From:

- Worldwide Emerging Market Holding Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius
- (ii) Afro Asia Trade and Investments Ltd.
 6th Floor, Tower I, Nexteracom Building,
 Ebene, Mauritius
- (iii) Universal Trade and Investments Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

March 24, 2017

To:

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G. Block Bandra Kurla Complex, Bandra (East) Mumbai – 400051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Dear Sirs.

Sub: Intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding proposed acquisition of Equity Shares of Adani Ports and Special Economic Zone Limited by Worldwide Emerging Market Holding Ltd., Afro Asia Trade and Investments Ltd. and Universal Trade and Investments Ltd. ("Acquirers")

Please find attached herewith intimation under regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") in the prescribed form regarding proposed acquisition of Equity Shares of Adani Ports and Special Economic Zone Limited by Acquirers from Mr. Vinod S. Adani (Seller/Transferor) by way of "inter-se transfer" of shares amongst promoter group as specified in Regulation 10(1)(a)(iii) of Takeover Regulations and as per the details given in the said form.

Please note that the transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required.

Kindly take the same on record.

Thanking You,

For and on behalf of the Acquirers

Authorised Signatory

Encl: a/a

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited ("APSEZL")
2.	Name of the acquirer(s)	 (1) Worldwide Emerging Market Holding Ltd., (2) Universal Trade and Investments Ltd. and (3) Afro Asia Trade and Investments Ltd. (hereinafter the "Acquirers / Transferees")
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, Acquirers are members of the "promoter group" of APSEZL holding equity shares of APSEZL as on the date of this disclosure.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Vinod S. Adani ("Seller / Transferor")
	b. Proposed date of acquisition	March 31, 2017, pursuant to an off-market transaction. The transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required.
	c. Number of shares to be acquired from each person mentioned in 4(a) above	13,07,94,953
Section 1997 and 1997	d. Total shares to be acquired as % of share capital of TC	6.32%
	Price at which shares are proposed to be acquired	Nil - The shares are proposed to be acquired by the Acquirers pursuant to a gift from the Seller.
g seg	f. Rationale, if any, for the proposed transfer	Transferor proposes to transfer his holding to the Acquirers with the objective of efficient succession planning, internal restructuring and corporatization of his holding.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(iii). The transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of	The shares of APSEZL are frequently traded on BSE and NSE. NSE: Rs. 298.75/-

	trading in the shares of the TC are recorded during such period.	
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable since no commercial consideration is involved in the proposed acquisition.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The Acquirers confirm and declare that the Transferor and Transferees have complied, to the extent applicable (during 3 years prior to the date of proposed acquisition) and will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	The disclosures made by Transferor and the Transferees during previous 3 years prior to the date of proposed acquisition are attached as Annexure 1.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The Acquirers declare that the conditions specified under Regulation 10(1)(a)(iii) read with proviso to Regulation 10(1)(a) with respect to exemptions have been duly complied with.
		Regulations 10(1)(a)(i), (ii), (iv) & (v) are not applicable.
		Please note that the transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required.
11.	Shareholding details	Before the After the proposed proposed transaction
		No. of % w.r.t No. of % w.r.t shares total shares total /voting share rights capital rights

	of of TC
a. Acquirer(s) and PACs (other than sellers)(*)	As per Annexure 2 attached herewith
 b. Seller (s)	

For and on behalf of the Acquirers

Authorised Signatory

Date: 24-03-2017

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is
more than one acquirer, the report shall be signed either by all the persons or by a person duly
authorized to do so on behalf of all the acquirers.

Chandan Lakhwani

Annexure 1

From:

Chandan Lakhwani

Sent:

10 June 2015 15:39

To:

'cmlist@nse.co.in'; 'corp.relations@bseindia.com'

Cc:

Ashok Jagetiya

Subject:

Adani Ports and Special Economic Zone Limited - Takeover Code Disclosures -

Composite Scheme of Arrangement

Attachments:

APSEZL_SE_29(2).pdf; APSEZL_SE_covering letter.pdf; APSEZL_SE_10(6).pdf;

APSEZL_SE_29(1).pdf

Dear Sir,

Please find attached herewith the disclosures under regulation 29(1), 29(2) and 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of Adani Ports and Special Economic Zone Limited by Acquirers pursuant to the Composite Scheme of Arrangement.

Kindly take the same on record

Regards For and on behalf of Acquirers Chandan Lakhwani Phone: 079-25555851 June 10, 2015

To National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051 To BSE Limited Floor 25, P J Towers, Dalal Street, Mumbai – 400001

Ref:

Acquisition of Shares of Adani Ports and Special Economic Zone Limited

Sub:

Disclosures under regulation 29(1), 29(2) and 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of Adami Ports and Special Economic Zone Limited by Acquirers pursuant to the Composite Scheme of Arrangement

Dear Sir,

Please find attached herewith disclosures under regulation 29(1), 29(2) and 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of **Adani Ports and Special Economic Zone Limited by Acquirers** pursuant to the Composite Scheme of Arrangement between Adani Enterprises Limited and Adani Ports and Special Economic Zone Limited and Adani Power Limited and Adani Transmission Limited and Adani Mining Private Limited and their respective Shareholders and Creditors pursuant to the provisions of Sections 391 to 394 and other applicable provisions of the Companies Act, 1956 and the Companies Act, 2013 as approved by Hon'ble High Court of Gujarat vide its order dated 7th May, 2015 ("Composite Scheme of Arrangement").

Kindly take the same on record.

For and on behalf of Acquirers

Encl: a/a.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A- Details of the Acquisition

i all -A- Details of the Acquisition				
Name of the Target Company (TC)		Adani Ports and	d Special Econor	nic Zone
	•	Limited (APSE2	ZL)	
Name(s) of the acquirer and Persons	Acting in	Names of the	acquirers being	Promoter and
Concert (PAC) with the acquirer		Promoter Group	o is attached as	Annexure 1
Whether the acquirer belon	ngs to	Yes	rizzonia in de de de de de la composiçõe de la composiçõe de	difficial di grant en desimpolarione del Allinhausegh againte mòinin ad in ceiminn ar paraise.
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) w	here the	BSE Limited		
shares of TC are Listed		National Stock	Exchange of Ind	ia Limited
Details of the acquisition as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consid	·			
holding of acquirer along with PACs	s of:			
 a) Shares carrying voting rights 	ļ	Details of Share	es carrying voting	g rights before
b) Shares in the nature of encu	mbrance	the acquisition	under considerat	tion, holding of
(pledge/ lien/non-disposal und others)	lertaking/	acquirers are a	ttached as <u>Anne</u>	xure 2.
c) Voting rights (VR) otherwise	than by			
equity shares				
d) Warrants/convertible securities/a	ny other			
instrument that entitles the acc	quirer to			
receive shares carrying voting rigit	hts in the			
TC (specify holding in each categ	ory)			
e) Total (a+b+c)				
Details of acquisition		***************************************		The second secon
a) Shares carrying voting rights acqu	uired	Details of Share	es carrying voting	g rights
b) VRs acquired otherwise than b shares	y equity	acquired are at	tached as <u>Anne</u> :	xure 2



·		**************************************
c)	Warrants/convertible securities/any other	
	instrument that entitles the acquirer to	
	receive shares carrying voting rights in the	
	TC (specify holding in each category)	
	acquired.	
(d)	Shares in the nature of encumbrance	
	(pledge/ lien/non-disposal undertaking/	
	others)	
	Total (a+b+c+/-d)	
	er the acquisition, holding of acquirering with PACs of:	
į.	Shares carrying voting rights	Details of Shares carrying voting rights after
b)	Shares in the nature of encumbrance	the acquisition under consideration, holding of
	(pledge/ lien/ non-disposal undertaking/	acquirers are attached as Annexure 2.
	others) Shares pledged with the acquirer.	
c)	VRs otherwise than by equity shares	
d)	Warrants/convertible securities/any other	
	instrument that entitles the acquirer to	
	receive shares carrying voting rights in the	
	TC (specify holding in each category)	
	after acquisition	
e)	Total (a+b+c)	
Mod	e of acquisition (e.g. open market / public	Shares acquired by acquirers pursuant to the
issu	e / rights issue /preferential allotment /	Composite Scheme of Arrangement
inter	-se transfer, etc.)	("Scheme") as approved by Hon'ble High
		Court of Gujarat dated 7 th day of May, 2015
Salient features of the securities acquired		Not applicable
inclu	iding time till redemption, ratio at which it	·
	be converted into equity shares etc.	
Date	e of acquisition of/ date of receipt of	8 th June, 2015
intim	ation of allotment of shares/ VR/	:
warr	ants/convertible securities/any other	
instr	ument that entitles the acquirer to receive	·
shar	es in the TC.	:



Equity share capital / total voting capital of the	Equity Share Capital of TC, i.e. APSEZL,
TC before the said acquisition	before the said acquisition = Rs 414,01,03,240
	(207,00,51,620 equity shares of face value of
	Rs. 2 each)
Equity share capital/ total voting capital of the	Equity Share Capital of TC, i.e. APSEZL, after
TC after the said acquisition	the said acquisition = Rs. 414,19,03,522
	(207,09,51,761 equity shares of face value of
	Rs. 2 each)
Total diluted share/voting capital of the TC	Equity Share Capital of TC, i.e. APSEZL, after
after the said acquisition	the said acquisition = Rs. 414,19,03,522
	(207,09,51,761 equity shares of face value of
	Rs. 2 each)

For and on behalf of Acquirers

Authorised Signatory

Place:Ahmedabad Date: 10-06-2015

Part-B***
Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani	Yes	AAFTS2164Q
Family Trust)		
Adani Properties Pvt. Ltd.	Yes	AABCA3182H
Shri Vinod Shantilal Adani	Yes	AASPA4935G
Ventura Power Investments Pvt. Ltd., Mauritius	Yes	AABCL5055E
Shri Gautam S. Adani /Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	Yes	AAATG3082A
Shri Bhavik B. Shah	Yes	ADRPS2464C
Shri Rakesh R. Shah	Yes	AHZPS0616G
Smt. Surekha B, Shah	Yes	AQCPS4788F
Smt. Priti R. Shah	Yes	AQCPS4086L
Shri Vinod N. Sanghvi	Yes	BBOPS6707G

For and on behalf of Acquirers

Authorised Signator

Place: Ahmedabad Date: 10-06-2015

Signature of the acquirer / Authorised Signatory

Note:

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure 1 for Regulation 29(1)

Name of Target Company: Adani Ports and Special Economic Zone Limited

Name of Acquirers

Sr. No.	Name of Acquirers
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2	Adani Properties Pvt. Ltd.
3	Shri Vinod Shantilal Adani
4	Ventura Power Investments Pvt. Ltd., Mauritius
5	Shri Gautam S. Adani & Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)
6	Shri Bhavik B. Shah
7	Shri Rakesh R. Shah
8	Smt. Surekha B. Shah
9	Smt. Priti R. Shah
10	Shri Vinod N. Sanghavi

Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) is an existing promoter group entity of Target Company but is not an acquirer pursuant to the Composite Scheme of Arrangement

Note:

For and on behalf of all acquirers

Authorised Signatory

Name of Target Company (TC): Adani Ports and Special Economic Zone Limited

			,				
		Pre-arrangement	nent	Acquisition details	etails	Post-arrangement	ment
Sr. No.	Name of Acquirers	No.of shares	*%	No.of shares	**	No. of shares	*%
	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	t	00.0	87,73,17,807	42.36	87,73,17,807	42.36
2	Adani Properties Pvt. Ltd.		0.00	14,05,12,153	6.78	14,05,12,153	6.78
2	Shri Vinod Shantilal Adani	,	00.00	12,81,64,953	6.19	12,81,64,953	6.19
4	Ventura Power Investments Pvt. Ltd., Mauritius		0.00	52,08,562	0.25	52,08,562	0.25
ſζ	Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	,	00.00	1,24,80,142	0.60	1,24,80,142	0.60
9	Shri Bhavik B. Shah	5,000	00.0	52,255	00.00	57,255	00.00
2	Shri Rakesh R. Shah	30,075	00.00	8,63,028	0.04	8,93,103	0.04
8	Smt. Surekha B. Shah	1,07,000	0.01	48,018	0.00	1,55,018	0.01
6	Smt. Priti R. Shah	40,075	0.00	2,76,810	0.01	3,16,885	0.02
10	Shri Vinod M. Sanghavi	20,000	0.00	22,596	00.00	42,596	0.00
	Total	2,02,150	0.01	1,16,49,46,324	56.25	1,16,51,48,474	56.26

^{*} Since there are no convertible instruments in TC, % w.r.t to total share /voting capital and diluted share / voting capital of TC is same

Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) is an existing promoter group entity of Target Company but is not an acquirer pursuant to the Composite Scheme of Arrangement Note:

For and on behalf of all acquirers

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Ports an	d Special Econo ZL)	mic Zone
Name(s) of the acquirer and Persons Acting in	Names of the	acquirers being	Promoter and
Concert (PAC) with the acquirer	Promoter Grou	p is attached as	Annexure 1
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			: 1
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under		es carrying voting	•
consideration, holding of :	the acquisition under consideration, holding of		
a) Shares carrying voting rights	acquirers are a	ttached as <u>Anne</u>	xure 2
b) Shares in the nature of encumbrance			4
(pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other	42.54		
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			ļ
TC (specify holding in each category)			1
e) Total (a+b+c+d)			1
Details of acquisition/sale	Details of Share	s carrying voting	rights
a) Shares carrying voting rights acquired/sold	acquired are att	ached as <u>Annex</u>	ure 2
b) VRs acquired /sold otherwise than by shares			!
c) Warrants/convertible securities/any other instrument that entitles the acquirer to			



	receive shares carrying voting rights in the	
	TC (specify holding in each category)	
	acquired/sold	
d)	Shares encumbered / invoked/released by	
	the acquirer.	
e)	Total (a+b+c+/-d)	
Af	ter the acquisition/sale, holding of:	Details of Shares carrying voting rights after
a)	Shares carrying voting rights	the acquisition under consideration, holding of
		acquirers are attached as Annexure 2.
b)	Shares encumbered with the acquirer	
c)	VRs otherwise than by equity shares	
d)	Warrants/convertible securities/any other	
	instrument that entitles the acquirer to	
	receive shares carrying voting rights in the	
	TC (specify holding in each category) after	
	acquisition	
e)	Total (a+b+c+d)	
Мс	ode of acquisition/sale (e.g. open market /	Shares acquired by acquirers pursuant to the
off-	-market / public issue / rights issue	Composite Scheme of Arrangement
/pr	eferential allotment / inter-se transfer etc.)	("Scheme") as approved by Hon'ble High
		Court of Gujarat dated 7 th day of May, 2015
Da	ite of acquisition / sale of shares / VR or	8 th June, 2015
dat	te of receipt of intimation of allotment of	
sha	ares, whichever is applicable	
Eq	uity share capital / total voting capital of the	Equity Share Capital of TC, i.e. APSEZL.
TC	before the said acquisition/sale	before the said acquisition = Rs 414,01,03,240
		(207,00,51,620 equity shares of face value of
		Rs. 2 each)
Eq	uity share capital/ total voting capital of the	Equity Share Capital of TC, i.e. APSEZL. after
TC	after the said acquisition/sale	the said acquisition = Rs. 414,19,03,522
		(207,09,51,761 equity shares of face value of
		Rs. 2 each)
	,	
	ì	· · · · · · · · · · · · · · · · · · ·



Total diluted share/voting capital of the TC	Equity Share Capital of TC, i.e. APSEZL, after
after the said acquisition/sale	the said acquisition = Rs. 414,19,03,522
	(207,09,51,761 equity shares of face value of
	Rs. 2 each)

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Acquirers

Place:Ahmedabad

Date: 10-06-2015

Signature of the acquirer / seller / Authorised Signatory

Annexure 1 for Regulation 29(2)

Name of Target Company: Adami Ports and Special Economic Zone Limited

Name of Acquirers

Sr.	No.	Name of Acquirers
	1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
	2	Adani Properties Pvt. Ltd.
	3	Shri Vinod Shantilal Adani
	4	Ventura Power Investments Pvt. Ltd., Mauritius
	5	Shri Gautam S. Adani & Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)
	6	Shrì Bhavik B. Shah
	7	Shri Rakesh R. Shah
	8	Smt. Surekha B. Shah
	9	Smt. Priti R. Shah
1	10	Shri Vinod N. Sanghavi

Note:

Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) is an existing promoter group entity of Target Company but is not an acquirer pursuant to the Composite Scheme of Arrangement

For and on behalf of all acquirers

Authorised Signatory

Name of Target Company (TC): Adani Ports and Special Economic Zone Limited

		Pre-arrangement	nent	Acquisition details	letails	Post-arrangement	ment
Sr. No.	Name of Acquirers	No.of shares	*%	No.of shares	*%	No.of shares	*%
[8]	Details of Shares acquired pursuant to the Compo	o the Composite Scheme of Arrangement	angeme	nt nt			
,	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	,	0.00	87,73,17,807	42.36	87,73,17,807	42.36
2	Adani Properties Pvt. Ltd.	,	0.00	14,05,12,153	6.78	14,05,12,153	6.78
3	Shri Vinod Shantilal Adani		00'0	12,81,64,953	6.19	12,81,64,953	6.19
4	Ventura Power Investments Put. Ltd., Mauritius		0.00	52,08,562	0.25	52,08,562	0.25
ટ	Shri Gautam S. Adani & Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1	0.00	1,24,80,142	09:0	1,24,80,142	0.60
9	Shri Bhavik B. Shah	5,000	0.00	52,255	00.00	57,255	00.00
7	Shri Rakesh R. Shah	30,075	0.00	8,63,028	0.04	8,93,103	0.04
æ	Smt. Surekha B. Shah	1,07,000	0.01	48,018	0.00	1,55,018	0.01
6	Smt. Priti R. Shah	40,075	0.00	2,76,810	0.01	3,16,885	0.05
10	Shri Vinod N. Sanghavi	20,000	0.00	22,596	00.0	42,596	0.00
	Total	2,02,150	0.01	1,16,49,46,324	56.25	1,16,51,48,474	56.26

[B]	[8] Details of Shares cancelled pursuant to the Compo	ursuant to the Composite Scheme of Arrangement 1,55,23,61,640 74.99 1,55,23,61,640 74.99	-1,55,23,61,640	74.99	0
		ア ア・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・			
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C, % W.C.t to total share /voting capital and diluted share / voting capital of TC is same

Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) is an existing promoter group entity of Target Company but is not an acquirer pursuant to the Composite Scheme of Arrangement

For and on behalf of all acquirers

Note:

Chandan Lakhwani

From:

Chandan Lakhwani

Sent:

22 June 2015 15:36

To:

'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah

Cc:

Ashok Jagetiya; Kamlesh Bhagia

Subject:

Adani Ports and Special Economic Zone Ltd. - Disclosure u/r. 31 of SAST

Regulations

Attachments:

APSEZL_Pledge_22-06-2015.pdf

Tracking:

Recipient

Delivery

'cmlist@nse.co.in'

'corp.relations@bseindia.com'

Dipti Shah

Ashok Jagetiya

Delivered: 22-06-2015 15:36

Kamlesh Bhagia

Dear Sir.

Please find attached herewith disclosure from the following promoter group entities of Adani Ports and Special Economic Zone Limited in the prescribed format relating to creation of encumbrances on equity shares of Adani Ports and Special Economic Zone Limited.

- 1. Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
- 2. Adani Properties Private Limited
- 3. Vinod Shantilal Adani
- 4. Ventura Power Investments Pvt. Ltd.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards

Chandan Lakhwani Phone: 079-25555851 From:

Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)

9th Floor, Shikhar, Near Adani House, Mithakhali Six Roads, Navrangpura, Ahmedabad-380009

Vinod Shantilal Adani

394, Emirates Hill, Third Post Box No. 17186, Dubai

Adani Properties Pvt. Ltd.

Shikhar, Near Adani House, Mithakhali Six Roads, Navrangpura, Ahmedabad-380 009 Ventura Power Investments Pvt. Ltd.

C/o. Trustlink International Limited, Suite 501, St. James Court, St. Dennis Street, Port Louis. Mauritius

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051 **BSE** Limited

Floor 25, P J Towers, Dalal Street, Mumbai – 400001

Adani Ports and Special Economic Zone Limited

"Adani House", Near Mithakhali Six Roads, Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding creation of encumbrance on equity shares of Adani Ports and Special Economic Zone Ltd.

Please find attached herewith disclosure from the following promoter group entities of Adani Ports and Special Economic Zone Limited in the prescribed format relating to creation of encumbrances on equity shares of Adani Ports and Special Economic Zone Limited.

- 1. Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
- 2. Adani Properties Private Limited
- 3. Vinod Shantilal Adani
- 4. Ventura Power Investments Pvt. Ltd.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)

Encl: Disclosure in the prescribed format

Authorised Signator

For, Vinod, Shantilal Adani

Authorised Signator

For, Ventura Power Investments Pvt. Ltd.

For, Adanj Properties Private Limited

Authorised Signator

Authorised Signatory

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011



Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)	g in the targer (1)	t company	Promoter holding atready encumbered (2)	ng already ed (2)		Details of c	events pertainin	Details of events pertaining to encumbrance (3)	æ (3)		Post event holding of encumbered shares creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	olding of ares () / release zation ((2)-
	No. of shares	% of total % w.r.t. share capital Diluted share capital (% w.r.t Diluted Share capital (*)	No. of shares	% of total share capital	Type of event(creation frelease finvocation)	Date of creation Type of Invocation Type of Invocation encumbrance disposa undertal ers)	Type of endergraph of the control of	No of shares	% of total share capital	% of total Name of the share entity in whose capital favour shares encumbered	No. of shares	% of total share capital
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	7,74,34,400	3.74	Creation	18-06-2015	Pledge	50,00,000	0.24	IDBI Trusteeship Services Ltd.	8,24,34,400	3.98
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	0	00:0	Creation	13-06-2015	Piedge	1,11,81,515	0.54	Yes Bank Ltd.	1,11,81,515	45.0
Adani Properties Ρντ. Ltd.	14,05,12,153	6.78	6.78	1,11,81,515	0.54	Creation	13-06-2015	Pledge	3,46,01,350	1.67	IDBI Trusteeship Services Ltd.	4,57,82,865	2.21
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	4,57,82,865	2.21	Creation	16-06-2015	Pledge	3,10,00,000	1.50	IDBI Trusteeship Services Ltd.	7,67,82,865	3.71
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	7,67,82,865	3.71	Creation	16-06-2015	Pledge	3,10,00,000	1.50	IDBI Trusteeship Services Ltd.	10,77,82,865	5.20
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	10,77,82,865	5.20	Creation	18-06-2015	Pledge	3,14,64,224	1.52	IDBI Trusteeship Services Ltd.	13,92,47,089	22.3
Vinod Shantilal Adani	12,81,64,953	6.19	6.19	0	0.00	Creation	13-06-2015	Pledge	12,81,64,953	6.19	IDBI Trusteeship Services Ltd.	12,81,64,953	გ. გ.
Ventura Power Investments Pvt. Ltd., Mauritius	52,08,562	0.25	0.25	0	0.00	Creation	13-06-2015	Pledge	52.08.562	0.25	IDBI Trusteeship Services Ltd.	52,08,562	0.25



Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company Promoter holding already (1) encumbered (2)	g in the targe	it company	Promoter hold encumber	olding already		Details of a	Details of events pertaining to encumbrance (3)	to encumbran	(c) %		Post event holding of encumbered shares creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	nolding of lares { 3) / release cation ((2)-
	No. of shares	% of total % w.r.t. share capital Diluted share capital	% w.r.t Diluted share capital (*)	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation Type of finvocation/ encumb encumbrance disposa undertail ers)	Type of encumbrance (pledge /lien/non disposal undertaking/oth ers)	No of shares	% of total share capital	% of total Name of the share entity in whose capital favour shares encumbered	No. of shares	% of total share capital
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	0.60	O	0.00	ı	ı	,	ı	,		t	general destruction of the second sec
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	0.00	0	00:00	·			,	,		•	ı
Bhavik B. Shah	57,255	0.00	0.00	0	0.00	i		,					
Rakesh R. Shah	8,93,103	0.04	9.0	0	0.00		,	,					
Surekha B. Shah	1,55,018	0.01	0.01	0	0.00		,			,		-	
Priti R. Shah	3,16,885	0.02	0.02	0	0.00	,	,	-	-	,			
Vinod N. Sanghavi	42,596	0.00	0.00	0	0.00		,	,		'			
			-	,	-	7		*		,,		_	-

ani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust)

For Adam Properties Private Limited

For Ventura Power Investments Private Limited

Authorised Signatory

For Vinod Shantilal Adan

Authorised Signatory

Place: Ahmedabad Date: 22-06-2015

Authorised Signatory

(**) The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Chandan Lakhwani

From:

Chandan Lakhwani

Sent:

13 July 2015 11:57

To:

'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah

Ce:

Kamlesh Bhagia; Ashok Jagetiya

Subject:

Adani Ports and Special Economic Zone Ltd. -Reg 31 of SEBI (SAST) Regulations -

release of Pledge - Vinod S Adani and Ventura Power Investments Pvt. Ltd.

Attachments:

APSEZ_release_09-07-2015.pdf

Tracking:

Recipient Delivery

Read

'cmlist@nse.co.in'

'corp.relations@bseindia.com'

Dipti Shah

Delivered: 13-07-2015 11:57

Kamlesh Bhagia

Delivered: 13-07-2015 11:57

Ashok Jagetiya

Delivered: 13-07-2015 11:57

Read: 13-07-2015 19:36

Dear Sir/Madam,

Power Investments Pvt. Ltd. relating to release of pledge on equity shares of Adani Ports and Special Economic Zone Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards Chandan Lakhwani Phone:079-25555851

From:

Vinod Shantilal Adani 394, Emirates Hill, Third Post Box No. 17186, Dubai Ventura Power Investments Pvt. Ltd. C/o. Trustlink International Limited, Suite 501, St. James Court, St. Dennis Street, Port Louis, Mauritius

To:

National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051 BSE Limited Floor 25, P J Towers, Dalal Street, Mumbai – 400001

Adani Ports and Special Economic Zone Limited "Adani House", Near Mithakhali Six Roads, Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding release of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Please find attached herewith disclosure from Vinod S. Adani and Ventura Power Investments Pvt. Ltd. in the prescribed format relating to release of pledge on equity shares of Adani Ports and Special Economic Zone Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, Vinod Shantilal Adani

Encl: Disclosure in the prescribed format

For, Ventura Power Investments Pvt. Ltd.

Authorised Signatory

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC) Name of the stock Exchanges where the shares of the target company are listed	arget company(TC) Adani Ports and Special Economic Zone Limited (APSEZL) tock Exchanges where the shares of the target company are listed BSE Ltd. & National Stock Exchange of India Ltd.	re the shar	es of the	target compa	any are lis	ted	Adani Ports BSE Ltd. & N	Adani Ports and Special Economic Zone Limited (APSEZL BSE Ltd. & National Stock Exchange of India Ltd.	conomic Zon Exchange o	e Limited India Lt	S) Regulatio J (APSEZL) d.	ns, 2011	
Date of reporting							13-07-2015						
Name of the Promoter or PAC on whose released/invoked	imoter or PAC	on who	se shares	s encumbrance	ance was	created/	created/ 1. Vinod S Adani 2. Ventura Powe	Vinod S Adani Ventura Power Investments Pvt. Ltd.	ents Pvt. Ltd.				
						***************************************							•••••••••••••••••••••••••••••••••••••••
Details of the creation of encumbrance:	on of encumbra	nce:											
Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company Promoter holding already (1) encumbered (2)	(1)	сотрапу	Promoter holding air encumbered (2)	ng already ed (2)		Details o	Details of events perfaining to encumbrance (3)	g to encumbrar	(3)		Post event holding of encumbered shares creation[(2)+(3) / release {(2)+(3) invocation [(2)+(3)]}	olding of ares { I release ation [(2)-
	No. of shares	% of total	% w.r.t.	No. of shares	% of total	Type of	Date of creation	Type of	No of shapes	P. no today	Months of the	Γ	1
		ŢŢ.	Ullurted share capital (1)		Share	reatio		encumbrance (pledge Aien/non disposal undertaking/oth ers)	25 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5		name of the entity in whose favour shares encumbered	No. of snakes	% of lotal share capital
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	8,24,34,400	3.98	ı	ı	,	-	i	1	8,24,34,400	3.98
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	13,41,13,962	6.48	•		1	-		t t	13,41,13,962	6.48
Vinod Shankilal Adam	12,81,64,953	6.19	6.19	12,81,64,953	6.19	release	09-07-2015	Pledge	5,51,10,930	2.66	IDBI Trusteceship Services Ltd.	7,30,54,023	3.53
Ventura Power Investments Pvt. Ltd., Mauritius	52,08,562	0.25	0.25	52,08,562	0.25	release	09-07-2015	Pledge	52,08,562	0.25	IDBI Trusteeeship Services Ltd.	o	0.00



or PACs with him ("")	Promoter holding in the target company Promoter (1) enous	g in the target (1)	t company	Promoter holding air encumbered (2)	holding already mbered (2)		Details o	of events pertain	Details of events pertaining to encumbrance (3)	ince (3)		Post event holding of encumbered shares creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	holding of hares (3) / release cation [(2)-
	No. of shares	% of total % w.r.t. share capital Diluted share capital	. ε	No. of shares	% of total share capital	Type of event(creation / retease //invocation)	Date of creation finvocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/oth ers)	iNo of shares	% of total share capital	% of total Name of the share entity in whose capital favour shares encumbered	No. of shares	% of total share capital
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	09:0	09.0	0	0.00	,	,	•	,	1		ı	
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	00:00	0	0.00	1	1		,	ŀ	1	ı	,
Bhavik B. Shah	57,255	0.00	0.00	0	0.00	,							
Rakesh R. Shah	8,93,103	20.0	0.0 Z	0	00.0				ì	,			'
Surekha B. Shath	1,55,018	0.01	0.01	0	90.0					•	,		,
Priti R. Shah	3,16,885	0.02	0.02	0	00.0	,					'		
Vinod N. Sanghavi	42,596	0.00	0.00	o	900				,			-	
For Vined S. Adani			100	Cor Warters Dames					,	-	,		

Vined S. Adani

For, Ventura Power Investments Private Limited

Authorised Startatory

Place: Ahmedabad Date: 13-07-2015 (**) The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Chandan Lakhwani

From:

Chandan Lakhwani

Sent:

12 September 2015 16:10

To:

'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah

Cc:

Kamlesh Bhagia; Ashok Jagetiya

Subject:

Adani Ports and Special Economic Zone Ltd. -Reg 31 of SEBI (SAST) Regulations -

Release of Pledge - Mr. Vinod S Adani

Attachments:

APSEZL_SAST_Release_11-09-2015.pdf

Tracking:

Recipient

Delivery

Read

'cmlist@nse.co.in'

'corp.relations@bseindia.com'

Dipti Shah

Delivered: 12-09-2015 16:11

Kamlesh Bhagia

Delivered: 12-09-2015 16:11

Ashok Jagetiya

Read: 14-09-2015 11:03

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format from Mr. Vinod S. Adani relating to release of pledge on equity shares of Adani Ports and Special Economic Zone Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Associate Manager - Secretarial | Adani Properties Pvt. Ltd.

Andb +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India



September 12, 2015

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051 **BSE** Limited

Floor 25, P J Towers, Dalal Street, Mumbai – 400001

Adani Ports and Special Economic Zone Limited

"Adani House", Near Mithakhali Six Roads, Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding release of pledge on 7,30,54,023 equity shares of Adani Ports and Special Economic Zone Ltd.

Please find attached herewith disclosure in the prescribed format relating to release of pledge on 7,30,54,023 equity shares of Adani Ports and Special Economic Zone Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

Vinod S. Adani

Encl: Disclosure in the prescribed format

Vinod S. Adani

394, Emirates Hill, Third Post Box No. 17186, Dubai

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

		4	i.	,			,	ı			0 60	12,480,142	Priti G. Adani (on behalf of Gautam S. Adani Family Trust)
	,	,	1		,	ı		1		4	0.25	5,208,562	Ventura Power Investments Pvt. Ltd. Mauritius Gautam S. Adani &
0 00	0	Refer Note below#	3.53	73,054,023		Piedge	11-Sep-15	Release	3.53	73,054,023	6.19	128,164,953	Vinod Shantilal Adani
6.48	134,113,962		ı	,		,			6,48	134,113,962	6.78	140,512,153	Adani Properties Pvt. Ltd.
3.98	82,434,400	·	,	,	,	,	1		3.98	82,434,400	42.36	877.317.807	Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
% of total share capital	No of shares	% of total Name of the share entity in whose capital favour shares encumbered	% of total share capital	Number	Reason for encumbrance	Type of encumbrance (piedge /lien/non disposal undertaking/oth ers)	oe atton	Type of Date of creation invocation/ n /release of /invocation) encumbrant	% of total share capital	No of shares	Share capital	We or snares	
olding of 1 shares 2)+(3) /)-(3)] / 2)-(3)]]	Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]			cumbrance (3)	pertaining to en	Details of events pertaining to encumbrance (3)	C		red (2)	encumbered (2)	any (1)	target company (1)	
									ing alread	Promoter holding already	ance in the	Promoter holding in the	Name of Promoter(s) Promoter holding in
								To Committee of the Com					released/invoked
						an		as created	brance w	on whose shares encumbrance was created/	whose st	oter or PAC on	Name of the Promoter or PAC
							12-Sep-15						Date of reporting
				of India Ltd.	k Exchange	National Stock Exchange of India Ltd	e BSE Ltd. &	ompany are	target co	snares of the	d	or the stock Exchanges where the shares of the target company are BSE Ltd. &	listed
			PSEZL)	ne Limited (A	Economic Zo	Adani Ports and Special Economic Zone Limited (APSEZL)	Adani Ports	The state of the s				(company(10)	Name of the cook Exchange
	s, 2011	of Orlares and TakeOvers) Regulations, 2011	eovers	dies din ide	יייי וייי							t composition	Numb of the Targe

					~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	,····	
Vinod N. Sanghavi	Priti R Shah	Surekha B. Shah	Rakesh R. Shah	Bhavik B. Shah	Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)		Name of Promoter(s) or PACs with him (*)
42,596	316 885	155.018	893,103	57.255	30,000	No of shares	Promoter holding in the target company (1)
0.00	000	0.01	0.04	0.00	0.00	% of total share capital	ing in the any (1)
	,	,		,	ı	No of shares	Promoter holding already encumbered (2)
, ,			,	-	1	% of total share capital	ling already red (2)
		,	í	,		Type of event(creation / release /invocation)	
4		'	,	٠	1	Type of Date of creation Type of event(creatio /invocation/ encumb n /release release of /invocation) encumbrance disposa (ers)	D
			-	,	·	Type of encumbrance (pledge /lien/non disposal undertaking/oth ers)	Details of events pertaining
				,		Reason for encumbrance "	pertaining to end
			,	,		Number	to encumbrance (3)
			'		t	% of total share capital	
,   ,			1		ı	% of total Name of the share enity in whose capital favour shares encumbered	
						No of shares	Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]
.   ,	1			,		% of total share capital	biding of shares 2)+(3) / 2)-(3)] / (2)-(3)]]

# Note: Lender: Standard Chartered Bank, Trustee: IDBI Trusteeship Services Ltd.

# Vinod S Adani

Signature of Authorised Signatory Place: Dubai

Date: 12-09-2015

whether they are reporting on the date of event or not * The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

#### Chandan Lakhwani

From:

Chandan Lakhwani

Sent:

29 August 2016 18:44

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah

Cc:

Jatin Shah; Kamlesh Bhagia

Subject:

APSEZL - Disclosure ur/ 29(2) of takeover code - Market Purchases

Attachments:

Disclosure.pdf

Tracking:

Recipient Delivery

Read

'takeover@nse.co.in'

'corp.relations@bseindia.com'

Dipti Shah

Delivered: 29-08-2016 18:44

Read: 30-08-2016 10:35

Jatin Shah

Delivered: 29-08-2016 18:44

Kamlesh Bhagia

Delivered: 29-08-2016 18:44

#### Dear Sir/Madam.

Please find attached herewith a disclosure in the prescribed format in relation to acquisition of 4,16,06,352 (four crore sixteen lacs six thousand three hundred fifty two) equity share having face value of Rs. 2/- each of Adani Ports and Special Economic Zone Ltd. (APSEZL) through Market Purchases by Mr. Vinod S. Adani, Worldwide Emerging Market Holding Ltd. and Universal Trade and Investments Ltd. ("Acquirers").

Date of Market Purchases	Name of Acquirer	No. of Equity Shares
From 18-03-2016 to 22-03-2016	Mr. Vinod S. Adani	26,30,000
From 24-05-2016 to 25-08-2016	Worldwide Emerging Market Holding Ltd.	3,54,35,000
From 17-08-2016 to 26-08-2016	Universal Trade and Investments Ltd.	35,41,352
Total		4,16,06,352

This is in compliance with Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

From:

- (i) Vinod Shantilal Adani 394, Emirates Hill, Third Post Box No. 17186, Dubai
- (ii) Worldwide Emerging Market Holding Ltd.
   6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius
- (iii) Universal Trade and Investments Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

August 29, 2016

To

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G. Block Bandra Kurla Complex, Bandra (East) Mumbai – 400051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Adani Ports and Special Economic Zone Limited (APSEZL) "Adani House", Near Mithakhali Six Roads, Navrangpura, Ahmedabad-380 009

Dear Sirs,

Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Equity Shares of APSEZL through Market Purchase by Mr. Vinod S. Adani, Worldwide Emerging Market Holding Ltd. and Universal Trade and Investments Ltd. ("Acquirers").

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 4,16,06,352 (four crore sixteen lacs six thousand three hundred fifty two) equity share having face value of Rs. 2/- each of APSEZL through Market Purchases by Acquirers as detailed herein below:

Date of Market Purchases	Name of Acquirer	No. of Equity Shares
From 18-03-2016 to 22-03-2016	Mr.Vinod S. Adani	26,30,000
From 24-05-2016 to 25-08-2016	Worldwide Emerging Market Holding Ltd.	3,54,35,000
From 17-08-2016 to 26- 08-2016	Universal Trade and Investments Ltd.	35,41,352
Total		4,16,06,352

Pursuant to the aforesaid acquisition by the Acquirers, the total holding of Acquirers together with Persons acting in Concert i.e. Promoter and Promoter Group of APSEZL has increased from 56.26% to 58.27%.

Request you to kindly take the same on record.

Thanking You,

For and on behalf of Acquirers

Authorised Signatory

Encl: Disclosures in the prescribed format

# Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited			
	("APSEZL")			
Name(s) of the acquirer and Persons Acting	(1) Vinod Shanti	lal Adani and		
in Concert (PAC) with the acquirer	(2) Worldwide Emerging Market Holding Ltd.			
	(3) Universal Tra			
	(hereinafter the "		w.cd.	
	Persons acting in	concert with the	Acquirers: Other	
	shareholders of APSEZL belonging to its promoter			
	and promoter group, namely: (i) Shri Gautam S.			
	Adani & Shri Rajesh S. Adani (On behalf of S. B			
	Adani Family Trust); (ii) Adani Properties Private			
	Limited; (iii) Shri Rajesh S. Adani & Smt. Shiln R.			
	Adani (On behalf of Rajesh S. Adani Family Trust);			
	(iv) Ventura Power Investments Pvt. Ltd.			
	Mauritius; (v) Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust); (vi) Shri Bhavik B. Shah; (vii) Shri Rakesh			
	R. Shah; (viii) Smt. Surekha B. Shah; (ix) Smt.			
	R. Shah; and (x) Shri Vinod N. Sanghavi			
	hereinafter the "PAC")			
Whether the acquirer belongs to	Yes		National and adjustment of the Control of the Contr	
Promoter/Promoter group			i	
Name(s) of the Stock Exchange(s) where the	BSE Limited			
shares of TC are Listed	National Stock Exchange of India Limited			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)	
		(*)		
Before the acquisition under		S. F.		

e) Total (a+b+c+/-d)	4,16,06,352	2.01%	2.01%	
d) Shares encumbered / invoked/released by the acquirer.				
b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold				
Details of acquisition/sale holding of Acquirers  a) Shares carrying voting rights acquired/sold	4,16,06,352 (2.0 acquired by th <b>Annexure1</b> .			
e) Total (a+b+c+d)	116,51,78,474	56.26%	56.26%	
<ul> <li>(pledge/_lien/non-disposal_undertaking/others)</li> <li>c) Voting_rights (VR) otherwise_than_by equity-shares</li> <li>d) Warrants/convertible_securities/any_other instrument_that_entitles_the_acquirer_to receive_shares_carrying_voting_rights_in the TC (specify-holding in-each category)</li> </ul>				
b) Shares in the nature of encumbrance	voting rights. Fo		see <u>Annexure 1</u>	
PAC: a) Shares carrying voting rights	PAC together with Shri Vinod S. Adani held 116,51,78,474 Equity Shares of APSEZL carrying			
consideration, holding of Acquirers and	The state of the s			

After the acquisition/sale, holding o Acquirer and PAC:	After acquisition of Equity Shares as aforesa Acquirers together with PAC holds 120,67,84.83 (58.27%) Equity Shares of APSEZL carryin voting rights as detailed in Annexure 1 attached herewith.		
a) Shares carrying voting rights			
b)—Shares encumbered with the acquirer			
<ul> <li>vRs otherwise than by equity shares</li> </ul>			
d) Warrants/convertible securities/any other	Transcention of the control of the c		
instrument that entitles the acquirer to			
receive shares carrying voting rights in			
the TC (specify holding in each category)	ı		
after acquisition			
e) Total (a+b+c+d)	120,67,84,826	58.27%	58.27%
Mode of acquisition/sale (e.g. open market /	Open Market / Marke	t Purchases	
off-market / public issue / rights issue /			
preferential allotment / inter-se transfer etc.)			
Date of acquisition /-sale of shares / VR or	18 th March, 2016 to 20	3 th August, 20	016 as detailed
date of receipt of intimation of allotment of shares, whichever is applicable	in Annexure 2 attach		
Equity share capital / total voting capital of	Equity Share Capital of TC, i.e. APSEZL, before		
the TC before the said acquisition/sale	the said acquisition of Equity Shares by th		
	Acquirers = Rs. 414,19,03,522 (207,09,51,76		
	equity shares of face value of Rs. 2 each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Equity Share Capital of TC, i.e. APSEZL, after the said acquisition of Equity Shares by the Acquirers = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)		
otal diluted share/voting capital of the TC	Diluted Equity Share Capital of TC, i.e. APSEZL =		
after the said acquisition/ <del>sale</del>	Rs. 414,19,03,522 (207,09,51,761 equity shares		
	of face value of Rs. 2 e		

### Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
  - (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: The aforesaid disclosure is made since the total holding of the Acquirers and PAC with the Acquirers of APSEZL i.e. promoter and promoter group of APSEZL has increased from 56.26% to 58.27% i.e. 2.01% upon last marked purchase made on 26th August, 2016

For and on behalf of Acquirers

Authorised Signatory

Date: 29-08-2016

Name of Target Company(TC): Adam Ports & Special Economic Zone Limited (APSEZL)

Before the sequestion under constantion, holding of Acquirers and PAC.

			And the second s	£21	D Capital of APSE	i.e. 2.01% of paid u	n 56.26% to 58.27%	s increased from	up of APSEZL has	and promoter grow	cacer i.e. promote	For and of benefit of Equirers	
			Series of the se	ילפוסת אל מפנב	% of paid up can	er group exceeded 2	moter and promote	concert i.e. pror	ersons acting in a	ers together with p	usition of the Acquir	Holding of Aguing Locating Systems and adjustion of the Acquirers together with persons acting in concert i.e. promoter and promoter group exceeded 2% of paid in charies of Access.	
detailed in	purchases as d	17%)through market p	35,41,352 shares (0.1	s Ltd. acquired	e & Investments	) and Universal Trade	1,000 and to (1,72%					The aforesid discheure is man (27 than 1 tha	4
						26% shares.	OSING holding of S6.	Coursed 3 St 33	of Holding Ltd. ac	e Emergining Marke	(0.13%), Worldwide	Shri Vinod Shandlal Adani acquired 26,30,000 shares	f.a.
			And the state of t						Notificial State of	u/r, 29(2) on 10th is	er Group of APSEZL	itait disclosures was made by Promoter, and Promoter Group of APSEL VIT, 29(1) on 10th him 2015, used does	
77.00										hofore the sferred	% of APSE71 shares	Promoter and Promoter Group of APSEZI held 56,26% of APSEZI shares harries the	L
56 77	58 27		1,206,784,826	2.01	2.01	1	41,606,352	\$7.9	07.00				Votes:
50.07	50.07		1,037,013,521					66.36	8 3	-	1,165,178,474	urand lotal (a) * (b) (consisting of holding of Promoter and  Promoter Group)	Grand To
000	0.00		42,596	,				\$0.07	\$0.07	•	1,037,013,521	Total (b) - PAC	
0 02	0.02		316,885				-	0.00	000		42,596	orn vinos N. Sanghavi	ŝ
0.01	001		155,016			,		0.02	0.02	4	316.885	Smt. Priil R. Shah	5 4
0.04	0.04		893,103					001	0.01		155,018	Smt Surekha & Shah	·   a
000	000		57,255					2	0.04		893,103	Shi Rakesh R. Shan	7
000	000		30,000					0.00	000 0		57,255	Shri Bhavik B. Shah	8
0.50	0.80		12,480,142					0 00	0.00	Notes in the last of the last	30,000	S. Adani Family Trust)	J
0.25	0 25		200.002.0					0.60	060		12.480,142	of Gaettam S. Adent Family Tousts  Kneeth S. Adent Family Tousts  Kneeth S. Adent Family O Attacks  O Adent Family O Attac	. 4
6.78	6.78		5 300 553		,			0.25	025		5,208,562	Shi Sautam S. Adapt & Say Oth C. Adapt S.	
42.36	\$2.36		100,000		1		-	6.78	678		140,512,153	Admit Properties PV, Ltd	2   1
		The state of the s				or Section 413		# # #	8.CF		977.317.807	onn Gautam S. Adami & Shri Rajesh S. Adam (on behalt et S. B. Adami Fansiv Trust)	
8.20	8.20	-	169,771,305	2.91	6.03	# the Ace	Detaits of Sharaholders who are part with the Acceptance	lits of Sharehold	Deca			A company of the comp	
74.0	0,11	The second of th	CHARLES AND AN ADDRESS OF THE PARTY OF THE P		3		41.606,352	6.19	5 19		128,164,953	SAUDING TO SERVICE	
111	0.4		3,541,352	017	017		3,541,352	000 0	0.00			Tors in Academy	T
35.0	. 7.		35,435,000	171	5		35,435,000	000	000			Worldwide Emerging Market Holding Etd	-
	CE 2		130 794 953	0 13	013		2,530,000	619	6.19		128 164,953	Vined Shantilyi Adam	
LC Company		ž	m c	70	аррисабіе	rights in the TC		Ti alan Jama Karining kindangan ang		rights in the TC	A PERSONAL PROPERTY AND ADDRESS OF THE PERSONAL	Name of Acquirers	Sr. No.
diluted sha	oting	entities the share/y Acquirers to receive capitat shares carrying where-	is to m	diluted share / voting Capital of the	capital / voting wherever capital of the	Acquirers to		capital of the	***************************************	Acquirers to receive shares carrying voting	3		Policid or phonography and a
% w f 1 forbal	% % / 1 total	No of Warrants that % w.c.t.total	No of shares	Whol Limb	t % w r.t total	No of Warrants that % will total % wire lotal	No.of shares	diluted share	Sharehvoong	that entitles the	Carrying voting	The second secon	arter o e casargo
drifters and	, holding of Az	After the acquisition under consideration, holding of Acquirers and	After the acquisition	201111	SREED	perans of Acquisition	The second secon		T	PAC	No.of shares		*Lunborr

Authorised Signatory
Date: 29-08-2016

Details of Acquisition of Shares of APSEZL Name of Target Company: Adani Ports and Special Economic Zone Limited (APSEZL)

			<u>س</u>	1	ار	ļ .		Sr. No.	
		ביים ווייבטוויבווט נוט.	3 Universal Trade and Investments 1+4	* Worldwide Cliferging Warket Holding Ltd.	Morida Constant	1 Vinod S. Adani		Name of Acquirer	
	Total	from 17-08-2016 to 26-08-2016		from 24-05-2016 to 25-08-2016	3107-5010 (0 77-03-701p	from 18-03 2016 to 22 22 22 2		Date of Acquisition	
12,000,004	41 606 353	3,541,352	000,000,00	OUG JEV 36	2,630,000		Acquired	No. of Shares	
10.7	202	0.17	1./1	4 74	0.13		6	0	

For and on behalf of Acquirers

Date:

Authorised Signatory 8/29/2016

### Chandan Lakhwani

From:

Chandan Lakhwani

Sent:

30 November 2016 19:43

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah

Cc:

Jatin Shah; Kamlesh Bhaqia

Subject:

Adani Ports - Disclosure ur/ 29(2) of takeover code - Market Purchases

Attachments:

APSEZL_29(2) Disclosure_Nov-2016.pdf

Tracking:

Recipient

Delivery

'takeover@nse.co.in'

'corp.relations@bseindia.com'

Dipti Shah

Jatin Shah

Delivered: 30-11-2016 19:43

Kamlesh Bhagia

Dear Sir / Madam,

Please find attached herewith a disclosure in the prescribed format in relation to acquisition of 4,15,80,908 (2.01%) equity shares having face value of Rs. 2/- each of Adani Ports and Special Economic Zone Ltd. (APSEZL) through Market Purchases by Worldwide Emerging Market Holding Ltd., Universal Trade and Investments Ltd. and Afro Asia Trade and Investments Ltd. (Acquirers) as detailed herein below:

Date of Market Purchases	Name of Acquirer	No. of Equity Shares
31-08-2016	Worldwide Emerging Market Holding Ltd.	13,500
from 29-08-2016 to 16-11-2016	Universal Trade and Investments Ltd.	3,37,21,669
from 13-10-2016 to 29-11-2016	Afro Asia Trade and Investments Ltd.	78,45,739
Total		4,15,80,908

This is in compliance with Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

From:

- (i) Worldwide Emerging Market Holding Ltd.
   6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius
- (iii) Afro Asia Trade and Investments Ltd.
   6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

 (ii) Universal Trade and Investments Ltd.
 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

November 30, 2016

To:

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G. Block Bandra Kurla Complex, Bandra (East) Mumbai – 400051 BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Adani Ports and Special Economic Zone Limited (APSEZL) "Adani House", Near Mithakhali Six Roads, Navrangpura, Ahmedabad-380 009

Dear Sirs,

Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Equity Shares of APSEZL through Market Purchase by Worldwide Emerging Market Holding Ltd., Universal Trade and Investments Ltd. and Afro Asia Trade and Investments Ltd. ("Acquirers").

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 4,15,80,908 (2.01%) equity share having face value of Rs. 2/- each of APSEZL through Market Purchases by Acquirers as detailed herein below:

Date of Market Purchases	Name of Acquirer	No. of Equity Shares
31-08-2016	Worldwide Emerging Market Holding Ltd.	13,500
from 29-08-2016 to 16-11-2016	Universal Trade and Investments Ltd.	3,37,21,669

4

from 13-10-2016 to 29-11-2016	Afro Asia Trade and Investments Ltd.	7 ⁸ ,45,739
Total		4,15,80,908

Pursuant to the aforesaid acquisition by the Acquirers, the total holding of Acquirers together with Persons acting in Concert i.e. Promoter and Promoter Group of APSEZL has increased from 58.27% to 60.28%.

Request you to kindly take the same on record.

Thanking You,

For and on behalf of Acquirers

**Authorised Signatory** 

Encl: Disclosures in the prescribed format

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited
	("APSEZL")
Name(s) of the acquirer and Persons Acting	(1) Worldwide Emerging Market Holding Ltd.,
in Concert (PAC) with the acquirer	(2) Universal Trade and Investments Ltd. and
	(3) Afro Asia Trade and Investments Ltd.
	(hereinafter the "Acquirers")
	Persons acting in concert with the Acquirers: Other
	shareholders of APSEZL belonging to its promoter
	and promoter group, namely: (i) Shri Gautam S.
	Adani & Shri Rajesh S. Adani (On behalf of S. B.
	Adani Family Trust); (ii) Adani Properties Private
	Limited; (iii) Shri Rajesh S. Adani & Smt. Shiln R.
	Adani (On behalf of Rajesh S. Adani Family Trust);
	(iv) Shri Vinod S. Adani; (v) Ventura Power
	Investments Pvt. Ltd. ; (vi) Shri Gautam S. Adani &
	Smt. Priti G. Adani (on behalf of Gautam S. Adani
	Family Trust); (vii) Shri Bhavik B. Shah; (viii) Shri
	Rakesh R. Shah; (ix) Smt. Surekha B. Shah; (x)
	Smt. Priti R. Shah; and (xi) Shri Vinod N. Sanghavi
	(hereinafter the "PAC")
Whether the acquirer belongs to	Yes
Promoter/Promoter group	
Name(s) of the Stock Exchange(s) where the	BSE Limited
shares of TC are Listed	National Stock Exchange of India Limited
Details of the acquisition / disposal as follows	Number % w.r.t. total % w.r.t. share/voting total diluted
	capital share/voting
	wherever capital of applicable the TC (**)
	(*)
Before the acquisition under	



С	onsideration, holding of Acquirers and			
<u> </u>	AC:	Prior to the pre	esent acquisition	ns, Acquirers and
a	) Shares carrying voting rights	PAC together he	eld 120,67,84,826	6 (58.27%) Equity
		Shares of APS	SEZL carrying	voting rights as
		detailed in Anne	xure 1 attached	herewith.
b	)—Shares—in—the—nature—of—encumbrance			
	(pledge/—lien/non-disposal—undertaking/ others)			
G)				
	equity-shares			
d-)				
	instrument—that—entitles—the—acquirer—to			
	receive—shares—carrying—voting-rights-in			
	the-TC-(specify-holding-in-each-category)			
e)	Total (a+b+c+d)	120,67,84,826	58.27%	58.27%
De	etails of acquisition/sale holding of			
1	equirers	4 15 90 009 (2 0	19/ \ Courity Chan	
1	Shares carrying voting rights	4,15,80,908 (2.01 rights have been		
"	acquired/sold	detailed in Anne		rie Acquirers as
	a oquii o u o o o o	detailed in Airie	Aure I.	
b)-	-VRs-acquired-/sold-otherwise-than-by			
′	shares			
G)-	-Warrants/convertible-securities/any-other			
	instrument-that-entitles-the-acquirer-to			
	receive_shares_carrying_voting_rights_in			
	the_TC_(specify-holding-in-each-category)			
	acquired/sold			
		•		
d)	Shares-encumbered-/-invoked/released			
	by-the-acquirer-			
e)	Total (a+b+c+/-d)	4,15,80,908	2.01%	2.01%
,	'			

After the acquisition/sale, holding of	After acquisition of	Equity Share	es as aforesaid,		
Acquirer and PAC:	Acquirers together w	ith PAC hold	ls 124,83,65,734		
a) Shares carrying voting rights	(60.28%) Equity S	Shares of A	PSEZL carrying		
	voting rights as deta	iled in Anne	xure 1 attached		
	herewith.				
b)—Shares-encumbered-with-the-acquirer					
e)—VRs-otherwise-than-by-equity-shares					
d) Warrants/convertible-securities/any-other					
instrument—that—entitles—the—acquirer—to					
receive-shares-carrying-voting-rights-in					
the-TC-(specify-holding-in-each-category)					
after-acquisition					
e) Total (a+b+c+d)	124,83,65,734	60.28%	60.000		
- Total (arbiterd)	124,03,03,734	00.20%	60.28%		
Mode of acquisition/sale (e.g. open market /	Open Market / Market	Purchases			
off-market / public issue / rights issue /					
preferential allotment / inter-se transfer etc.)					
Date of acquisition /-sale of shares / VR or	29 th August, 2016 to 29	9 th Novembe	r, 2016 as		
date of receipt of intimation of allotment of	detailed in Annexure	2 attached he	erewith.		
shares, whichever is applicable					
Equity share capital / total voting capital of	Equity Share Capital	of TC, i.e. A	APSEZL, before		
the TC before the said acquisition/sale	the said acquisition	of Equity	Shares by the		
	Acquirers = Rs. 414	1,19,03,522	(207,09,51,761		
	equity shares of face value of Rs. 2 each)				
Equity share capital/ total voting capital of the	Equity Share Capital of TC, i.e. APSEZL, after the				
TC after the said acquisition/sale	said acquisition of Equi = Rs. 414,19,03,522 (2				
	of face value of Rs. 2 e		equity shares		
Total diluted abaratyating conital of the TO		·	ADOLZI -		
Total diluted share/voting capital of the TC	Diluted Equity Share C	•			
after the said acquisition/sale	Rs. 414,19,03,522 (207		equity snares		
	of face value of Rs. 2 e	ach)			



#### Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: The aforesaid disclosure is made since the total holding of the Acquirers and PAC with the Acquirers of APSEZL i.e. promoter and promoter group of APSEZL has increased from 58.27% to 60.28% i.e. 2.01% upon last market purchase made on 29th November, 2016

For and on behalf of Acquirers

**Authorised Signatory** 

Date: 30-11-2016



) market			AP(67)	n canifol of A	ed 3% of naid r	moter group exceeds	aromoter and pror	in concert i.e	h persons actin	uirers tozether wit	quisition of the Acq	The aforesaid disclosure is made since the total acquisition of the Acquirers together with persons acting in concert is promoter and promoter group exceeded 7% of maid in market of	w.
n market												***************************************	
market	Oat the fare											purchases as detailed in Annexure 2.	
	38%) through	78.45.739 shares (0.3	nents Ltd. acquired 7	ie and Investm	Afro Asia Trac	669 shares (1.63%) &	d. acquired 3,37,21,6	nvestments Ltd	rsal Trade and li	egligible %), Unive	ed 13,500 shares (N	Worldwide Emergining Market Holding Ltd. acquired 13,500 shares (Negligible '8), Universal Trade and Investments Ltd. acquired 3,37,21,669 shares (1,63%) & Afro Ada Trade and Investments Ltd. acquired 78,45,739 shares (0,38%) through market	~
				ıst, 2016	e on 29th Augu	sure u/r. 29(2) made	sed in the last disclo	s and as disclo	said acquisition	es before the afore	27% of APSEZL share	Promoter and Promoter Group of APSEZL held 53.27% of APSEZL shares before the aforesaid acquisitions and as disclosed in the last disclosure u/r. 29(2) made on 39th August, 2016	
													Notes:
82.03	60.28		1,248,365,734	2.01	2.01	•	41,580,908	58.27	S8.27		1,206,784,826	Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)	Grand To
65.35	56.39	•	1,167,808,474		,	•		56.39	56.39	,	1,167,808,474	Total (b) - PAC	
0.00	0.00		42,596		1			0.00	0.00		£2,596	Shri Vinod N. Sanghavi	11
0.02	0.02		316,885	1		,	,	0.02	0.02		316,285	Smt. Prill R. Shah	ő
0.01	0.01	-	155,018	,	-	,		0.01	0.01		155,018	Smt Surekha B. Shah	9
0.04	20.0		693,103	-		,	,	0.01	0.04		893,103	Shri Rakesh R. Shah	۵
0.00	0.00	-	57.255			,		0.00	0.00		57,255	Shri Bhavix B. Shan	7
0.00	0.00	,	30,060	,		•		0.00	0.00		30,000	Krijesh S. Adam & Shën K. Adam (on behalf of Rajesh S. Adam Family Trust)	o
0.60	0.60		12,480,142			•		0.60	0.60		12,480,142	Shri Gautam S. Adani & Smt. Pnii G. Adani (on behalf of Gautam S. Adani Family Truci)	th.
25 0.25	0.25		5,209,562			•	,	0.25	0.25		5,208,562	Ventura Power Investments Pvt Ltd.	,
32 6.32	6.32		130,754,953	,	,	•	•	6.32	6.32		130,794,953	Vinod Shanifal Adam	u
78 6.78	6.78		140,512,153	,	,	•		6.78	6.78	,	140.512.153	Adoni Properies Pvt. Ltd.	2
36 42.35	42.36		877.317.897	,	,	,		42.36	42.36		877,317,807	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	
						with the Acquirers	Details of Shareholders who are PAC with the Acquirers	talls of Shareho	Der				
3.85	3.89		80,557,260	2.01	2.01	,	41,580,908	1.88	1,88	,	38,976,352	Total (a) - Acquirers	
35 0.35	0.35		7,845,739	0.38	0.38	•	7,845,739	0.00	0.00			Afro Asia Trade and Investments Ltd.	د
60 1.60	1.60		37.263,021	1.63	1.63	•	33,721,659	0.17	0.17		3,541,352	Universal Trade and Investments Ltd.	2
1.71	-		35,448,500	0.00	000	,	13,500	1.73	1,71	•	35,435,600	Worldwide Emerging Market Holding Ltd.	-
		ř				i						Name of Acquirers	Sr. No.
TC the	applicable	voting rights in the applicable		TC		voting rights in the applicable		TC	applicable	carrying voting			
	capital	Acquirers to receive capital		l voting		Acquirers to receive capital		l voting		Acquirers to			
diluted share	share/voting	entitles the share/voling		diluted share	_	ontitles the share/voting	No. of Share's	diluted share	share/voting	that entitles the	carrying voting		
		PAC:			1					PAC			
brouirers and	n helding of	After the acquisition under consideration, holding of Acquirers and	After the acquisitio		ition	Details of Acquisition		Acquirers and	tion, holding of	on under considera	Before the acquisition under consideration, holding of Acquirers and	Before the acquisition under cons	

For and on behalf of Acquirers

Authorised Signatory

Date: 30-11-2016

Annexure - 2

Name of Target Company: Adani Ports and Special Economic Zone Limited (APSEZL)

Details of Acquisition of Shares of APSEZL

2.01	41,580,908	Total		
0.38	/,845,739	9107-TT-67 0) 9T07-0T-CT		
		from 13 10 1010 to 10 14 1010	3 Afro Asia Trade and Investments 1td	
1.63	33,721,669	from 29-08-2016 to 16-11-2016	2 Universal Irade and Investments Ltd.	
0.00	11/000			
0 00	13 500	8/31/2016	L Worldwide Emerging Market Holding Ltd.	
	Judanua			
%	Acation.	יייי ביי ייישיייייייייייייייייייייייייי		
₹	No. of Shares	Date of Acquisition (Market Durchases)	o. Name of Acquirer	Sr. No.

For and on behalf of Acquirers

Authorised Signatory

Date: 30/11/2016

## Chandan Lakhwani

From:

Chandan Lakhwani

Sent:

07 April 2016 18:16

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah

Cc:

Jatin Shah; Kamlesh Bhagia

Subject:

APSEZL - Annual Disclosures of Promoter Group - Reg. 30 of SAST

Attachments:

APSEZL_PG Annual Disclosures_2016_SAST.pdf

Tracking:

Recipient

Delivery

'takeover@nse.co.in'

'corp.relations@bseindia.com'

Dipti Shah

Jatin Shah

Delivered: 07-04-2016 18:16

Kamlesh Bhagia

Dear Sir / Madam,

Please find attached herewith Annual Disclosures from Promoter Group of Adani Ports and Special Economic Zone Limited (APSEZL) relating to their shareholding in APSEZL as on 31st March, 2016.

This is in compliance with Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

#### Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com 104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India



Τo,

National Stock Exchange of India Ltd.

BSE Ltd. Mumbai

Mumbai

Adani Ports and Special Economic Zone Ltd. Ahmedabad

Dear Sir,

Subject:

Disclosure by Promoter / Promoter Group of Adami Ports and Special Economic Zone Limited under regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

April 7, 2016

The shareholding of Promoter / Promoter Group of Adani Ports and Special Economic Zone Limited as on 31-03-2016 as given herein below is as per the disclosures made in the prescribed format by Promoter / Promoter Group of Adani Ports and Special Economic Zone Limited as on 31-03-2016 and is attached herewith.

Commission and the second			of shares held 31-03-2016	as on
Sr. No.	Details of Promoter / Promoter Group of Adani Ports and Special Economic Zone Limited	Number	% w.r.t. Total share / voting capital wherever applicable	% w.r.t. Total diluted share/voting capital wherever applicable
1	Gautam S Adani & Priti G Adani	1,24,80,142	0.60	0.60
	(on behalf of Gautam S Adani Family Trust)			Mildelanna kinnen ekenjik danta met ing kiningan da atakan antara terreta serena erreta serena a
2	Gautam S Adani & Rajesh S Adani	87,73,17,807	42.36	42.36
	(on behalf S B Adani Family Trust)			
3	Rajesh S. Adani & Shilin R. Adani	30,000	0.00	0.00
	(on behalf of Rajesh S. Adani Family Trust)	1405 1015	6.70	~ ~ ~ ~
4	Adani Properties Pvt. Ltd	14,05,12,153	6.78	6.78
5	Vinod Shantilal Adani	13,07,94,953	6.32	6.32
6	Ventura Power Investments Pvt. Ltd	52,08,562	0.25	0.25
7	Bhavik B Shah	57,255	0.00	0.00
8	Rakesh R Shah	8,93,103	0.04	0.04
9	Surekha B Shah	1,55,018	0.01	0.01
10	Priti R Shah	3,16,885	0.02	0.02
11	Vinod N Sanghavi	42,596	0.00	0.00
	Total	1,16,78,08,474	56.39	56.39

Adani Properties Pvt. Ltd Shikhar, Nr. Mithakhali Circle Navrangpura, Ahmedabad-380 009 Gujarat, India CIN: U45201GJ1995PTC026067 Tel +91 79 2656 5555 Fax +91 79 2656 5500 info@adani.com www.adani.com





This is in compliance with regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For Adani Properties/Pvt. Lift

Director/Authorised Signatury

# Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

## Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Ports ar Limited	nd Special Econor	nic Zone
2. Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of the TC are listed	National Stock	< Exchange of Ind	ia Limited
3. Particulars of the shareholder(s)			The second secon
a. Name of person(s) together with Persons			
Acting in Concert (PAC) whose total			
holding—(including—that—in—the—form—of			
shares, warrants, convertible securities and	The state of the s		
any other instrument that would entitle the			
holder to receive shares in the TC) is more			
than 25% of the voting rights of the TC. or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.			
	Shr	i Vinod Shantilal A	dani
4. Particulars of the shareholding of person(s)	Number	% w.r.t. total	% of total
mentioned at (3) above		share /voting	diluted
		capital	share/voting
		wherever	capital of TC
		applicable	(*)
As of March 31 of the year, holding of:	13,07,94,953	6.32	6.32
a) Shares			
b)—Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) any other instrument that would entitle the holder to receive shares in the TC.			
Total	13,07,94,953	6.32	6.32

(PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Shri Vinod Shantilal Adani	Yes	AASPA4935G

## Signature of Authorized Signatory:

Place: Dubai Date: 02/04/2016

## Note:

- 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Name of Target Company(TC): Adani Ports & Special Economic Zone Limited (APSEZL)

Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Details of Acquirers			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Worldwide Emerging Market Holding Ltd.	35,448,500	1.71	79,046,818	3.82
Universal Trade and Investments Ltd.	37,263,021	1.80	80,861,339	3.90
Afro Asia Trade and Investments Ltd.	30,495,739	1.47	74,094,056	3.58
Total - Acquirers - (a)	103,207,260	4.98	234,002,213	11.30
Details of Seller				
	130.794.953	6.32	0	0.00

Total - Seller - (b)	130,794,953	6.32	0	0.00
Vinod S. Adani	130,794,953	6.32	0	0.00

## Details of Persons acting in concert (PAC) with the Acquirers i.e. Other shareholders of APSEZL belonging to promoter and promoter group of APSEZL

Grand Total (a+b+c)	1,269,550,877	61.30	1,269,550,877	61.30
Total - PAC (c)	1,035,548,664	50.00	1,035,548,664	50.00
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	30,000	0.00
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	12,480,142	0.60	12,480,142	0.60
Ventura Power Investments Pvt. Ltd.	5,208,562	0.25	5,208,562	0.25
Adani Properties Pvt. Ltd. (Please refer Note below)	140,512,153	6.78	140,512,153	6.78
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	877,317,807	42.36	877,317,807	42.36

Note: Parsa Kente Rail Infra Pvt. Ltd. (PKRIPL) has given pre-intimation / disclosure u/r. 10(5) of Takeover Regulations to BSE Ltd. and National Stock Exchange of India Ltd. on 21st March, 2017 regarding proposed acquisition of equity shares of APSEZL from Adani Properties Pvt. Ltd.