

INDUSGLOBE MULTIVENTURES PRIVATE LIMITED

REGISTERED OFFICE: JINDAL MANSION, 5A, DR. G. DESHMUKH MARG, MUMBAI - 400026

CIN: U74999MH2017PTC289996

Phone No: 022-23513000 / Fax No. 022-23526400

March 27, 2017

To,

BSE Limited Corporate Relationship Department, 1 st Floor, P J Towers, Dalal Street, Fort, Mumbai – 400 001 corp.relations@bseindia.com Scrip Code: 533148	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai- 400051 takeover@nse.co.in Symbol: JSWENERGY	The Company Secretary JSW Energy Limited JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the inter-se transfer of shares of JSW Energy Limited

Dear Sir / Madam,

We are submitting the requisite information under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the inter-se transfer of shares of JSW Energy Limited within the Promoter Group and acquired by us.

This is for your information and records.

Yours sincerely,

For Indusglobe Multiventures Private Limited



Director



FORMAT FOR DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011

Part A – Details of Acquisition

Name of the Target Company (TC)	JSW Energy Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	As per Annexure – A		
Whether the acquirer belongs to promoter / promoter group	Yes, the acquirers belong to the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. Bombay Stock Exchange Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights (Refer Annexure A)	1,229,940,644	74.99%	74.99%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Refer Annexure A	Refer Annexure A	Refer Annexure A
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+c+d)	1,229,940,644	74.99%	74.99%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold*** (Refer Annexure A)	256,798,944	15.66%	15.66%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	Refer Annexure A	Refer Annexure A	Refer Annexure A
e) Total (a+b+c)	256,798,944	15.66%	15.66%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights (Refer Annexure A)	1,229,940,644	74.99%	74.99%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares	NIL	NIL	NIL

carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1,229,940,644	74.99%	74.99%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer between "Qualifying Persons" for re-organisation / re-alignment of shareholding within the promoter group through off market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 25, 2017		
Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs. 16,40,05,47,950 (1,640,054,795 equity shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 16,40,05,47,950 (1,640,054,795 equity shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 16,40,05,47,950 (1,640,054,795 equity shares of Rs. 10 each)		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

***This disclosure is being made in respect of Inter-se transfer of 256,798,944 equity shares carrying voting rights, constituting 15.66% of the total equity share capital of the Target Company, undertaken on 25 March, 2017 amongst "Qualifying Persons" for re-organization / re-alignment of shareholding within the promoters and promoter group in terms of disclosures filed on 20th March, 2017 under regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011. The above inter-se transfer has taken place by way of gift and total holding of the promoters and promoter group in the Target Company after such inter-se transfer remains unchanged.

Place: Mumbai

Date: March 27, 2017

For Indusglobe Multiventures Private Limited

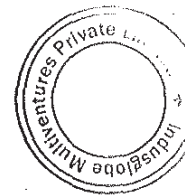


Director



Name of the Promoter / Promoter Group	Pre acquisition / disposal shareholding			Acquisition / (disposal of shares)			Post-acquisition / disposal shareholding			Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertakings/ others)	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC
	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC			
Name of the Acquirer and PAC with Acquirer												
INDUSGLOBE MULTIVENTURES PRIVATE LIMITED				2567,98,944	15.66	15.66	2567,98,944	15.66	15.66	2440,82,000	14.88	14.88
Sub Total (A)				2567,98,944	15.66	15.66	2567,98,944	15.66	15.66	2440,82,000	14.88	14.88
Names of Sellers												
SAHYOG HOLDINGS PRIVATE LIMITED	2567,99,044	15.66	15.66	(2567,98,944)	(15.66)	(15.66)	100	0.00	0.00	-	-	-
Sub Total (B)	2567,99,044	15.66	15.66	(2567,98,944)	(15.66)	(15.66)	100	0.00	0.00	-	-	-
Names of Persons Acting In Concert (PACs)												
AMBA RIVER COKE LIMITED	57,54,640	0.35	0.35				57,54,640	0.35	0.35	-	-	-
DANTA ENTERPRISES PRIVATE LIMITED	855,99,613	5.22	5.22				855,99,613	5.22	5.22	611,02,616	3.73	3.73
GLEBE TRADING PRIVATE LIMITED	1453,32,820	8.86	8.86				1453,32,820	8.86	8.86	755,57,178	4.61	4.61
JSL LIMITED	1453,32,820	8.86	8.86				1453,32,820	8.86	8.86	100,00,000	0.61	0.61
JSW CEMENT LIMITED	15,59,610	0.10	0.10				15,59,610	0.10	0.10	-	-	-
JSW HOLDINGS LIMITED	445	0.00	0.00				445	0.00	0.00	-	-	-
JSW INVESTMENTS PRIVATE LIMITED	3327,62,694	20.29	20.29				3327,62,694	20.29	20.29	3020,30,400	18.42	18.42
JSW STEEL COATED PRODUCTS LTD	43,76,770	0.27	0.27				43,76,770	0.27	0.27	-	-	-
JSW STEEL LIMITED	678,49,090	4.14	4.14				678,49,090	4.14	4.14	-	-	-
JSW STEEL LIMITED	236,25,000	1.44	1.44				236,25,000	1.44	1.44	-	-	-
NALWA SONS INVESTMENTS LIMITED	370	0.00	0.00				370	0.00	0.00	-	-	-
NARMADA FINTRADE PRIVATE LIMITED	40,500	0.00	0.00				40,500	0.00	0.00	-	-	-
NIRMALA GOYAL	1,00,000	0.01	0.01				1,00,000	0.01	0.01	-	-	-
PARTH JINDAL	250,02,225	1.52	1.52				250,02,225	1.52	1.52	-	-	-
PRITHVI RAJ JINDAL	370	0.00	0.00				370	0.00	0.00	-	-	-
RATAN JINDAL	370	0.00	0.00				370	0.00	0.00	-	-	-
SAJIAN JINDAL	100	0.00	0.00				100	0.00	0.00	-	-	-
SANGITA JINDAL	100	0.00	0.00				100	0.00	0.00	-	-	-
SAROJ BHARTIA	1,00,000	0.01	0.01				1,00,000	0.01	0.01	-	-	-
TANVI SHETE	250,02,225	1.52	1.52				250,02,225	1.52	1.52	-	-	-
TARINI JINDAL	250,02,225	1.52	1.52				250,02,225	1.52	1.52	-	-	-
URMILA BHUWALKA	1,00,000	0.01	0.01				1,00,000	0.01	0.01	1,00,000	0.01	0.01
VIRTUOUS TRADECORP PRIVATE LIMITED	855,99,613	5.22	5.22				855,99,613	5.22	5.22	487,50,000	2.97	2.97
Sub Total (C)	9731,41,600	59.34	59.34				9731,41,600	59.34	59.34	4975,40,194	30.34	30.34
Total (A+B+C)	12299,40,644	74.99	74.99				12299,40,644	74.99	74.99	7416,22,194	45.22	45.22

For Indusglobe Multiventures Private Limited



Name: Sanjay Gupta
Designation: Director