

# GHPL PROJECTS PRIVATE LIMITED

CIN: U45309DL2016PTC307656

Date: 10.03.2017

To,  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai-400 001

To,  
The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051

Dear Sir,

**Sub: Disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011**

We would like to inform you that we have acquired 90,75,000 equity shares of PNC Infratech Limited (Scrip Code BSE: 539150 and NSE: PNCINFRA) on March 10, 2017 through *off market* transfer between qualifying persons as per Regulation 10(1)(a)(iii) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, being a company and its wholly owned subsidiary.

We are enclosing herewith disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

This is for your information and record.

Thanking you,

For GHPL Projects Private Limited,  
GHPL Projects Private Limited

ياسين محمد

(Yasin Mohammad)

Director

DIN. 07204352

Address: Chamarauli, Agra,  
Uttar Pradesh – 283125

Encl: As stated above

Cc to:

PNC Infratech Limited,  
NBCC Plaza, Tower-II, 4<sup>th</sup> Floor,  
Pushp Vihar, Sector-V, Saket,  
New Delhi-17

**Regd Address:** 26, Barakhambha Road, Room No. 1005, 10th Floor,  
Nirmal Tower, New Delhi-110001

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	PNC Infratech Limited ( The "Company")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GHPL Projects Pvt. Ltd. ( The "Acquirer")		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited		
Details of the acquisition / disposal-as follows	<b>Number</b>	<b>% w.r.t. total Share / voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share / voting Capital of the TC(**)</b>
<b><u>Before the acquisition / disposal-under consideration, holding of:</u></b>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>Total (a+b+c+d)</b>	Nil	Nil	Nil
<b><u>Details of acquisition / sale</u></b>			
a) Shares carrying voting rights acquired / sold	90,75,000	3.54%	3.54%
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer.	Nil	Nil	Nil
<b>Total (a+b+c+/-d)</b>	90,75,000	3.54%	3.54%

GHPL Projects Private Limited

गणेश धर्माचार  
Directo

<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights	90,75,000	3.54%	3.54%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>Total (a+b+c+d)</b>	<b>90,75,000</b>	<b>3.54%</b>	<b>3.54%</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 <sup>th</sup> March, 2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale(*)	Number: 25,65,39,165 equity shares of Rs.2 each Amount: Rs.51,30,78,330/-		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Number: 25,65,39,165 equity shares of Rs.2 each Amount: Rs.51,30,78,330/-		
Total diluted share / voting capital of the TC after the said acquisition / sale	Number: 25,65,39,165 equity shares of Rs.2 each Amount: Rs.51,30,78,330/-		

**Note:**

(\*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under regulation 31(1)(b) of SEBI (Listing Obligation & Disclosure Requirement), 2015. – **The paid – up share capital of the Company is as on 31<sup>st</sup> December, 2016.**

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

**For GHPL Projects Private Limited**

GHPL Projects Private Limited

महंमद यासीन

(Yasin Mohammad) **Director**

Director

DIN. 07204352

Address: Chamarauli, Agra,

Uttar Pradesh – 283125

Place: Agra

Date: 10.03.2017