

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	M/s. A2Z Infra Engineering Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shankar Shashi Sharma		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the acquisition as follows:	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	818,000	0.62	0.56
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0.00	0.00	0.00
c) Voting rights (VR) otherwise than by equity shares	0.00	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	73,82,000	N.A.	N.A.
e) Total (a+b+c+d)	<b>82,00,000</b>	<b>0.62</b>	<b>0.56</b>
Details of acquisition			
a) Shares carrying voting rights acquired	73,82,000	5.09	5.09
b) VRs acquired otherwise than by equity shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	0.00	0.00	0.00

receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NA	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>73,82,000</b>	<b>5.09</b>	<b>5.09</b>
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	82,00,000	5.66	5.66
b) VRs otherwise than by equity shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0.00	0.00	0.00
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0.00	0.00	0.00
<b>Total (a+b+c+d)</b>	<b>82,00,000</b>	<b>5.66</b>	<b>5.66</b>
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	On conversion of Warrants into equal no. of Equity Shares		
7. Salient Features of the Securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Warrants were convertible into equal no. of equity shares till 16 <sup>th</sup> March, 2017 on payment of balance 75% of the issue price i.e. Rs. 21.66		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16/03/2017		

9. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 131,01,22,630/- (Rupees One Hundred Thirty One Crore One Lakh Twenty Two Thousand Six Hundred Thirty Only) divided into 13,10,12,263 Equity Shares of Rs. 10/- each.
10. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 144,94,94,690/- (Rupees One Hundred Forty Four Crore Ninety Four Lac Ninety Four Thousand Six Hundred Ninety only) divided into 14,49,49,469 Equity Shares of Rs. 10/- each.
11. Total diluted share/voting capital of the TC after the said acquisition	Rs. 144,94,94,690/- (Rupees One Hundred Forty Four Crore Ninety Four Lac Ninety Four Thousand Six Hundred Ninety only) divided into 14,49,49,469 Equity Shares of Rs. 10/- each.



Signature of the Acquirer / Authorised Signatory

Place: Dubai

Date: 20.03.2017