

Mayuka Investment Limited

CIN No. : U65993TN1982PLC113721

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Scml@dalmiadelhi.com

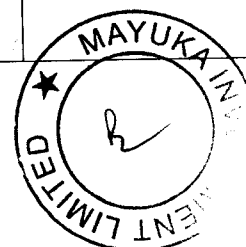
M/s Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram Dist. Tiruchirapalli,
Tamil Nadu. - 621651

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai-400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai-400051.

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited		
Name(s) of the acquirer/ transferor and Persons Acting in Concert (PAC) with the acquirer/ Transferor	Mayuka Investment Limited		
Whether the acquirer/ transferor belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	1,57,36,537	19.44%	19.44%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c+d)	1,57,36,537	19.44%	19.44%
<u>Details of acquisition/disposal</u>			
a) Shares carrying voting rights acquired/ disposed	1,57,36,537	19.44%	19.44%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.


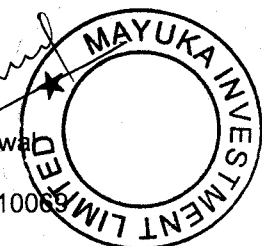


d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
Total (a+b+c+d)	1,57,36,537	19.44%	19.44%
After the acquisition/disposal, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
Total (a+b+c+d)	NIL	NIL	NIL
Mode of acquisition/disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off market transfer (Inter-se transfer of equity shares amongst disclosed promoters without consideration)		
Date of acquisition / disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15.03.2017		
Equity share capital / total voting capital of the TC before the said acquisition/disposal	No. of shares: 8,09,39,303 Amount: INR 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/disposal	No. of shares: 8,09,39,303 Amount: INR 2/- each		
Total diluted share/voting capital of the TC after the said acquisition/disposal	No. of shares: 8,09,39,303 Amount: INR 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Mayuka Investment Limited



R.K. Agrawal
(Director)
DIN: 00010069

Place: New Delhi
Date: 16.03.2017