

संदर्भ क्र: 239/(एस.ए.आय.सी)

मार्च 01, 2017

|   |   |
|---|---|
| The Company Secretary,<br>Jaiprakash Power Ventures Ltd.,<br>Complex of Jaypee Nigrie Super<br>Thermal Power Plant,<br>Tahsil Sarai, Dist. – Singrauli,<br><b><u>Madhya Pradesh – 486669.</u></b> | The Director,<br>Mumbai Stock Exchange<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br><b><u>Mumbai-400001.</u></b> |
| The Director<br>National Stock Exchange Ltd.,<br>Exchange Plaza, Plot no. C/1, G Block,<br>Bandra-Kurla complex, Bandra (E),<br><b><u>Mumbai – 400 051.</u></b>                                   |   |

Dear Sir,

**Disclosure under Regulation 29 (1) of SEBI (Substantial  
Acquisition of Shares and Takeovers) Regulations, 2011  
and Regulation No.13 (1) of SEBI (Insider Trading)  
(Amendment) Regulations, 2002**

In terms of the above regulations, you are hereby informed that, IDBI Bank Ltd. has acquired 32,30,00,000 (eq.listing/trading approval awaited) nos. of equity shares (Face Value Rs.10/- each) from Jaiprakash Power Ventures Ltd., in consideration of Conversion of debt to equity under SDR. Taking into consideration the above allotment, IDBI Bank's holding in the company's equity shares which stood at 32,30,00,000 i.e. 5.39% of the company's total 5,99,60,03,084 nos. of equity shares. The above allotment would be subject to lock-in-period of March 04, 2018 from the date of allotment. The formats of disclosure as per SEBI's regulations are enclosed.

भवदीय,

U. U. P. a

(वेंकटा वंकारा)

उप महा प्रबंधक

संलग्न : यथोक्त.

**ANNEXURE - A**

**Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |   |   |  |  |
|----|---|---|--|--|
| 1  | Name of the Target Company (TC)   | JAIPRAKASH POWER VENTURES LTD.          |  |  |
| 2  | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | IDBI BANK LIMITED                       |  |  |
| 3  | Whether the acquirer belongs to Promoter/Promoter Group   | No                                      |  |  |
| 4  | Name(s) of the Stock Exchange(s) where the shares of TC are listed  | BSE and NSE                             |  |  |
| 5  | Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC  | <b>Number</b>                           | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (*)</b> |
|    | <b><u>Before the acquisition under consideration, holding of:</u></b>   |   |  |  |
|    | a) Shares carrying voting rights  | 0                                       | 0.00%  | 0.00%  |
|    | b) VRs acquired otherwise than by equity shares   |   |  |  |
|    | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category) acquired            |   |  |  |
|    | Total (a+b+c)   | 0                                       | 0.00%  | 0.00%  |
|    | <b><u>Details of acquisition</u></b>  |   |  |  |
|    | a) Shares carrying voting rights acquired   | 32 30 00 000                            | 5.39%  | 5.39%  |
|    | b) VRs acquired otherwise than by equity shares   |   |  |  |
|    | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category) after acquisition   |   |  |  |
|    | Total (a+b+c)   | 32 30 00 000                            | 5.39%  | 5.39%  |
|    | <b><u>After the acquisition, holding of:</u></b>  |   |  |  |
|    | a) Shares carrying voting rights  | 32 30 00 000                            | 5.39%  | 5.39%  |
|    | b) Voting Rights (VR) otherwise than by equity shares   |   |  |  |
|    | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category)                     |   |  |  |
|    | Total (a+b+c)   | 32 30 00 000                            | 5.39%  | 5.39%  |
| 6  | Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer, etc.)   | Conversion of debt to equity under SDR. |  |  |
| 7  | Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC | March 1, 2017                           |  |  |
| 8  | Equity share capital/total voting capital of the TC before the said acquisition   | 59 96 00 30 840                         |  |  |
| 9  | Equity share capital/total voting capital of the TC after the said acquisition  | 59 96 00 30 840                         |  |  |
| 10 | Total diluted share/voting capital of the TC after the said acquisition   | 59 96 00 30 840                         |  |  |

Note: (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

U.U. P. \_\_\_\_\_

Signature of the acquirer / Authorised Signatory

Place: MUMBAI

Date: March 01,2017

