

**SAROJ KUMAR PODDAR**

**HONGKONG HOUSE  
31, B. B. D. Bagh (S)  
Kolkata-700 001**

31<sup>st</sup> March, 2017

The Secretary  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400001  
E-mail: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

The Secretary  
National Stock Exchange of India Ltd.,  
Exchange Plaza, 3<sup>rd</sup> Floor  
Plot No.3-1."G" Block, I.F.B. Centre,  
Bandra-Kurla-Complex, Bandra (East),  
Mumbai – 400 051  
Email: [takeover@nse.co.in](mailto:takeover@nse.co.in)

The Company Secretary  
Zuari Global Limited  
Zuarinagar  
Goa

Dear Sirs,

**Sub.: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")**

This is to inform you that I, Saroj Kumar Poddar belonging to the promoter and promoter group of Zuari Global Limited ("**Target Company**"), as Trustee of Saroj and Jyoti Poddar Holdings Private Trust, have acquired 12,00,000 (4.08%) equity shares of the Target Company by way of an off-market transfer on 30<sup>th</sup> March, 2017.

In view of the above, please find attached the requisite disclosure under Regulation 29 (2) of the Takeover Regulations. Kindly take the above on record.

Thanking you,

Yours faithfully,



Saroj Kumar Poddar

Trustee, Saroj and Jyoti Poddar Holdings Private Trust

Encl: as above

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**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")**

Name of the Target Company (TC)	Zuari Global Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr Saroj Kumar Poddar, as trustee of the Saroj and Jyoti Poddar Holdings Private Trust ("Family Trust") <b>PACs with the Acquirer:</b> Mr Saroj Kumar Poddar Mrs Jyotsna Poddar Mr Akshay Poddar Other members of the promoter and promoter group of the TC (Please refer to <b>Annexure I</b> )		
Whether the acquirer belongs to Promoter/Promoter group	Mr Saroj Kumar Poddar is a member of the promoter and promoter group of the TC		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
1. Mr Saroj Kumar Poddar, as trustee of the Family Trust	-	-	-
2. Mrs Jyotsna Poddar	12,71,621	4.32	4.32
3. Mr Saroj Kumar Poddar	2,83,446**	0.96	0.96
4. Mr Akshay Poddar	2,37,928	0.81	0.81
<b>Sub-total</b>	<b>17,92,995</b>	<b>6.09</b>	<b>6.09</b>
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-

d)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e)	Total (a+b+c+d)	<b>17,92,995</b>	<b>6.09</b>	<b>6.09</b>
<b>Details of acquisition/sale</b>				
a)	Shares carrying voting rights acquired/sold	12,00,000	4.08	4.08
b)	VRs acquired/sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked/ released by the acquirer	-	-	-
e)	<b>Total (a+b+c+/- d)</b>	<b>12,00,000</b>	<b>4.08</b>	<b>4.08</b>
<b>After the acquisition/ sale, holding of:</b>				
a)	Shares carrying voting rights			
1.	Mr Saroj Kumar Poddar, as trustee of the Family Trust	12,00,000	4.08	4.08
2.	Mrs Jyotsna Poddar	71,621	0.24	0.24
3.	Mr Saroj Kumar Poddar	2,83,446**	0.96	0.96
4.	Mr Akshay Poddar	2,37,928	0.81	0.81
	<b>Sub-total</b>	<b>17,92,995</b>	<b>6.09</b>	<b>6.09</b>
b)	Shares encumbered with the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-

d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	17,92,995	6.09	6.09
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off market transfer of shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30/03/2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 29,44,06,040/- divided into 2,94,40,604 equity shares of face value of INR 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 29,44,06,040/- divided into 2,94,40,604 equity shares of face value of INR 10 each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 29,44,06,040/- divided into 2,94,40,604 equity shares of face value of INR 10 each		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\*\* includes 10457 shares held as Karta



**SAROJ KUMAR PODDAR**

Trustee,

Saroj and Jyoti Poddar Holdings Private Trust

Place: Kolkata

Date: 31/03/2017

## ANNEXURE 1

## LIST OF PROMOTER/ PROMOTER GROUP OF THE TARGET COMPANY

S.NO	NAME	PRE TRANSACTION HOLDING	POST TRANSACTION HOLDING
1.	Saroj Kumar Poddar (HUF)	10,457	10,457
2.	Mr Saroj Kumar Poddar, as trustee of the Family Trust	NIL	12,00,000
3.	Basant Kumar Birla	30,000	30,000
4.	Akshay Poddar	2,37,928	2,37,928
5.	Jyotsna Poddar	12,71,621	71,621
6.	Saroj Kumar Poddar	2,72,989	2,72,989
7.	Ricon Commerce Ltd.	8,100	8,100
8.	Adventz Investment Company Private Limited	32,500	32,500
9.	Adventz Securities Enterprises Limited	98,804	98,804
10.	Jeewan Jyoti Medical Society	1,38,550	1,38,550
11.	Duke Commerce Limited	3,01,761	3,01,761
12.	Pilani Investment And Industries Corporation Ltd.	4,34,000	4,34,000
13.	New Eros Tradecom Limited	11,96,767	11,96,767
14.	Adventz Finance Private Limited	22,94,491	22,94,491
15.	Texmaco Infrastructure & Holdings Limited	27,57,941	27,57,941
16.	Globalware Trading And Holdings Limited	74,91,750	74,91,750
	<b>TOTAL</b>	<b>1,65,77,659</b>	<b>1,65,77,659</b>