

IL&FS Financial Services Limited

The IL&FS Financial Centre
3rd Floor, Plot C-22, G-Block
Bandra Kurla Complex
Bandra East
Mumbai 400 051
INDIA

T +91 22 2653 3333
F +91 22 2653 3149
W www.ilfsfin.com

(CIN U65990MH1995PLC093241)

March 29, 2017

✓ BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400 001

National Stock Exchange of India Limited,
Exchange Plaza, BKC,
Bandra (East), Mumbai- 400 051

Calcutta Stock Exchange Limited
7, Lyons Range, Dalhousie,
Murgighata, B B D Bagh, Kolkata- 700 001

Re : Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011


Dear Sir :

- (1) IL&FS Financial Services Limited has acquired pledge of equity shares of Eveready Industries India Limited as under:

Pledgor	Date	Quantity	Pledge created/ Released
Williamson Financial Services Limited	30.01.2017	1,105,524	Pledge created
	28.03.2017	252,050	
Williamson Magor & Company Limited	10.03.2017	2,500,000	
Babcock Borsig Limited	28.03.2017	980,000	
Loan Against Shares	28.03.2017	2,000	

- (2) In terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing the requisite declaration for your information and necessary action

Sincerely,


Sujoy Kumar Das
Authorised Signatory

Annexure
Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Part-A- Details of the Acquisition

1	Name of the Target Company (TC)	Eveready Industries India Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IL&FS Financial Services Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited Calcutta Stock Exchange Limited		
5	Details of the acquisition as follows :	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
	<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
	a) Shares carrying voting rights	---	---	---
	b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	---	---	---
	c) Voting rights (VR) otherwise than by equity shares	--	--	--
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
	Total (a+b+c+d)	---	---	---
	<u>Details of acquisition</u>			
	a) Shares carrying voting rights acquired	---	---	---
	b) VRs acquired otherwise than by equity shares	---	---	---
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	---
	d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	4,839,574	6.66	6.66
	Total (a+b+c+d)	4,839,574	6.66	6.66



	<u>After the acquisition, holding of acquirer along with PACs of:</u> a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	---	---	---
		---	---	---
		---	---	---
		4,839,574	6.66	6.66
	Total (a+b+c+d)	4,839,574	6.66	6.66
6	Mode of acquisition (e.g. open market / public issue /rights issue / preferential allotment /inter-se transfer / encumbrance etc)	Pledge created		
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
8	Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	January 30, 2017, March 10, 2017 and March 28, 2017		
9	Equity share capital / total voting capital of the TC before the said acquisition	72,687,260 shares		
10	Equity share capital/ total voting capital of the TC after the said acquisition	72,687,260 shares		
11	Total diluted share/voting capital of the TC after the said acquisition	72,687,260 shares		





Signature of the Authorised Signatory

Place: Mumbai

Date: March 29, 2017