

# Samagama Holdings And Commercial Private Limited

CIN - U74900TN2016PTC103793

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~~Scml@dalmiadelhi.com~~

M/s Dalmia Bharat Sugar and Industries Ltd.  
Dalmiapuram Dist. Tiruchirapalli,  
Tamil Nadu - 621651

BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,  
Bandra (E), Mumbai – 400051.

## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

### Part A- Details of the Acquisition

Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Samagama Holdings and Commercial Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows:	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b><u>Before the acquisition/ under consideration, holding of :</u></b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b><u>Details of acquisition/ sale</u></b>			
a) Shares carrying voting rights acquired/ sold	3,58,75,223	44.32%	44.32%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>3,58,75,223</b>	<b>44.32%</b>	<b>44.32%</b>




<b>After the acquisition/ sale, holding of:</b>			
a) Shares carrying voting rights	3,58,75,223	44.32%	44.32%
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>3,58,75,223</b>	<b>44.32%</b>	<b>44.32%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off market acquisition (Inter-se transfer of equity shares amongst disclosed promoters without consideration)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Not Applicable		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	15.03.2017		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	No. of shares: 8,09,39,303 Amount: INR 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	No. of shares: 8,09,39,303 Amount: INR 2/- each		
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	No. of shares: 8,09,39,303 Amount: INR 2/- each		

**Note:**

(\*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sarvagama Holdings and Commercial Pvt. Ltd.

  
  
Purva Mehra  
(Director)

DIN: 07734634

Place: New Delhi

Date: 16.03.2017