

Indokem Limited

(CIN NO. : L31300MH1964PLCO13088)

Registered Office :
"KHATAU HOUSE", Ground Floor,
Mogul Lane, Mahim (West),
Mumbai - 400 016.

Phone : 61236767
Fax : 61236718
Website : www.indokem.co.in

Date: 24.03.2017

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 504092

Subject: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

With reference to the above captioned subject, kindly find enclosed herewith Disclosure made under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, submitted to the Company by one of the Promoter – Mahendra Kishore Khatau, regarding the creation of encumbrance of their shares.

Request you to kindly take the same on records.

Thanking You.

Yours Sincerely,

For Indokem Limited

B.P. Parekh

Bhavik B. Parekh

Company Secretary & Compliance Officer



MAHENDRA KISHORE KHATAU
6, MANAV MANDIR ROAD, WALKESHWAR, MALABAR HILL, MUMBAI – 400 006

Date: 23.03.2017

To,
Indokem Limited
Plot No. 410/411, Khatau House,
Mogul Lane, Mahim (West),
Mumbai – 400 016

Subject: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

With reference to the above captioned subject, kindly find enclosed herewith Disclosure made under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, with regards to the creation of encumbrance of shares required to be submitted to Target Company in order to be disclosed to the Stock exchange.

Request you to kindly take the same on records.

Thanking You.


Yours Sincerely,



Mahendra K. Khatau

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		INDOKEM LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		MAHENDRA KISHORE KHATAU		
		PRIYAMVADA HOLDINGS LIMITED		
		KHATAU LEASING AND FINANCE COMPANY PRIVATE LIMITED		
		VINDHYAPRIYA HOLDINGS PRIVATE LIMITED		
		PRIYANILGIRI HOLDINGS PRIVATE LIMITED		
		KHATAU HOLDINGS AND TRADING COMPANY PRIVATE LIMITED		
		EMERALD CAPITAL SERVICES PRIVATE LIMITED		
		MKK HOLDINGS PRIVATE LIMITED		
		LEELABAI KISHORE KHATAU		
		ASHA MARINE PRODUCTS PRIVATE LIMITED		
		ASHA MAHENDRA KHATAU		
		ANIL KISHORE KHATAU		
		PRIYA MAHENDRA KHATAU		
		MANISH MAHENDRA KHATAU		
		PRISM PLANTATIONS PRIVATE LIMITED		
NEOMY ANIL KHATAU				
ILESHA ANIL KHATAU				
SHREYA S. SINGHANIA				
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	THE BOMBAY STOCK EXCHANGE LIMITED			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)	
Before the acquisition under consideration, holding of :				
a) Shares carrying voting rights*	1658310	6.82%	6.82%	
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	750000	3.08%	3.08%	
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00%	0.00%	
e) Total (a+b+c+d)	1658310	6.82%	6.82%	
* Shares in the nature of encumbrance (pledge) are already included in the total number of shares carrying voting rights.				
Details of acquisition/ sale				
a) Shares carrying voting rights acquired/ sold	0	0.00%	0.00%	
b) VRs acquired /sold otherwise than by shares	0	0.00%	0.00%	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%	
d) Shares encumbered / invoked/released by the acquirer	750000	3.08%	3.08%	
e) Total (a+b+c+d)	750000	3.08%	3.08%	
After the acquisition / sale, holding of:				
a) Shares carrying voting rights*	1658310	6.82%	6.82%	
b) Shares encumbered with the acquirer	750000	3.08%	3.08%	
c) VRs otherwise than by shares	0	0.00%	0.00%	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%	
e) Total (a+b+c+d)	1658310	6.82%	6.82%	
* Shares in the nature of encumbrance (pledge) are already included in the total number of shares carrying voting rights.				

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	-
Date of acquisition / sale of shares / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.03.2017
Equity share capital / total voting capital of the TC before the said acquisition / sale	24,32,56,000
Equity share capital/ total voting capital of the TC after the said acquisition / sale	24,32,56,000
Total diluted share/voting capital of the TC after the said acquisition	24,32,56,000
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	
 Signature of the acquirer / seller / Authorised Signatory Date: 24.03.2017 Place: MUMBAI	