Date: 31 (03) 17

To, The Company Secretary, Lokesh Machines Limited, B - 29, EEIE Stage 2, Balanagar, Hyderabad, Telangana – 400059

Dear Sir/ Madam,

Subject: Intimation for more than 5% share holding

This is to inform you that on 29th March 2017, I made a purchase of 11,50,000 equity shares (i.e. 6.752%) of Lokesh Machines Limited (i.e. sale of 11,50,000 equity shares by Mr. Ashish R. Kacholia and acquisition of 11,50,000 equity shares by Sushmita A. Kacholia). This takes the shareholding of myself along with person acting in my concert to 18,00,000 equity shares of Lokesh Machines Limited which is 10.568% of the total issued and paid up capital of Lokesh Machines Limited of 1,70,32,800 equity shares.

Now, we submit the required information in necessary format which is required under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Take overs) Regulations, 2011.

Please treat this as notice as required under the above regulation.

Sushmita Ashish Kacholia

Ashish Ramchandra Kacholia

Director

Place: Mumbai

Encl.: Statement of Disclosure under Regulation 29(1)

C.C. To:

a) The Secretary
The National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.

b) The Secretary,
Bombay Stock Exchange,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001.

For Suryavanshi Commotrade Pvt. Ltd.

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Part A – Details of the Acquisition:

Name of the Target Company (TC)		Lokesh Machines Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Acquirer – Sushmita Ashish Kacholia PAC – Suryavanshi Commotrade Pvt. Ltd. – Ashish Ramchandra Kacholia		
Whet	her the acquirer belongs to Promoter/Promoter	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Bombay Stock Exchange and National Stock Exchange		
Detail	s of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	
Before the acquisition under consideration, holding of: a) Shares carrying voting rights		a) shares	'	N.A
b) c)	Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify	6,50,000	3.816%	
d)	holding in each category) Total (a+b+c)		d) Total 3.816%	

	Details of acquisition			
a)	Shares carrying voting rights acquired	a) shares acquired 11,50,000	a) shares acquired 6.752%	N.A
b)	VRs acquired otherwise than by equity shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d)		e)Total 11,50,000	d) Total 6.752%	
Af	ter the acquisition, holding of:			
a)	Shares carrying voting rights	a) shares 18,00,000	a) shares 10.568%	N.A
b)	VRs otherwise than by equity shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d)	Total (a+b+c)	d) Total 18,00,000	d) Total 10.568%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Open Market Purchase		
till re	t features of the securities acquired including time demption, ratio at which it can be converted into a shares, etc.	N.A		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in TC.		Date of Purchase :- a) 29 th March 2017		
Equity share capital / total voting capital of the TC before the said acquisition		Rs. 17,03,28,000/- (1,70,32,800 shares of 10 each)		

Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 17,03,28,000/- (1,70,32,800 shares of Rs. 10 each)
Total diluted share/voting capital of the TC after the said acquisition	N.A.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Sushmita Ashish Kacholia (Acquirer)

Ashish Ramchandra Kacholia

(Seller)

For Suryavanshi Commotrade Pvt. Ltd.

(Acquirer)

Place: Mumbai Date: 31/03/17

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