APSEZ_release_09-07-2015.pdf

Tracking:	Recipient	Delivery	Read
	'cmlist@nse.co.in'		
	'corp.relations@bseindia.com'		
	Dipti Shah	Delivered: 13-07-2015 11:57	
	Kamlesh Bhagia	Delivered: 13-07-2015 11:57	
	Ashok Jagetiya	Delivered: 13-07-2015 11:57	Read: 13-07-2015 19:36

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format from Vinod S. Adani and Ventura Power Investments Pvt. Ltd. relating to release of pledge on equity shares of Adani Ports and Special Economic Zone Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards
Chandan Lakhwani
Phone:079-25555851

July 13, 2015

From:

Vinod Shantilal Adani
394, Emirates Hill,
Third Post Box No. 17186,
Dubai

Ventura Power Investments Pvt. Ltd.
C/o. Trustlink International Limited, Suite
501, St. James Court, St. Dennis Street,
Port Louis, Mauritius

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited
"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited

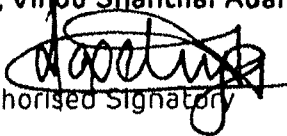
Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding release of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Please find attached herewith disclosure from Vinod S. Adani and Ventura Power Investments Pvt. Ltd. in the prescribed format relating to release of pledge on equity shares of Adani Ports and Special Economic Zone Limited.

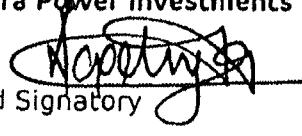
This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,
For, **Vinod Shantilal Adani**


Authorised Signatory

For, **Ventura Power Investments Pvt. Ltd.**


Authorised Signatory

Encl: Disclosure in the prescribed format

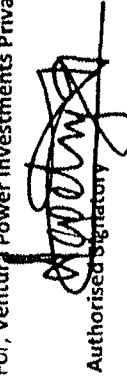
Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		Adani Ports and Special Economic Zone Limited (APSEZL)												
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.												
Date of reporting		13-07-2015												
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		1. Vinod S Adani 2. Ventura Power Investments Pvt. Ltd.												
Details of the creation of encumbrance:														
Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)			Post event holding of encumbered shares creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]				
	No. of shares	% of total share capital	% w.r.t. Diluted share capital (*)	No. of shares	% of total share capital	% w.r.t. Diluted share capital (*)	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)		No of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	8,24,34,400	3.98	3.98	-	-	-	-	-	-	8,24,34,400	3.98
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	13,41,13,962	6.48	6.48	-	-	-	-	-	-	13,41,13,962	6.48
Vinod Shantilal Adani	12,81,64,953	6.19	6.19	12,81,64,953	6.19	6.19	release	09-07-2015	Pledge	5,51,10,930	2.66	IDBI Trusteeship Services Ltd.	7,30,54,023	3.53
Ventura Power Investments Pvt. Ltd., Mauritius	52,08,562	0.25	0.25	52,08,562	0.25	0.25	release	09-07-2015	Pledge	52,08,562	0.25	IDBI Trusteeship Services Ltd.	0	0.00

Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares creation [(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	% w.r.t Diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered		No. of shares
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	0.60	0	0.00	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	0.04	0	0.00	-	-	-	-	-	-	-	-
Surekha B. Shah	1,55,018	0.01	0.01	0	0.00	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	0.02	0	0.00	-	-	-	-	-	-	-	-
Vinod N. Sanghavi	42,596	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-

For, Ventura Power Investments Private Limited


Authorised Signatory


Authorised Signatory

Place: Ahmedabad

Date: 13-07-2015

(**) The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 12 September 2015 16:10
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Kamlesh Bhagia; Ashok Jagetiya
Subject: Adani Ports and Special Economic Zone Ltd. -Reg 31 of SEBI (SAST) Regulations - Release of Pledge – Mr. Vinod S Adani
Attachments: APSEZL_SAST_Release_11-09-2015.pdf

Tracking:	Recipient	Delivery	Read
	'cmlist@nse.co.in'		
	'corp.relations@bseindia.com'		
	Dipti Shah	Delivered: 12-09-2015 16:11	
	Kamlesh Bhagia	Delivered: 12-09-2015 16:11	
	Ashok Jagetiya		Read: 14-09-2015 11:03

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format from Mr. Vinod S. Adani relating to **release of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Associate Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

adani[™]

September 12, 2015

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited
"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding release of pledge on 7,30,54,023 equity shares of Adani Ports and Special Economic Zone Ltd.

Please find attached herewith disclosure in the prescribed format relating to release of pledge on 7,30,54,023 equity shares of Adani Ports and Special Economic Zone Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,



Vinod S. Adani

Encl. Disclosure in the prescribed format

Vinod S. Adani
394, Emirates Hill, Third Post Box No. 17186, Dubai

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(1C)	Adani Ports and Special Economic Zone Limited (APSEZL)	
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.	
Date of reporting	12-Sep-15	
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Vinod S. Adani	

Details of the creation of encumbrance				Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares (creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]					
Name of Promoter(s) or PACs with him (1)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)						No of shares	% of total share capital				
	No of shares	% of total share capital	No of shares	% of total share capital	Type of event/creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertakings/other)	Reason for encumbrance ..	Number	% of total share capital	Name of the entity in whose favour shares encumbered ...	No of shares	% of total share capital
Gautiam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	877,317,807	42.36	82,434,400	3.98	-	-	-	-	-	-	-	82,434,400	3.98
Adani Properties Pvt. Ltd.	140,512,153	6.78	134,113,962	6.48	-	-	-	-	-	-	-	134,113,962	6.48
Vinod Shantilal Adani	128,164,953	6.19	73,054,023	3.53	Release	11-Sep-15	Pledge	-	73,054,023	3.53	Refer Note below#	0	0.00
Ventura Power Investments Pvt. Ltd., Mauritius	5,208,562	0.25	-	-	-	-	-	-	-	-	-	-	-
Gautiam S. Adani & Prithi G. Adani (on behalf of Gautiam S. Adani Family Trust)	12,480,142	0.60	-	-	-	-	-	-	-	-	-	-	-

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / lien / non undertaking / others)	Reason for encumbrance ..	Number	% of total share capital	Name of the entity in whose favour shares encumbered ...	No. of shares	% of total share capital	
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-	
Bhavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-	
Rakesh R. Shah	893,103	0.04	-	-	-	-	-	-	-	-	-	-	-	
Surekha B. Shah	155,018	0.01	-	-	-	-	-	-	-	-	-	-	-	
Priti R. Shah	315,885	0.02	-	-	-	-	-	-	-	-	-	-	-	
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-	

Note: Lender: Standard Chartered Bank, Trustee: IDBI Trusteeship Services Ltd.

Vinod S Adani

Signature of Authorised Signatory

Place: Dubai

Date: 12-09-2015

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 29 August 2016 18:44
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: APSEZL - Disclosure ur/ 29(2) of takeover code - Market Purchases
Attachments: Disclosure.pdf

Tracking:	Recipient	Delivery	Read
	'takeover@nse.co.in'		
	'corp.relations@bseindia.com'		
	Dipti Shah	Delivered: 29-08-2016 18:44	Read: 30-08-2016 10:35
	Jatin Shah	Delivered: 29-08-2016 18:44	
	Kamlesh Bhagia	Delivered: 29-08-2016 18:44	

Dear Sir/Madam,

Please find attached herewith a disclosure in the prescribed format in relation to acquisition of 4,16,06,352 (four crore sixteen lacs six thousand three hundred fifty two) equity share having face value of Rs. 2/- each of Adani Ports and Special Economic Zone Ltd. (APSEZL) through Market Purchases by Mr. Vinod S. Adani, Worldwide Emerging Market Holding Ltd. and Universal Trade and Investments Ltd. ("Acquirers").

Date of Market Purchases	Name of Acquirer	No. of Equity Shares
From 18-03-2016 to 22-03-2016	Mr. Vinod S. Adani	26,30,000
From 24-05-2016 to 25-08-2016	Worldwide Emerging Market Holding Ltd.	3,54,35,000
From 17-08-2016 to 26-08-2016	Universal Trade and Investments Ltd.	35,41,352
Total		4,16,06,352

This is in compliance with Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

From:

(i) Vinod Shantilal Adani
394, Emirates Hill, Third Post Box No. 17186,
Dubai

(ii) Worldwide Emerging Market Holding Ltd.
6th Floor, Tower I, Nexteracom Building, Ebene,
Mauritius

(iii) Universal Trade and Investments Ltd.
6th Floor, Tower I, Nexteracom Building, Ebene,
Mauritius

August 29, 2016

To:

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G. Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Adani Ports and Special Economic Zone Limited (APSEZL)

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Dear Sirs,

Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Equity Shares of APSEZL through Market Purchase by Mr. Vinod S. Adani, Worldwide Emerging Market Holding Ltd. and Universal Trade and Investments Ltd. ("Acquirers").

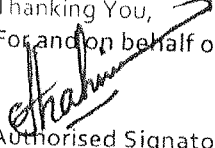
In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 4,16,06,352 (four crore sixteen lacs six thousand three hundred fifty two) equity share having face value of Rs. 2/- each of APSEZL through Market Purchases by Acquirers as detailed herein below:

Date of Market Purchases	Name of Acquirer	No. of Equity Shares
From 18-03-2016 to 22-03-2016	Mr.Vinod S. Adani	26,30,000
From 24-05-2016 to 25-08-2016	Worldwide Emerging Market Holding Ltd.	3,54,35,000
From 17-08-2016 to 26-08-2016	Universal Trade and Investments Ltd.	35,41,352
Total		4,16,06,352

Pursuant to the aforesaid acquisition by the Acquirers, the total holding of Acquirers together with Persons acting in Concert i.e. Promoter and Promoter Group of APSEZL has increased from 56.26% to 58.27%.

Request you to kindly take the same on record.

Thanking You,
For and on behalf of Acquirers


Authorised Signatory

Encl: Disclosures in the prescribed format

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited ("APSEZL")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>(1) Vinod Shantilal Adani and (2) Worldwide Emerging Market Holding Ltd., and (3) Universal Trade & Investments Ltd. (hereinafter the "Acquirers")</p> <p>Persons acting in concert with the Acquirers: Other shareholders of APSEZL belonging to its promoter and promoter group, namely: (i) Shri Gautam S. Adani & Shri Rajesh S. Adani (On behalf of S. B. Adani Family Trust); (ii) Adani Properties Private Limited; (iii) Shri Rajesh S. Adani & Smt. Shilpa R. Adani (On behalf of Rajesh S. Adani Family Trust); (iv) Ventura Power Investments Pvt. Ltd., Mauritius; (v) Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust); (vi) Shri Bhavik B. Shah; (vii) Shri Rakesh R. Shah; (viii) Smt. Surekha B. Shah; (ix) Smt. Priti R. Shah; and (x) Shri Vinod N. Sanghavi (hereinafter the "PAC")</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under			

<p>consideration, holding of <u>Acquirers and PAC</u>:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p>	<p>PAC together with Shri Vinod S. Adani held 116,51,78,474 Equity Shares of APSEZL carrying voting rights. For details, please see <u>Annexure 1</u> attached herewith.</p>		
<p>e) Total (a+b+c+d)</p>	<p>116,51,78,474</p>	<p>56.26%</p>	<p>56.26%</p>
<p>Details of acquisition/sale holding of Acquirers</p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer.</p>	<p>4,16,06,352 (2.01%) Equity Shares have been acquired by the Acquirers as detailed in <u>Annexure 1</u>.</p>		
<p>e) Total (a+b+c+/-d)</p>	<p>4,16,06,352</p>	<p>2.01%</p>	<p>2.01%</p>

<p>After the acquisition/sale, holding of Acquirer and PAC:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p>	<p>After acquisition of Equity Shares as aforesaid, Acquirers together with PAC holds 120,67,84.826 (58.27%) Equity Shares of APSEZL carrying voting rights as detailed in Annexure 1 attached herewith.</p>		
<p>e) Total (a+b+c+d)</p>	<p>120,67,84,826</p>	<p>58.27%</p>	<p>58.27%</p>
<p>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</p>	<p>Open Market / Market Purchases</p>		
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>18th March, 2016 to 26th August, 2016 as detailed in Annexure 2 attached herewith.</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition/sale</p>	<p>Equity Share Capital of TC, i.e. APSEZL, before the said acquisition of Equity Shares by the Acquirers = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition/sale</p>	<p>Equity Share Capital of TC, i.e. APSEZL, after the said acquisition of Equity Shares by the Acquirers = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition/sale</p>	<p>Diluted Equity Share Capital of TC, i.e. APSEZL = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)</p>		


Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: The aforesaid disclosure is made since the total holding of the Acquirers and PAC with the Acquirers of APSEZL i.e. promoter and promoter group of APSEZL has increased from 56.26% to 58.27% i.e. 2.01% upon last marked purchase made on 26th August, 2016

For and on behalf of Acquirers


Authorized Signatory

Date: 29-08-2016

Name of Target Company (TC): Adani Ports & Special Economic Zone Limited (APSEZL)

Sl. No.	Name of Acquirers	Before the acquisition under consideration, holding of Acquirers and PAC										Details of Acquisition										After the acquisition under consideration, holding of Acquirers and PAC									
		No. of shares carrying voting rights	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	% w.r.t total shareholding capital wherever applicable	% w.r.t total diluted shareholding capital of the TC	No. of shares	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	% w.r.t total shareholding capital wherever applicable	% w.r.t total diluted shareholding capital of the TC	No. of shares	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	% w.r.t total shareholding capital wherever applicable	% w.r.t total diluted shareholding capital of the TC	No. of shares	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	% w.r.t total shareholding capital wherever applicable	% w.r.t total diluted shareholding capital of the TC	No. of shares	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	% w.r.t total shareholding capital wherever applicable	% w.r.t total diluted shareholding capital of the TC										
1	Shri Gautam S. Adani & Shri Rakesh S. Adani (on behalf of S. B. Adani Family Trust)	877,317,807	-	42.36	42.36	-	-	-	-	877,317,807	-	42.36	42.36	-	-	-	-	877,317,807	-	42.36	42.36										
2	Adani Properties Pvt. Ltd	140,512,153	-	8.78	8.78	-	-	-	-	140,512,153	-	6.78	6.78	-	-	-	-	140,512,153	-	6.78	6.78										
3	Ventura Power Investments Pvt. Ltd	5,208,562	-	0.25	0.25	-	-	-	-	5,208,562	-	0.25	0.25	-	-	-	-	5,208,562	-	0.25	0.25										
4	Shri Gautam S. Adani & Shri Rakesh S. Adani (on behalf of Gautam S. Adani Family Trust)	12,480,142	-	0.60	0.60	-	-	-	-	12,480,142	-	0.60	0.60	-	-	-	-	12,480,142	-	0.60	0.60										
5	Rakesh S. Adani & Shrin R. Adani (on behalf of Rakesh S. Adani Family Trust)	30,000	-	0.00	0.00	-	-	-	-	30,000	-	0.00	0.00	-	-	-	-	30,000	-	0.00	0.00										
6	Shri Bhavik B. Shah	57,255	-	0.00	0.00	-	-	-	-	57,255	-	0.00	0.00	-	-	-	-	57,255	-	0.00	0.00										
7	Shri Rakesh R. Shah	893,103	-	0.04	0.04	-	-	-	-	893,103	-	0.04	0.04	-	-	-	-	893,103	-	0.04	0.04										
8	Smt Surekha S. Shah	155,018	-	0.01	0.01	-	-	-	-	155,018	-	0.01	0.01	-	-	-	-	155,018	-	0.01	0.01										
9	Smt. Poo R. Shah	316,885	-	0.02	0.02	-	-	-	-	316,885	-	0.02	0.02	-	-	-	-	316,885	-	0.02	0.02										
10	Shri Vinod N. Sarphani	42,596	-	0.00	0.00	-	-	-	-	42,596	-	0.00	0.00	-	-	-	-	42,596	-	0.00	0.00										
	Total (b) - PAC	1,037,013,521	-	50.07	50.07	-	-	-	-	1,037,013,521	-	50.07	50.07	-	-	-	-	1,037,013,521	-	50.07	50.07										
	Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)	1,168,178,474	-	56.26	56.26	-	-	-	-	1,168,178,474	-	56.26	56.26	-	-	-	-	1,168,178,474	-	56.26	56.26										

Notes:

- Promoter and Promoter Group of APSEZL held 56.26% of APSEZL shares before the aforesaid acquisition.
- Last disclosure was made by Promoter and Promoter Group of APSEZL w.r.t. 29/21 on 10th June, 2015 upon demerger disclosing holding of 56.26% shares (1.71%) and Universal Trade & Investments Ltd. acquired 35,41,352 shares (0.17%) through market purchases as detailed in Appendix 2.
- The aforesaid disclosure is made to see the total acquisition of the Acquirers together with persons acting in concert, i.e. promoter and promoter group extended 2% of paid up capital of APSEZL for and behind the Acquirers.

Authorised Signatory
Date: 29-08-2016

Name of Target Company: Adani Ports and Special Economic Zone Limited (APSEZL)
 Details of Acquisition of Shares of APSEZL

Sr. No.	Name of Acquirer	Date of Acquisition	No. of Shares Acquired	%
1	Vinod S. Adani	from 18-03-2016 to 22-03-2016	2,630,000	0.13
2	Worldwide Emerging Market Holding Ltd.	from 24-05-2016 to 25-08-2016	35,435,000	1.71
3	Universal Trade and Investments Ltd.	from 17-08-2016 to 26-08-2016	3,541,352	0.17
	Total		41,606,352	2.01

For and on behalf of Acquirers


 Authorized Signatory

Date: 8/29/2016

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 30 November 2016 19:43
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports - Disclosure ur/ 29(2) of takeover code - Market Purchases
Attachments: APSEZL_29(2) Disclosure_Nov-2016.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	
	Jatin Shah	Delivered: 30-11-2016 19:43
	Kamlesh Bhagia	

Dear Sir / Madam,

Please find attached herewith a disclosure in the prescribed format in relation to acquisition of 4,15,80,908 (2.01%) equity shares having face value of Rs. 2/- each of Adani Ports and Special Economic Zone Ltd. (APSEZL) through Market Purchases by Worldwide Emerging Market Holding Ltd., Universal Trade and Investments Ltd. and Afro Asia Trade and Investments Ltd. (Acquirers) as detailed herein below:

Date of Market Purchases	Name of Acquirer	No. of Equity Shares
31-08-2016	Worldwide Emerging Market Holding Ltd.	13,500
from 29-08-2016 to 16-11-2016	Universal Trade and Investments Ltd.	3,37,21,669
from 13-10-2016 to 29-11-2016	Afro Asia Trade and Investments Ltd.	78,45,739
Total		4,15,80,908

This is in compliance with Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

From:

(i) Worldwide Emerging Market Holding Ltd.
6th Floor, Tower I, Nexteracom Building, Ebene,
Mauritius

(ii) Universal Trade and Investments Ltd.
6th Floor, Tower I, Nexteracom Building, Ebene,
Mauritius

(iii) Afro Asia Trade and Investments Ltd.
6th Floor, Tower I, Nexteracom Building, Ebene,
Mauritius

November 30, 2016

To:

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G. Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Adani Ports and Special Economic Zone Limited (APSEZL)
"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Dear Sirs,

Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Equity Shares of APSEZL through Market Purchase by Worldwide Emerging Market Holding Ltd., Universal Trade and Investments Ltd. and Afro Asia Trade and Investments Ltd. ("Acquirers").

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 4,15,80,908 (2.01%) equity share having face value of Rs. 2/- each of APSEZL through Market Purchases by Acquirers as detailed herein below:

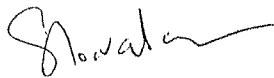
Date of Market Purchases	Name of Acquirer	No. of Equity Shares
31-08-2016	Worldwide Emerging Market Holding Ltd.	13,500
from 29-08-2016 to 16-11-2016	Universal Trade and Investments Ltd.	3,37,21,669

from 13-10-2016 to 29-11-2016	Afro Asia Trade and Investments Ltd.	78,45,739
Total		4,15,80,908

Pursuant to the aforesaid acquisition by the Acquirers, the total holding of Acquirers together with Persons acting in Concert i.e. Promoter and Promoter Group of APSEZL has increased from 58.27% to 60.28%.

Request you to kindly take the same on record.

Thanking You,
For and on behalf of Acquirers



Authorised Signatory

Encl: Disclosures in the prescribed format

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited ("APSEZL")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>(1) Worldwide Emerging Market Holding Ltd., (2) Universal Trade and Investments Ltd. and (3) Afro Asia Trade and Investments Ltd. (hereinafter the "Acquirers")</p> <p>Persons acting in concert with the Acquirers: Other shareholders of APSEZL belonging to its promoter and promoter group, namely: (i) Shri Gautam S. Adani & Shri Rajesh S. Adani (On behalf of S. B. Adani Family Trust); (ii) Adani Properties Private Limited; (iii) Shri Rajesh S. Adani & Smt. Shiln R. Adani (On behalf of Rajesh S. Adani Family Trust); (iv) Shri Vinod S. Adani; (v) Ventura Power Investments Pvt. Ltd. ; (vi) Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust); (vii) Shri Bhavik B. Shah; (viii) Shri Rakesh R. Shah; (ix) Smt. Surekha B. Shah; (x) Smt. Priti R. Shah; and (xi) Shri Vinod N. Sanghavi (hereinafter the "PAC")</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition under	(*)	

<p>consideration, holding of <u>Acquirers and PAC:</u></p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p>	<p>Prior to the present acquisitions, Acquirers and PAC together held 120,67,84,826 (58.27%) Equity Shares of APSEZL carrying voting rights as detailed in Annexure 1 attached herewith.</p>		
<p>e) Total (a+b+c+d)</p>	<p>120,67,84,826</p>	<p>58.27%</p>	<p>58.27%</p>
<p>Details of acquisition/sale holding of Acquirers</p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered /invoked/released by the acquirer.</p>	<p>4,15,80,908 (2.01%) Equity Shares carrying voting rights have been acquired by the Acquirers as detailed in Annexure 1.</p>		
<p>e) Total (a+b+c+/-d)</p>	<p>4,15,80,908</p>	<p>2.01%</p>	<p>2.01%</p>

4

<p>After the acquisition/sale, holding of Acquirer and PAC:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p>	<p>After acquisition of Equity Shares as aforesaid, Acquirers together with PAC holds 124,83,65,734 (60.28%) Equity Shares of APSEZL carrying voting rights as detailed in Annexure 1 attached herewith.</p>		
<p>e) Total (a+b+c+d)</p>	<p>124,83,65,734</p>	<p>60.28%</p>	<p>60.28%</p>
<p>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</p>	<p>Open Market / Market Purchases</p>		
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>29th August, 2016 to 29th November, 2016 as detailed in Annexure 2 attached herewith.</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition/sale</p>	<p>Equity Share Capital of TC, i.e. APSEZL, before the said acquisition of Equity Shares by the Acquirers = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition/sale</p>	<p>Equity Share Capital of TC, i.e. APSEZL, after the said acquisition of Equity Shares by the Acquirers = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition/sale</p>	<p>Diluted Equity Share Capital of TC, i.e. APSEZL = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)</p>		

✗

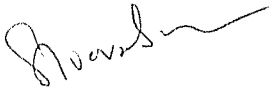
Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: The aforesaid disclosure is made since the total holding of the Acquirers and PAC with the Acquirers of APSEZL i.e. promoter and promoter group of APSEZL has increased from 58.27% to 60.28% i.e. 2.01% upon last market purchase made on 29th November, 2016

For and on behalf of Acquirers



Authorised Signatory

Date: 30-11-2016



Sr. No.	Name of Acquirers	Before the acquisition under consideration, holding of acquirers and PAC				Details of Acquisition				After the acquisition under consideration, holding of acquirers and PAC			
		No. of shares carrying voting rights	No. of Warrants that entitles the acquirers to receive shares carrying voting rights in the TC	% w.r.t total shareholding wherever applicable	% w.r.t total diluted share / voting capital of the TC	No. of shares	No. of Warrants that entitles the acquirers to receive shares carrying voting rights in the TC	% w.r.t total shareholding wherever applicable	% w.r.t total diluted share / voting capital of the TC	No. of shares	No. of Warrants that entitles the acquirers to receive shares carrying voting rights in the TC	% w.r.t total shareholding wherever applicable	% w.r.t total diluted share / voting capital of the TC
1	Worldwide Emerging Market Holding Ltd.	35,425,900	-	1.71	1.71	13,590	-	0.09	0.09	35,425,900	-	1.71	1.71
2	Universal Trade and Investments Ltd.	3,541,352	-	0.17	0.17	33,721,659	-	1.53	1.53	37,263,021	-	1.50	1.50
3	Afro Asia Trade and Investment Ltd.	-	-	0.00	0.00	7,845,739	-	0.35	0.35	7,845,739	-	0.35	0.35
	Total (a) - Acquirers	38,976,352	-	1.88	1.88	41,580,998	-	2.01	2.01	80,557,260	-	3.89	3.89
Details of Shareholders who are PAC with the Acquirers													
1	Smt Gautam S. Adani & Smt Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	877,317,607	-	42.35	42.35	-	-	-	-	877,317,607	-	42.35	42.35
2	Adani Properties P-1 Ltd.	1,40,512,153	-	6.78	6.78	-	-	-	-	1,40,512,153	-	6.78	6.78
3	Vind Stanshal Adm	130,754,953	-	6.32	6.32	-	-	-	-	130,754,953	-	6.32	6.32
4	Ventura Power Investments P-2 Ltd.	5,208,552	-	0.25	0.25	-	-	-	-	5,208,552	-	0.25	0.25
5	Smt Gautam S. Adani & Smt Rajesh S. Adani (on behalf of Gautam S. Adani Family Trust)	12,480,142	-	0.60	0.60	-	-	-	-	12,480,142	-	0.60	0.60
6	Rajesh S. Adani & Smt R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	-	0.00	0.00	-	-	-	-	30,000	-	0.00	0.00
7	Smt Shabir B. Shah	57,255	-	0.00	0.00	-	-	-	-	57,255	-	0.00	0.00
8	Smt Rakesh R. Shah	893,103	-	0.04	0.04	-	-	-	-	893,103	-	0.04	0.04
9	Smt Saretha B. Shah	155,018	-	0.01	0.01	-	-	-	-	155,018	-	0.01	0.01
10	Smt. Pooj R. Shah	316,885	-	0.02	0.02	-	-	-	-	316,885	-	0.02	0.02
11	Smt Yash N. Sampath	42,555	-	0.00	0.00	-	-	-	-	42,555	-	0.00	0.00
	Total (b) - PAC	1,167,898,474	-	56.39	56.39	-	-	-	-	1,167,898,474	-	56.39	56.39
	Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)	1,206,784,926	-	58.27	58.27	41,580,998	-	2.01	2.01	1,248,365,724	-	60.28	60.28

Notes:

- Promoter and Promoter Group of APSEZL held 58.27% of APSEZL shares before the aforesaid acquisitions and as disclosed in the last disclosure u/f- 29/21 made on 29th August, 2016
- Worldwide Emerging Market Holding Ltd. acquired 13,590 shares (Negligible %), Universal Trade and Investments Ltd. acquired 3,37,21,659 shares (1.53%) & Afro Asia Trade and Investments Ltd. acquired 7,84,57,39 shares (0.35%) through market purchases as detailed in Annexure 2.
- The aforesaid disclosure is made since the total acquisition of the Acquirers together with persons acting in concert i.e. promoter and promoter group exceeded 2% of paid up capital of APSEZL.
- Holding of Acquirers together with person acting in concert i.e. promoter and promoter group of APSEZL has increased from 58.27% to 60.28%, i.e. 2.01% of paid up capital of APSEZL.

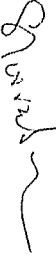
For and on behalf of Acquirers
 Authorised Signatory
 Date: 30-11-2016

Annexure - 2

Name of Target Company: Adani Ports and Special Economic Zone Limited (APSEZL)
Details of Acquisition of Shares of APSEZL

Sr. No.	Name of Acquirer	Date of Acquisition (Market Purchases)	No. of Shares Acquired	%
1	Worldwide Emerging Market Holding Ltd.	8/31/2016	13,500	0.00
2	Universal Trade and Investments Ltd.	from 29-08-2016 to 16-11-2016	33,721,669	1.63
3	Afro Asia Trade and Investments Ltd.	from 13-10-2016 to 29-11-2016	7,845,739	0.38
	Total		41,580,908	2.01

For and on behalf of Acquirers



Authorized Signatory

Date: 30/11/2016

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 07 April 2016 18:16
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: APSEZL - Annual Disclosures of Promoter Group - Reg. 30 of SAST
Attachments: APSEZL_PG Annual Disclosures_2016_SAST.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	
	Jatin Shah	Delivered: 07-04-2016 18:16
	Kamlesh Bhagia	

Dear Sir / Madam,

Please find attached herewith Annual Disclosures from Promoter Group of Adani Ports and Special Economic Zone Limited (APSEZL) relating to their shareholding in APSEZL as on 31st March, 2016.

This is in compliance with Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com
104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India



To,
BSE Ltd. National Stock Exchange of India Ltd.
Mumbai Mumbai

April 7, 2016

Adani Ports and Special Economic Zone Ltd.
Ahmedabad

Dear Sir,

Subject: **Disclosure by Promoter / Promoter Group of Adani Ports and Special Economic Zone Limited under regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

The shareholding of Promoter / Promoter Group of Adani Ports and Special Economic Zone Limited as on 31-03-2016 as given herein below is as per the disclosures made in the prescribed format by Promoter / Promoter Group of Adani Ports and Special Economic Zone Limited as on 31-03-2016 and is attached herewith.

Sr. No.	Details of Promoter / Promoter Group of Adani Ports and Special Economic Zone Limited	Details of shares held as on 31-03-2016		
		Number	% w.r.t. Total share / voting capital wherever applicable	% w.r.t. Total diluted share/voting capital wherever applicable
1	Gautam S Adani & Priti G Adani (on behalf of Gautam S Adani Family Trust)	1,24,80,142	0.60	0.60
2	Gautam S Adani & Rajesh S Adani (on behalf S B Adani Family Trust)	87,73,17,807	42.36	42.36
3	Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	0.00
4	Adani Properties Pvt. Ltd	14,05,12,153	6.78	6.78
5	Vinod Shantilal Adani	13,07,94,953	6.32	6.32
6	Ventura Power Investments Pvt. Ltd	52,08,562	0.25	0.25
7	Bhavik B Shah	57,255	0.00	0.00
8	Rakesh R Shah	8,93,103	0.04	0.04
9	Surekha B Shah	1,55,018	0.01	0.01
10	Priti R Shah	3,16,885	0.02	0.02
11	Vinod N Sanghavi	42,596	0.00	0.00
	Total	1,16,78,08,474	56.39	56.39

Adani Properties Pvt. Ltd
Shikhar,
Nr. Mithakhali Circle Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN: U45201GJ1995PTC026067

Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com



Registered Office: Shikhar, Nr Adani House, Mithakhali Six Road, Navrangpura, Ahmedabad 380 009, Gujarat, India

adani[®]™

This is in compliance with regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,
For Adani Properties Pvt. Ltd.


Director/Authorised Signatory



Adani Properties Pvt. Ltd
Shikhar,
Nr. Mithakhali Circle Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN: U45201GJ1995PTC026067

Tel +91 79 2656 5555
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info@adani.com
www.adani.com

Registered Office: Shikhar, Nr Adani House, Mithakhali Six Road, Navrangpura, Ahmedabad 380 009, Gujarat, India

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Shri Vinod Shantilal Adani		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants; d) Convertible Securities e) any other instrument that would entitle the holder to receive shares in the TC.	13,07,94,953	6.32	6.32
Total	13,07,94,953	6.32	6.32

Part- B**

Name of the Target Company: Adani Ports and Special Economic Zone Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Shri Vinod Shantilal Adani	Yes	AASPA4935G

Signature of Authorized Signatory:

Place: Dubai

Date: 02/04/2016



Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Name of Target Company(TC): Adani Ports & Special Economic Zone Limited (APSEZL)

Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Details of Acquirers				
Worldwide Emerging Market Holding Ltd.	35,448,500	1.71	79,046,818	3.82
Universal Trade and Investments Ltd.	37,263,021	1.80	80,861,339	3.90
Afro Asia Trade and Investments Ltd.	30,495,739	1.47	74,094,056	3.58
Total - Acquirers - (a)	103,207,260	4.98	234,002,213	11.30

Details of Seller

Vinod S. Adani	130,794,953	6.32	0	0.00
Total - Seller - (b)	130,794,953	6.32	0	0.00

Details of Persons acting in concert (PAC) with the Acquirers i.e. Other shareholders of APSEZL belonging to promoter and promoter group of APSEZL

Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	877,317,807	42.36	877,317,807	42.36
Adani Properties Pvt. Ltd. (Please refer Note below)	140,512,153	6.78	140,512,153	6.78
Ventura Power Investments Pvt. Ltd.	5,208,562	0.25	5,208,562	0.25
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	12,480,142	0.60	12,480,142	0.60
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	30,000	0.00
Total - PAC (c)	1,035,548,664	50.00	1,035,548,664	50.00
Grand Total (a+b+c)	1,269,550,877	61.30	1,269,550,877	61.30

Note: Parsa Kente Rail Infra Pvt. Ltd. (PKRIPL) has given pre-intimation / disclosure u/r. 10(5) of Takeover Regulations to BSE Ltd. and National Stock Exchange of India Ltd. on 21st March, 2017 regarding proposed acquisition of equity shares of APSEZL from Adani Properties Pvt. Ltd.