

<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5</p>		<p><b>BANK OF MAHARASHTRA</b> Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
<p><b>Investor Services Department</b></p>		
<p>टेली/TELE: 020 25511360 फेक्स/ FAX: 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2016-17

Date: 24.03.2017

The General Manager,  
Department of Corporate Services,  
BSE Ltd.,  
P.J Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

The Vice President,  
Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code 532525 / NSE Scrip Code MAHABANK-EQ

Sir/ Madam,

**Sub: Outcome of Board Meeting held on 24<sup>th</sup> March, 2017.**

This is to inform that the Board in its meeting held on 24<sup>th</sup> March, 2017 at Pune had *inter-alia* considered and approved the proposal of raising of equity capital upto Rs. 300/- Crore (Rupees Three Hundred Crore only) by way of Preferential Allotment in favour of Government of India (GOI) and to convene an Extraordinary General Meeting of the Shareholders of the Bank on 03<sup>rd</sup> May, 2017 to pass the necessary Special Resolution in this regard.

Accordingly, the Relevant Date for ascertaining the issue price pursuant to SEBI (ICDR) Regulations, 2009 as amended is determined as 03<sup>rd</sup> April, 2017.

We request you to consider the above information pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,  
For **Bank of Maharashtra**

  
(Chandrakant Bhagwat)  
Company Secretary & Compliance Officer

