

# ANIK INFOTECH PRIVATE LIMITED

CIN U15202KA1999PTC026058

Door no 2-151/4 and 2-151/6, Ground Floor, Opp Custom House, PanumburManglore Karnataka-575010

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Date - 24<sup>th</sup> March, 2017

TO,

THE NATIONAL STOCK EXCHANGE  
EXCHANGE PLAZA  
PLOT NO. C/1, G BLOCK  
BANDRA KURLA COMPLEX  
BANDRA (E)  
MUMBAI- 400051

BOMBAY STOCK EXCHANGE  
PHIROZE JEEJEEBHOY TOWERS,  
DALAL STREET,  
MUMBAI - 400001

**Sub.: Intimation U/r 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

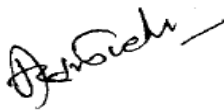
Please find attached the disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 60,46,273 equity shares of Inter-se transfer of 60,46,273 equity shares between Promoter/ Promoter Group of Anik Industries Limited.

Kindly take the same on your records and oblige.

Thanking You,

Yours Faithfully,

For ANIK INFOTECH PRIVATE LIMITED (Acquirer)



Ashok Kumar Trivedi  
Director

**Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of the Target company (TC)                                                                                                                                                 | ANIK INDUSTRIES LIMITED                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 2. | Name of the acquirer (s)                                                                                                                                                        | ANIK INFOTECH PRIVATE LIMITED                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 3. | Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters                         | The Acquirer forms part of the Promoter / Promoter Group                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 4. | Details of the proposed acquisition                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|    | a. Name of the person(s) from whom shares are to be acquired.                                                                                                                   | <ul style="list-style-type: none"> <li>i. PROMISE SECURITIES PRIVATE LIMITED</li> <li>ii. MAHAKOSH AMUSEMENT PRIVATE LIMITED</li> <li>iii. VISHAL WARE HOUSING PRIVATE LIMITED</li> <li>iv. SAMRADHI REAL ESTATE PRIVATE LTD</li> <li>v. DEEPTI PROPERTIES PRIVATE LTD</li> <li>vi. NEHA RESORTS &amp; HOTELS PRIVATE LTD</li> <li>vii. MAHAKOSH PAPERS PRIVATE LIMITED</li> <li>viii. APL INTERNATIONAL PRIVATE LIMITED</li> </ul>                                                                                |
|    | b. Proposed date of acquisition                                                                                                                                                 | On or after 31 <sup>st</sup> MARCH, 2017, on a day which is 4 (four) working days from the date of this intimation                                                                                                                                                                                                                                                                                                                                                                                                 |
|    | c. Number of Shares to be acquired from each person mentioned in 4 (a) above.                                                                                                   | <ul style="list-style-type: none"> <li>i. PROMISE SECURITIES PRIVATE LIMITED - 16,09,125</li> <li>ii. MAHAKOSH AMUSEMENT PRIVATE LIMITED - 1,00,000</li> <li>iii. VISHAL WARE HOUSING PRIVATE LIMITED - 2,50,000</li> <li>iv. SAMRADHI REAL ESTATE PVT LTD - 5,00,200</li> <li>v. DEEPTI PROPERTIES PVT LTD - 4,00,000</li> <li>vi. NEHA RESORTS &amp; HOTELS PVT LTD - 14,61,448</li> <li>vii. MAHAKOSH PAPERS PRIVATE LIMITED - 4,39,100</li> <li>viii. APL INTERNATIONAL PRIVATE LIMITED - 12,86,400</li> </ul> |
|    | d. Total shares to be acquired as % of share capital of TC                                                                                                                      | 60,46,273 equity shares being 21.79% of the total share capital of the Target Company                                                                                                                                                                                                                                                                                                                                                                                                                              |
|    | e. Price at which shares are proposed to be acquired                                                                                                                            | Nil (the shares are being transferred as a Gift)                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|    | f. Rationale, if any, for the proposed transfer                                                                                                                                 | Consolidation of Promoter/ Promoter Group holding through inter-se transfer between members of the Promoter/ Promoter Group                                                                                                                                                                                                                                                                                                                                                                                        |
| 5. | Relevant sub-clause of regulation 10(1) (a) under which the acquirer is exempted from making open offer                                                                         | Sub-clause (ii) of Regulation 10 (1)(a)                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

|                                  | the maximum volume of trading in the shares of the TC are recorded during such period.                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                   |  |                                 |  |                             |                                   |                             |                                   |           |       |             |       |           |       |   |   |
|----------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|--|---------------------------------|--|-----------------------------|-----------------------------------|-----------------------------|-----------------------------------|-----------|-------|-------------|-------|-----------|-------|---|---|
| 7.                               | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8.                                                                                                                                                                                                         | Rs. 118.70 (BookValue). The shares are being transferred by way of gift. Accordingly, there is no consideration for the transfer.                                                                                                                                                                                                                                                                                                                                                                                  |                                   |  |                                 |  |                             |                                   |                             |                                   |           |       |             |       |           |       |   |   |
| 8.                               | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.                                                                                                                                                                | The shares are being transferred by way of gift. Accordingly, there is no consideration for the transfer. Hence, the price is not higher than price determined under point 7 above.                                                                                                                                                                                                                                                                                                                                |                                   |  |                                 |  |                             |                                   |                             |                                   |           |       |             |       |           |       |   |   |
| 9.                               | i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) | The transferor and transferee have complied and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.                                                                                                                                                                                                                                                                                                                                                                |                                   |  |                                 |  |                             |                                   |                             |                                   |           |       |             |       |           |       |   |   |
|                                  | ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.                                                                                                                                                                                                  | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                   |  |                                 |  |                             |                                   |                             |                                   |           |       |             |       |           |       |   |   |
| 10.                              | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.                                                                                                                                                                        | The conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.                                                                                                                                                                                                                                                                                                                                                                                                         |                                   |  |                                 |  |                             |                                   |                             |                                   |           |       |             |       |           |       |   |   |
| 11.                              | Shareholding details                                                                                                                                                                                                                                                                                                   | <table border="1"> <thead> <tr> <th colspan="2">Before the proposed transactions</th> <th colspan="2">After the Proposed transactions</th> </tr> <tr> <th>No of shares /Voting rights</th> <th>% w.r.t total share capital of TC</th> <th>No of shares /Voting rights</th> <th>% w.r.t total share capital of TC</th> </tr> </thead> <tbody> <tr> <td>80,12,546</td> <td>28.88</td> <td>1,40,58,819</td> <td>50.66</td> </tr> <tr> <td>60,46,273</td> <td>21.79</td> <td>0</td> <td>0</td> </tr> </tbody> </table> | Before the proposed transactions  |  | After the Proposed transactions |  | No of shares /Voting rights | % w.r.t total share capital of TC | No of shares /Voting rights | % w.r.t total share capital of TC | 80,12,546 | 28.88 | 1,40,58,819 | 50.66 | 60,46,273 | 21.79 | 0 | 0 |
| Before the proposed transactions |                                                                                                                                                                                                                                                                                                                        | After the Proposed transactions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                   |  |                                 |  |                             |                                   |                             |                                   |           |       |             |       |           |       |   |   |
| No of shares /Voting rights      | % w.r.t total share capital of TC                                                                                                                                                                                                                                                                                      | No of shares /Voting rights                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | % w.r.t total share capital of TC |  |                                 |  |                             |                                   |                             |                                   |           |       |             |       |           |       |   |   |
| 80,12,546                        | 28.88                                                                                                                                                                                                                                                                                                                  | 1,40,58,819                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 50.66                             |  |                                 |  |                             |                                   |                             |                                   |           |       |             |       |           |       |   |   |
| 60,46,273                        | 21.79                                                                                                                                                                                                                                                                                                                  | 0                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 0                                 |  |                                 |  |                             |                                   |                             |                                   |           |       |             |       |           |       |   |   |
|                                  | a. Acquirer(s) and PACs (other than sellers)(*)                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                   |  |                                 |  |                             |                                   |                             |                                   |           |       |             |       |           |       |   |   |
|                                  | b. Seller (s)                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                   |  |                                 |  |                             |                                   |                             |                                   |           |       |             |       |           |       |   |   |

For ANIK INFOTECH PRIVATE LIMITED (Acquirer)



Ashok Kumar Trivedi  
Director

Date: 24.03.2017

**Note:**

(\*) Shareholding of each entity may be shown separately and then collectively and then collectively in a group in Annexure I.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

**Anik Industries Limited**

|          |                                                   | Before the Proposed Transaction |                                    | After the Proposed Transaction |                                    |
|----------|---------------------------------------------------|---------------------------------|------------------------------------|--------------------------------|------------------------------------|
| Sr. No.  | Shareholding Details                              | No. of Shares/Voting Rights     | % wrt to total share capital to TC | No. of Shares/Voting Rights    | % wrt to total share capital to TC |
| <b>A</b> | <b>ACQUIRER (S) AND PACS (OTHER THAN SELLERS)</b> |                                 |                                    |                                |                                    |
| 1        | Manish Shahra                                     | 576307                          | 2.08%                              | 576307                         | 2.08%                              |
| 2        | Manish Shahra HUF                                 | 68005                           | 0.25%                              | 68005                          | 0.25%                              |
| 3        | Nitesh Shahra                                     | 498172                          | 1.79%                              | 498172                         | 1.79%                              |
| 4        | Mriduladevi Shahra                                | 744294                          | 2.68%                              | 744294                         | 2.68%                              |
| 5        | Suresh Chandra Shahra                             | 445350                          | 1.60%                              | 445350                         | 1.60%                              |
| 6        | Abhadevi Shahra                                   | 2000                            | 0.01%                              | 2000                           | 0.01%                              |
| 7        | Usha Shahra                                       | 50000                           | 0.18%                              | 50000                          | 0.18%                              |
| 8        | Umesh Shahra                                      | 40200                           | 0.14%                              | 40200                          | 0.14%                              |
| 9        | Savitri Devi Shahra                               | 2100                            | 0.01%                              | 2100                           | 0.01%                              |
| 10       | Neeta Shahra                                      | 32100                           | 0.12%                              | 32100                          | 0.12%                              |
| 11       | Dinesh Shahra                                     | 7000                            | 0.03%                              | 7000                           | 0.03%                              |
| 12       | Dinesh Shahra (HUF)                               | 30000                           | 0.11%                              | 30000                          | 0.11%                              |
| 13       | Santosh Shahra (HUF)                              | 65100                           | 0.23%                              | 65100                          | 0.23%                              |
| 14       | Vishesh Shahra                                    | 27000                           | 0.10%                              | 27000                          | 0.10%                              |
| 15       | Kailash Chandra Shahra                            | 20100                           | 0.07%                              | 20100                          | 0.07%                              |
| 16       | Kailash Shahra (H.U.F.)                           | 15000                           | 0.05%                              | 15000                          | 0.05%                              |
| 17       | Suresh Chandra Shahra (HUF)                       | 546438                          | 1.97%                              | 546438                         | 1.97%                              |
| 18       | Bhavna Goel                                       | 10000                           | 0.04%                              | 10000                          | 0.04%                              |
| 19       | Madhuri Shahra                                    | 664294                          | 2.39%                              | 664294                         | 2.39%                              |
| 20       | Shweta Shahra                                     | 702320                          | 2.53%                              | 702320                         | 2.53%                              |
| 21       | Neha Saraf                                        | 14530                           | 0.05%                              | 14530                          | 0.05%                              |
| 22       | Ruchi Acroni Industries Ltd.                      | 317600                          | 1.14%                              | 317600                         | 1.14%                              |
| 23       | Arandi Investment Pvt Ltd.                        | 34500                           | 0.12%                              | 34500                          | 0.12%                              |
| 24       | Mahakosh Holding Pvt. Ltd.                        | 121550                          | 0.44%                              | 121550                         | 0.44%                              |
| 25       | Ruchi Soya Industries Ltd.                        | 400000                          | 1.44%                              | 400000                         | 1.44%                              |
| 26       | National Steel & Agro Industries Ltd.             | 100000                          | 0.36%                              | 100000                         | 0.36%                              |
| 27       | Shahra Securities Pvt. Ltd                        | 564722                          | 2.03%                              | 564722                         | 2.03%                              |
| 28       | Suman Agritech Limited                            | 1658754                         | 5.98%                              | 1658754                        | 5.98%                              |
| 29       | Neeta Shahra (Trustee)                            | 100                             | 0.00%                              | 100                            | 0.00%                              |
| 30       | Anik Infotech Private Limited                     | 10                              | 0.00%                              | 6046283                        | 21.79%                             |
| 31       | Shahra Brothers Pvt. Ltd.                         | 255000                          | 0.92%                              | 255000                         | 0.92%                              |
|          |                                                   |                                 |                                    |                                |                                    |
|          | <b>TOTAL</b>                                      | <b>8012546</b>                  | <b>28.88%</b>                      | <b>14058819</b>                | <b>50.66%</b>                      |
| <b>B</b> | <b>SELLERS (PART OF PROMOTER/PROMOTER GROUP)</b>  |                                 |                                    |                                |                                    |
| 1        | Mahakosh Papers Pvt. Ltd.                         | 439100                          | 1.58%                              | 0                              | 0                                  |
| 2        | APL International Pvt Ltd                         | 1286400                         | 4.64%                              | 0                              | 0                                  |
| 3        | Promise Securities Pvt. Ltd.                      | 1609125                         | 5.80%                              | 0                              | 0                                  |
| 4        | Mahakosh Amusement Pvt. Ltd                       | 100000                          | 0.36%                              | 0                              | 0                                  |
| 5        | Vishal Warehousing Pvt. Ltd                       | 250000                          | 0.90%                              | 0                              | 0                                  |
| 6        | Samradhi Real Estate Pvt Ltd                      | 500200                          | 1.80%                              | 0                              | 0                                  |
| 7        | Deepti Properties Pvt Ltd                         | 400000                          | 1.44%                              | 0                              | 0                                  |
| 8        | Neha Resorts & Hotels Pvt Ltd                     | 1461448                         | 5.27%                              | 0                              | 0                                  |
|          | <b>TOTAL</b>                                      | <b>6046273</b>                  | <b>21.79%</b>                      | <b>0</b>                       | <b>0</b>                           |
|          | <b>GRAND TOTAL</b>                                | <b>14058819</b>                 | <b>50.66%</b>                      | <b>14058819</b>                | <b>50.66%</b>                      |