## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  Power applicable ALLIED INDUSTRIES LLP  No  No  NA  NA  NA  NA  NA  NA  NA  NA
Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights  b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  NATIONAL STOCK EXCHANGE OF INDIA LIMIED / BOMBAY STOCK EXCHANGE  NAULIMIED / BOMBAY STOCK EXCHANGE  **W.r.t. total diluted share/voting capital of the TC (*)  **W.r.t. total diluted share/voting capital of the TC (*)  **W.r.t. total diluted share/voting capital of the TC (*)  **W.r.t. total diluted share/voting capital of the TC (*)  **NA NA N
Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Details of the acquisition / disposal as follows  Number  Numbe
Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Details of the acquisition / disposal as follows  Number  Number
Shares of TC are Listed  Details of the acquisition / disposal as follows  Number  Num
Details of the acquisition / disposal as follows    Number   % w.r.t. total share/voting capital wherever applicable   wherever applicable   wherever applicable   wherever applicable   wherever applicable   wherever applicable   capital of the TC (*)      Before the acquisition/disposal under consideration, holding of:   a) Shares carrying voting rights   2,94,660   1.02%   1.02%     b) Voting rights (VR) otherwise than by equity shares   NA   NA   NA   NA     instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)   Control (a+b+c)   2,94,660   1.02%   1.02%     Details of acquisition/sale (Net)   2,94,660   1.02%   1.02%     Control (a+b+c)   2,94,660   1.02%   1.02%   1.02%     Control (a+b+c)   2,94,660   1.02%   1
share/voting capital wherever applicable  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights  b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  share/voting capital of the TC (*)  2,94,660  1.02%  1.02%  NA  NA  NA  NA  NA  NA  NA  NA  NA  N
consideration, holding of:  a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  2,94,660  1.02%  NA  NA  NA  NA  NA  NA  NA  NA  NA  N
a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  2,94,660  1.02%  NA  NA  NA  NA  NA  NA  NA  NA  NA  N
b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Total (a+b+c)  Details of acquisition/sale (Net)
equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  2,94,660  1.02%  1.02%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  Details of acquisition/sale (Net)
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  2,94,660  1.02%  Details of acquisition/sale (Net)
receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  2,94,660  1.02%  Details of acquisition/sale (Net)
TC (specify holding in each category)  d) Total (a+b+c) 2,94,660 1.02% 1.02%  Details of acquisition/sale (Net)
d) Total (a+b+c) 2,94,660 1.02% 1.02% Details of acquisition/sale (Net)
Details of acquisition/sale (Net)
a) Shares carrying voting rights acquired 4,85,340 1.68% 1.68%
b) VRs acquired otherwise than by equity NA NA NA
shares
c) Warrants/convertible securities/any NA NA NA
other instrument that entitles the
acquirer to receive shares carrying
voting rights in the TC (specify holding
in each category) acquired/sold
d) Total (a+b+c) 4,85,340 1.68% 1.68%
After the acquisition/sale, holding of:

a) Shares carrying voting rights	7,80,000	2.69%	2.69%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible .securities/any	NA	NA	NA .
other instrument that entitles the			**
acquirer to receive shares carrying			
voting rights in the TC (specify holding			45
in each category) after acquisition			es.
d) Total (a+b+c)	7,80,000	2.69%	2.69%
Mode of acquisition/sale/gift (e.g. open market	Sale of 2,44,660 in open market and Gift		
/ off-market / public issue / rights issue	received for 7,30,000 shares from Satellite		
/preferential allotment / inter-se transfer etc.)	Merchants Pvt. Ltd		
Date of acquisition / sale of shares / VR or	Sale in Open Market from 03.03.2017 to		
date of receipt of intimation of allotment of	17.03.2017and gift received on 28.03.2017		
shares, whichever is applicable			
Equity share capital / total voting capital of the	Rs.14,49,05,520/- divided into 2,89,81,104		
TC before the said acquisition/sale	Equity shares of Rs.5/- each		
Equity share capital/ total voting capital of the	Rs.14,49,05,520/- divided into 2,89,81,104		
TC after the said acquisition/sale	Equity shares of Rs.5/- each		
Total diluted share/voting capital of the TC	Rs.14,49,05,520/- divided into 2,89,81,104		
after the said acquisition/sale	Equity shares of Rs.5/- each		
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## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Indico Prefab & Allied Industries LLP

Designated Partner

Place: New Delhi Date: 29.03.2017