



**Dhampur Sugar Mills Limited**

241, Okhla Industrial Estate, Phase III

New Delhi - 110 020, India

Tel: +91-11-3065 9400, 4161 2456

Fax: +91-11-2693 5697

E-mail: corporateoffice@dhampur.com

Website: www.dhampur.com

24.03.2017

Dy. General Manager (Listing)  
The Stock Exchange, Mumbai  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai - 400 001

Dear Sir

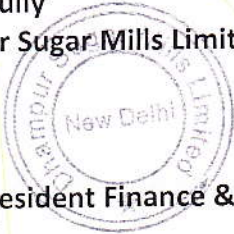
**Sub: Disclosure under regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 for release of shares of the Company**

Please find enclosed herewith disclosure given by Shudh Edible Products Limited (Person Acting in Concert ) for release of Shares of the Company as required under regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011.

Kindly take the information on record.

Thanking you,  
Yours' faithfully  
For Dhampur Sugar Mills Limited

  
Arhant Jain  
Executive President Finance & Company Secretary  
M.No : 5124  
Add: Dhampur Sugar Mills Compound, Dhampur,  
Bijnor, 246761, Uttar Pradesh




**Format for Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Dhampur Sugar Mills Limited	
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	NSE, BSE	
Date of Reporting	24.03.2017	
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Shudh Edible Products Limited	

Name of the Promoter or PACs with him *	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)				Reasons for encumbrance	No.	% of total share capital	Name of entity in whose favour encumbered****	No.	% of total share capital	Post event holding of encumbered shares {( Creation (2) + (3) ) / release [ (2) - (3) ] / invocation [ (1) - (3) ]}		
			Type of Event (creation/ release/ invocation/invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien /non disposal undertaken g/others )	Type of encumbrance									
As per Annexure enclosed	No.	% of total share capital	No.	% of total share capital	Type of Event (creation/ release/ invocation/invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien /non disposal undertaken g/others )	Type of encumbrance	Reasons for encumbrance	No.	% of total share capital	Name of entity in whose favour encumbered****	No.	% of total share capital	Post event holding of encumbered shares {( Creation (2) + (3) ) / release [ (2) - (3) ] / invocation [ (1) - (3) ]}
	4299680	6.47	5000	0.007	Release	24.03.2017	Pledge	For the purpose of Loan taken by Shudh Edible Products Limited	5000	0.007	IFCI Ventures Limited	0	0		

For Shudh Edible Products Limited



Authorised Signatory  
New Delhi  
24.03.2017



Name of Promoter (s) or PACs of Dhampur Sugar Mills Limited

Sr. No.	Name of the shareholder	Details of Shares held	Encumbered shares
1	Ashok Kumar Goel	298000	0
2	Deepa Goel	10370	0
3	Gaurav Goel	4211379	0
4	Gautam Goel	4242339	0
5	Vijay Kumar Goel	425466	0
6	Vinita Goel	25050	0
7	Aparna Jalan	46100	0
8	Asha Kumari Swaroop	4	0
9	Ritu Sanghi jointly with Ajay Sanghi	7500	0
10	Shefali Poddar	31760	0
11	Shudh Edible Products Limited	4299680	0
12	Sonitron Limited	4940716	0
13	Ujjwal Rural Services Limited ( Formerly Associated Metals Company Limited)	125000	0
14	Goel Investments Limited	10655515	250000
15	Saraswati Properties Limited	3266758	0
<b>TOTAL</b>		<b>32585637</b>	<b>250000</b>

