

March 31, 2017

Bombay Stock Exchange Ltd
Floor 25, P J Tower
Dalal Street
Mumbai - 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (east)
Mumbai - 400051

Dear Sir,

Sub - Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please find enclosed herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 for your record.

Kindly acknowledge the receipt.

Thanking You,
Yours Faithfully,


Gayatri Mimani

for

cc to:
Oricon Enterprises Limited
1076, Dr E Moses Road
Worli,
Mumbai - 400018

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Oricon Enterprises Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Adarsh Somani (Shree Laxmi Beneficiary Trust)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) BSE Limited 2) National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	3,00,000	0.19%	0.19%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c+d)	3,00,000	0.19%	0.19%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	3,00,000	0.19%	0.19%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument			

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer			
Total (a+b+c+/-d)	3,00,000	0.19%	0.19%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0%	0%
Total (a+b+c+d)	0	0.19%	0.19%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer, off market transaction		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 29, 2017		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	15,70,47,715 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	15,70,47,715 Equity Shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	15,70,47,715 Equity Shares		

(*)Total share capital/ voting capital taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI(LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

for 
Gayatri Mimani

Place: Mumbai

Date: March 31, 2017