



HO: FINANCE DIVISION (SHARE DEPARTMENT), 5, SANSAD MARG, NEW DELHI-110001
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SDFD/SE/61/63

29th March 2017

Script Code : PNB	Script Code : 532461
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra – KurlaComplex, Bandra (E), Mumbai – 400 051 Email: cmlist@nse.co.in	The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, PhirozeJeejeebhoy Towers Dalal Street, Mumbai – 400 001 Email: correlations@bse.co.in

Dear Sir,

Reg.: Intimation on raising of funds by issuance of additional Tier I Bonds

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 the exchange is hereby informed that the Bank raised Rs 250 Crore on 29.03.2017 through Unsecured Subordinated, fully paid up, non-convertible, Basel III Compliant, perpetual debt instruments (Series X) in the nature of Debentures for inclusion in additional tier I Capital of face value of Rs 10.00 lakhs each ("Bonds") at a coupon rate of 9.21% payable annually.

As such, it is requested to take note of above.

Thanking you.

Yours Faithfully,

(BALBIR SINGH)
COMPANY SECRETARY

