JAGDISH NATHALAL PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

04/03/2017

To,
Bombay stock exchange
Phiroze Jeejeebhoy Towers
Dalal street
Mumbai- 01

Dear Sir,

Sub:-disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 4000 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED.**

Please take same on the record .

Thanking you

Yours faithfully

(JAGDISH NATHALAL PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name	of the Target Company (TC)	JYOTI RESIN	NS AND ADHESIVE	LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		JAGDISH NATHALAL PATEL		
	er the acquirer belongs to	yes		
Promo	ter/Promoter group	,		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Bombay stock exchange		
Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before holding	the acquisition under consideration, g of :			
a)	Shares carrying voting rights	474268	11.856	11.856
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e)	Total (a+b+c+d)	474268	11.856	11.856
Details	of acquisition		2 1 1 2	
a)	Shares carrying voting rights acquired	4000	0.100	0.100
	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil
	TC (specify holding in each category) acquired	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil

e)	Total (a+b+c+/-d)	4000	0.100	0.100
After the with PA	he acquisition, holding of acquirer along ACs of:			
	Shares carrying voting rights VRs otherwise than by equity shares	478268	11.956	11.956
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil
	TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e)	Total (a+b+c+d)	478268	11.956	11.956
issue /	of acquisition (e.g. open market / public rights issue / preferential allotment / inter- sfer/encumbrance, etc.)	Open marke	et	
includi	features of the securities acquired ng time till redemption, ratio at which it can verted into equity shares, etc.		,	
of allot securiti	f acquisition of/ date of receipt of intimation ment of shares / VR/ warrants/convertible ies/any other instrument that entitles the er to receive shares in the TC	03/03/2017		
	share capital / total voting capital of the TC the said acquisition	4000000 eq	uity shares of Rs 1	10/- each
Equity	share capital/ total voting capital of the TC ne said acquisition	4000000 eq	uity shares of Rs 1	10/- each
Total d	iluted share/voting capital of the TC after dacquisition	4000000 eq	uity shares of Rs 1	10/- each

Signature of the acquirer / Auth

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 04/03/2017

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

JYOTIKA JAGDISH PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 04/03/2017

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub :- disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011,

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 3000 equity shares of M/S **JYOTI RESINS AND ADHESIVE LIMITED.**

Please take same on the record .

Thanking you Yours faithfully

JYOTIKA JAGDISH PATEL

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVE LIMITED.

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name o	of the Target Company (TC)	JYOTI RESIN	NS AND ADHESIVE	LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		JYOTIKA JAGDISH PATEL		
Wheth	er the acquirer belongs to	yes		
Promot	ter/Promoter group			
Name(s) of the Stock Exchange(s) where the		Bombay stock exchange		
shares	of TC are Listed			
Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before holding	the acquisition under consideration, g of :			
a)	Shares carrying voting rights	352793	8.819	8.819
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e)	Total (a+b+c+d)	352793	8.819	8.819
	of acquisition			1 22 1
a)	Shares carrying voting rights acquired	3000	0.075	0.075
	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil
	TC (specify holding in each category) acquired	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil

e)	Total (a+b+c+/-d)	3000	0.075	0.075
After th	he acquisition, holding of acquirer along ACs of:			
	Shares carrying voting rights VRs otherwise than by equity shares	355793	8.894	8.894
		Nil	Nil	Nil
	TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e)	Total (a+b+c+d)	355793	8.894	8.894
ssue /	of acquisition (e.g. open market / public rights issue / preferential allotment / inter- sfer/encumbrance, etc.)	Open marke	t	
ncludir	features of the securities acquired ng time till redemption, ratio at which it can verted into equity shares, etc.			
of allot ecuriti	f acquisition of/ date of receipt of intimation ment of shares / VR/ warrants/convertible ies/any other instrument that entitles the er to receive shares in the TC	03/03/2017		
	share capital / total voting capital of the TC the said acquisition	4000000 equity shares of Rs 10/- each		10/- each
quity	share capital/ total voting capital of the TC	4000000 eq	uity shares of Rs	10/- each
Total di	iluted share/voting capital of the TC after dacquisition	4000000 eq	uity shares of Rs	10/- each

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Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 04/03/2017

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.