

**Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011**

1.	Name of the Target Company(TC)	Neelamalai Agro Industries Ltd.	
2.	Name of the acquirer(s)	Ajit Thomas	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer among Promoters,being relatives without consideration as a GIFT.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(1) and (ii) of SEBI (SAST) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes  Yes Yes  16.03.2017	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Mr. Dilip Thomas	Yes
	b. Date of acquisition	23.03.2017	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2650 Equity shares	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	2650 Equity shares	
	e. Price at which shares are proposed to be acquired / actually acquired	Nil. Inter-se transfer among Promoters,being relatives without consideration as a GIFT.	

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	%w.r.t total share capital of TC	No. of shares held	%w.r.t total share capital of TC
	a. Each Acquirer/Transferee(*)	4,10,453	65.43%	4,13,103	65.85%
	b. Each Seller / Transferor	2650 Equity shares	0.42%	Nil	Nil

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



AJIT THOMAS,  
ACQUIRER

Place: Chennai  
Date: 29.03.2017