Head Office: Share Department, Finance Division, 5, Parliament Street, New Delhi – 110001 Tel Nos: 011 – 23708257, 011 – 23766079, E – mail: hosd@pnb.co.in

FDSD/SE/61/63

03rd March, 2017

The Asstt. Vice President
National Stock Exchange of India
Limited, "Exchange Plaza"
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400051

The Dy. General Manager
Bombay Stock Exchange Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400051

Reg: Intimation on raising of funds by issuance of additional Tier I Bonds

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, the exchange is hereby informed that the Bank raised Rs. 1500 Crore Additional Tier I (Basel III Compliant) Capital Bonds at a coupon rate of 8.95% p.a., payable semi – annually on private placement basis on 03.03.2017.

As such, it is requested to take note of above.

Thanking you,

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Yours Faithfully

(Balbir Singh)
Company Secretary

