△ILFS | Financial Services

IL&FS Financial Services Limited

The IL&FS Financial Centre 3rd Floor, Plot C-22, G-Block Bandra Kutla Complex Bandra East

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(CIN UB5090MH1805PLC093241)

March 15, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Re: <u>Disclosure in terms of Regulation 29(2) of SFBI (Substantial Acquisition of Shares & Takcovers) Regulations</u>, 2011

Dear Sir:

(1) IL&FS Financial Services Limited has released pledge of shares of Kalpataru Power Transmission Limited as under:

Pledgor	Date	Quantity	Pledge created /Released	
Parag Mofatraj Munot	14.03.2017	8,320,000	Pledge released	
Loan Against Shares	14.03.2017	41,539	Pledge released	
Loan Against Shares (NDU/POA)	14.03.2017	1,55	Encumbrance released	

(2) In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing the requisite declaration for your information and necessary action

Sincerely,

Authorised Signatory

03 2017 WED 19:03 FAX

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(CIN U65990MH1995PLC093241)

Annexure

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takcovers) Regulations, 2011

Part-A- Details of the Acquisition

Part-	Λ- Details of the Acquisition				
1	Name of the Target Company (TC)	Kalpataru Power Transmission Limited			
2	Name(s) of the acquirer and Persons	IL&FS Financial Services Limited			
	Acting in Concert (PAC) with the	January Solvices (Shifted			
	acquirer				
3	Whether the acquirer belongs to	No			
1	Promoter/Promoter group				
4	Name(s) of the Stock Exchange(s)	BSE Limited			
	where the shares of TC are Listed				
	- And the same taxon	National Stock Exchange of India Limited			
5	Details of the acquisition as follows:	Number	% w.r.t.total	1 0/	
	and an analysis of the second	Number	. –	% w.r.t.	
			share/voting	total diluted	
1			capital	share/voting	
			wherever	capital of	
	Before the acquisition under		applicable	the TC	
	consideration, holding of:				
1	a) Shares carrying voting rights		1		
			//		
	b) Shares in the nature of encumbrance	12,064,049	7.86	7.86	
	(pledge/licn/non-disposal				
ĺ	undertaking/ others)		J		
1	c) Voting rights (VR) otherwise than by				
	shares				
1	d)Warrants/convertible securities/any			*	
	other instrument that entitles the				
	acquirer to receive shares carrying				
	voting rights in the TC (specify				
	holding in each category)				
<u> </u>	Total (a+b+c+d)	12, 064,049	7.86	7.86	
	Details of acquisition/sale				
	a) Shares carrying voting rights				
[]	acquired/sold				
	b) VRs acquired/sold otherwise than by]	-	
	shares .				
ĺĺĺ	c) Warrants/convertible securities/any	7			
	other instrument that entitles the				
	acquirer to receive shares carrying				
	voting rights in the TC (specify				
	holding in each category)				
1	acquired/sold		ŀ		
	d) Shares encumbered/invoked/	(9.361.404)	(5.45)	(5.45)	
	released by the acquirer	(8,361,694)	(5.45)	(5.45)	
	Total $(a \land b \land c \neq d)$	(9.761 (04)			
	<u> 10tar (a+0+c+u)</u>	(8,361,694)	(<u>5.45</u>)	(5.45)	

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	After the acquisition/sale, holding of:			
	a)Shares carrying voting rights			
	b)Shares encumbered with the acquirer	3,702,355	2.41	2.41
	c)VRs otherwise than by equity shares			
1	d)Warrants/convertible securities/any			
	other instrument that entitles the			
	acquirer to receive shares carrying			
1	voting rights in the TC (specify		f	
	holding in each category) after			
	acquisinou			
	Total (a+b+c+d)	3,702,355	2.41	
6	Mode of acquisition / sale (e.g. open	Pledge released		2.41
-	market /off-market/ public issue /rights	Encumbrance released		
	issue / preferential allotment /inter-se	Lifedinional (CC 10	Meased	
	transfer etc)	•		
7	Date of acquisition / sale of shares/ VR	March 14, 2017	 ·	
	or date of receipt of intimation of	77.000		
	allotment of shares, whichever is		••	
	applicable			
8	Equity share capital / total voting	153,460,570 sha		
	capital of the TC before the said	200,100,070 000	1103	
	acquisition/sale		/ /	
9	Equity share capital/ total voting	153,460,570 sha	res	-· · ·
	capital of the TC after the said	202,100,270 1110	** **	
	acquisition /sale			
10	Total diluted share/voting capital of	153,460,570 sha	res	
	the TC after the said acquisition	100,100,570 000		
				,

Signature of the Authorised Signatory

Place: Mumbai

Date: March 15, 2017