

KBHB INVESTMENT HOLDING PRIVATE LIMITED

(Formerly: KBHB PROPERTY TRUSTEE COMPANY PRIVATE LIMITED)

Regd. Office: Plot No 1A, Sector -16A, Noida -201 301, UP, India

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CIN: U67100UP2013PTC054992

March 27, 2017

National Stock Exchange of India Limited

Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400051

BSE Ltd.

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Dear Sirs,

Sub: Intimation under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Please find attached herewith the disclosure/intimation under Regulation 29(1) of Takeover Regulations in respect of acquisition of shares made on March 23, 2017.

Kindly take the same on record.

Thanking You,

Yours faithfully,

**For KBHB INVESTMENT HOLDING PRIVATE LIMITED
(For and on behalf of all Acquirers)**

For KBHB Investment Holding Private Limited |

Umesh Sharma

Authorized Signatory


Authorized Signatory

Encl: As above.

CC: To

Company Secretary & Compliance Officer
Jubilant Industries Limited

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART-A-Details of Acquisition:

1. Name of the Target Company (TC)	Jubilant Industries Limited		
2. Name(s) of the acquirer and Persons —Acting-in-Concert (PAC) with the acquirer	Acquirer(s): 1. KBHB Investment Holding Private Limited 2. KBHSB Property Trustee Company Private Limited 3. HSSS Investment Holding Private Limited (formerly known as HBKB Property Trustee Company Private Limited)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights:-			
1. KBHB Investment Holding Private Limited	0.00	0.00	0.00
2. KBHSB Property Trustee Company Private Limited	0.00	0.00	0.00
3. HSSS Investment Holding Private Limited (formerly known as HBKB Property Trustee Company Private Limited)	0.00	0.00	0.00
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	N.A	N.A	N.A
c) Voting rights (VR) otherwise than by equity shares.	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category).	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	0.00	0.00	0.00
Details of acquisition			
a) Shares carrying voting rights acquired:-			
1. KBHB Investment Holding Private Limited	12,26,302	10.29%	10.29%

For KBHB Investment Holding Private Limited


Authorised Signatory

2. KBHSB Property Trustee Company Private Limited	11,66,600	9.79%	9.79%
3. HSSS Investment Holding Private Limited (formerly known as HBKB Property Trustee Company Private Limited)	50,59,440	42.46%	42.46%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	74,52,342	62.54%	62.54%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. KBHB Investment Holding Private Limited	12,26,302	10.29%	10.29%
2. KBHSB Property Trustee Company Private Limited	11,66,600	9.79%	9.79%
3. HSSS Investment Holding Private Limited (formerly known as HBKB Property Trustee Company Private Limited)	50,59,440	42.46%	42.46%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Total (a+b+c+d)	74,52,342	62.54%	62.54%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance , etc.)	Inter-se transfer amongst qualifying persons by way of gift		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Fully paid equity shares @ Face Value of Rs. 10 each		

For KBHB Investment Holding Private Limited


Authorised Signatory

8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 23, 2017
8. Equity share capital / total voting capital of the TC before the said acquisition	1,19,15,070 Equity Shares of Rs. 10 each
9. Equity share capital/ total voting capital of the TC after the said acquisition	1,19,15,070 Equity Shares of Rs. 10 each
10. Total diluted share/voting capital of the TC after the said acquisition	1,19,15,070 Equity Shares of Rs. 10 each

PART-B***

Name of the Target Company: Jubilant Industries Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
KBHB Investment Holding Private Limited	Yes	AAFCK0761N
KBHSB Property Trustee Company Private Limited	Yes	AAFCK0762R
HSSS Investment Holding Private Limited (formerly known as HBKB Property Trustee Company Private Limited	Yes	AADCH1285J

**For KBHB Investment Holding Private Limited
(For and on behalf of all acquirers)**

For KBHB Investment Holding Private Limited

Umesh Sharma
Authorised Signatory



Authorised Signatory

Date: March 27, 2017
Place: NOIDA

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.