

India Value Fund V LLP

Rocklines House, Ground Floor, 9/2, Museum Road, Bangalore – 560 001

Tel: 91 80 4132 1845 Fax: 91 80 2559 08000

CIN: AAI- 0542

Annexure A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	MAGMA FINCORP LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	INDIA VALUE FUND V LLP		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	0%	0%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	-	-	-
e) Total (a+b+c)	Nil	0%	0%



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Details of acquisition:			
a) Shares carrying voting rights acquired	28,255,524	11.92%	11.92%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	28,255,524	11.92%	11.92%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights held	28,255,524	11.92%	11.92%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Shares pledged with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	28,255,524	11.92%	11.92%



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Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Open Market
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	None
Date of acquisition of / date of receipt of intimation of allotment of shares/ VR/ Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	20-03-2017
Equity share capital/total voting capital of the TC before the said acquisition	Rs. 47,39,19,344/- divided into 236959672 Equity Shares of Rs. 2 each
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 47,39,19,344/- divided into 236959672 Equity Shares of Rs. 2 each
Total diluted share/ voting capital of the TC after the said acquisition.	Rs. 47,39,19,344/- divided into 236959672 Equity Shares of Rs. 2 each

Signature of acquirer/Authorised Signatory

Pooja Nair

Place: Mumbai

Date: 20-03-17

