### ▲ILS Financial Services

IL&FS Financial Services Limited

The IL&FS Financial Centre 3rd Floor, Plot C-22, G-Block Bandra Kurla Complex Bandra East Mumbai 400 051

INDIA

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(CIN U85990MH1995PLCQ93241)

BSE Limited
Phiroze Jeejeebhoy Towers

Dalal Street Mumbai-400 001

March 31, 2017

National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Re: <u>Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takcovers) Regulations</u>, 2011

Dear Sir:

(1) IL&FS Financial Services Limited has released pledge of equity shares of LT Foods Limited as under:

Pledgor	Date	Quantity	Pledge created / Released
Raghuvesh Holdings Private Limited	31.03.2017	24,980,000	Pledge released
Loan against Shares (NDU/POA)	31.03.2017	10,000	Encumbrance released

(2) In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing the requisite declaration for your information and necessary action

Sincerely,

Sujoy Das

**Authorised Signatory** 

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IL&FS Financial Services Limited
Corporate Identity Number - U65990MH1995PLC093241

#### Annexure

# Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takcovers) Regulations, 2011

Par	1-A- Details of the Acquisition				
1	Name of the Target Company (TC)	LT Foods Li	mited		
2	Name(s) of the acquirer and Persons	IL&FS Finan	IL&FS Financial Services Limited		
	Acting in Concert (PAC) with the				
	acquirer				
3	Whether the acquirer belongs to	No			
	Promoter/Promoter group				
4	Name(s) of the Stock Exchange(s)	BSE Limited National Stock Exchange of India Limited			
	where the shares of TC are Listed				
5	Details of the acquisition as follows:	Number	% w.r.t,total sharc/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC	
	Before the acquisition under		Tappinettore	<u> </u>	
	consideration, holding of:				
	a) Shares carrying voting rights				
	b) Shares in the nature of encumbrance				
	(pledge/ lien/non-disposal	25,010,000	9.38	9,38.	
	undertaking/ others)			, ,,,,,,,,,	
	c) Voting rights (VR) otherwise than by				
	shares		·		
	d)Warrants/convertible securities/any				
	other instrument that entitles the				
	acquirer to receive shares carrying				
	voting rights in the TC (specify				
	holding in each category)			-	
	Total (a+b+c+d)	25,010,000	9.38	9.38	
	Details of acquisition/sale				
	a) Shares carrying voting rights			786	
	acquired/sold				
	b) VRs acquired/sold otherwise than by				
	shares			+·	
	c) Warrants/convertible securities/any				
	other instrument that entitles the				
	acquirer to receive shares carrying				
	voting rights in the TC (specify		l		
	holding in each category) acquired/sold				
	•				
	d) Shares encumbered/invoked/ released by the acquirer	(24,000,000)	, , , , , , , , , , , , , , , , , , ,		
	Total (a+b+c+d)	<u>(24,990,000)</u>	(9.37)	(9.37)	
	10tat (a+0±c±a)	(24,990,000)	(9.37)	(9.37)	

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[	After the acquisition/sale, holding of:  a)Shares carrying voting rights	Ţ			
	b)Shares encumbered with the acquirer	20,000	0.01	0.01	
	c)VRs otherwise than by equity shares d)Warrants/convertible securities/any				
	other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify				
	holding in each category) after acquisition	·			
	Total (a+b+c+d)	20,000	0.01	0.01	
6	Mode of acquisition / sale (e.g. open market /off-market/ public issue /rights issue / preferential allotment /inter-se transfer etc)	Pledge and encumbrance released			
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 31, 2017			
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	266,631,870 shares			
9	Equity share capital/ total voting capital of the TC after the said acquisition /sale	266,631,870 shares			
10	Total diluted share/voting capital of the TC after the said acquisition	266,631,870 shares			

Signature of the Authorised Signatory

Place: Mumbai

Date: March 31, 2017