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|---|--|--------------|--------------|
| <u>After the acquisition, holding of acquirer along with PACs of:</u> | | | |
| a) Shares carrying voting rights | 80,00,000 | 9.52% | 9.52% |
| b) VRs otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale | Nil | Nil | Nil |
| d) Shares encumbered with the acquirer | Nil | Nil | Nil |
| Total (a+b+c+d) | 80,00,000 | 9.52% | 9.52% |
| 6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Market | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | March 8, 2017 - 10,00,000 March 9, 2017 - 14,50,000 March 10, 2017 - 15,50,000 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs 84,00,00,000/- divided into 8,40,00,000 Equity Shares of Rs 10/- each. | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs 84,00,00,000/- divided into 8,40,00,000 Equity Shares of Rs 10/- each. | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale | Rs 84,00,00,000/- divided into 8,40,00,000 Equity Shares of Rs 10/- each. | | |

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A: Details of Acquisition

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| 1. Name of the Target Company (TC) | Inventure Growth & Securities Ltd | | |
| 2. Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer | K. A. Investments Consultancy LLP | | |
| 3. Whether the Acquirer belongs to Promoter/Promoter group | No | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange, Mumbai National Stock Exchange, Mumbai | | |
| 5. Details of the acquisition / disposal of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of acquirer along with PACs of :</u> | | | |
| a) Shares carrying voting rights | 40,00,000 | 4.76% | 4.76% |
| b) Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal of undertaking and others) | Nil | Nil | Nil |
| Total (a+b+c+d) | 40,00,000 | 4.76% | 4.76% |
| <u>Details of acquisition</u> | | | |
| a) Shares carrying voting rights acquired | 40,00,000 | 4.76% | 4.76% |
| b) VRs acquired/sold otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold | Nil | Nil | Nil |
| d) Shares encumbered/invoked/released by the acquirer | Nil | Nil | Nil |
| Total (a+b+c+d) | 40,00,000 | 4.76% | 4.76% |