

# Keshav Power Limited

CIN No. : U40105TN2004PLC113831

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M/s Dalmia Bharat Sugar and Industries Ltd.  
Dalmiapuram- 621651  
Dist. Tiruchirapalli, Tamil Nadu.

BSE Limited  
Phirozejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, Bandrakurla Complex,  
Bandra (E), Mumbai – 400051.

## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Keshav Power Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows:	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/ under consideration, holding of:</b> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	12,68,241	1.57%	1.57%
	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>12,68,241</b>	<b>1.57%</b>	<b>1.57%</b>
<b>Details of acquisition/ sale</b> a) Shares carrying voting rights acquired/ sold b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	26,44,985	3.27%	3.27%
	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>26,44,985</b>	<b>3.27%</b>	<b>3.27%</b>



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	39,13,226	4.83%	4.83%
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>39,13,226</b>	<b>4.83%</b>	<b>4.83%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer of equity shares amongst disclosed promoters without consideration		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.03.2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	No. of shares: 8,09,39,303 Amount: INR 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	No. of shares: 8,09,39,303 Amount: INR 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	No. of shares: 8,09,39,303 Amount: INR 2/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Keshav Power Limited**

  
S. K. Srivastava  
(Director)  
DIN: 03506858



Place: New Delhi  
Date: 07.03.2017