

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART –A: Details of Acquisition

1. Name of the Target Company (TC)	HOTEL LEELAVENTURE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rockfort Estate Developers Private Limited (All the existing promoter/promoter group /PAC remains as PAC)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	29,80,87,074	63.88	63.88
Total (a+b+c)	29,80,87,074	63.88	63.88
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	15,50,000	0.33	0.33
Total (a+b+c)			
After the acquisition, holding of acquirer along with PAC: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	29,80,87,074 (Being inter se transfer of shares no change in post shareholding of PAC)		
Total (a+b+c)	29,80,87,074	63.88	63.88

6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Inter-se transfer of shares through off market.
7. Salient features of the securities acquired including time till redemption ratio at which it can be converted into equity shares etc.	NA
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	20/03/2017
9. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 46,66,08,307/-
10. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 46,66,08,307/-
11. Total diluted share/voting capital of the TC after the said acquisition	Rs. 46,66,08,307/-

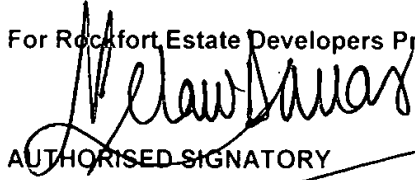
Note:

(*) Total share capital/voting capital is taken as per the latest filing done by the company to Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Rockfort Estate Developers Private Limited



~~AUTHORISED SIGNATORY~~

Place: ~~Mumbai~~

Date: ~~24/03/2017~~