Raj Kumar Goenka

110A, Southern Avenue Kolkata-700 029

Date: 28.03.2017

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata – 700 001

Dear Sir,

Sub: Disclosure

Please find enclosed herewith disclosure in terms of Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you,

Yours faithfully,

for and on behalf of Promoter and Promoter Group

(Raj Kumar Goenka)

Encl: a/a

<u>Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition</u> <u>made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial</u>

Acquisition of Shares and Takeovers) Regulations, 2011

	Acquisition of Shares and Takeovers) Regulations, 2011								
1.	Name of the Target Company (10)	Emami Limited							
2.	Name of the acquirer(s)	Radhe Shyam Goenka Vibhash Vardhan Agarwal Rohin Raj Sureka Avishi Sureka							
3.	Name of the stock exchange where shares	4 7 7 7 1 1							
		BSE Limited							
		The Calcutta Stock Exchange Limited							
4.	Details of the transaction including	Inter Se Transfer among Promoters for 1,705,300 shares of							
7.	rationale, if any, for the transfer/acquisition of shares.	through Registered Stock broker at Prevailing Market Price							
5		10(1)(a)(ii)							
3.	acquirer is exempted from making open offer.								
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	Yes							
		Yes							
	whether it was made within the								
	timeline specified under the								
	regulations.								
	 date of filing with the stock exchange. 	18.03.2017							
7		Disclosures made/required to	Actual						
	. Details of not	be made under regulation 10(5)							
		Priti Sureka	Priti Sureka						
		Rachna Bagaria	Rachna Bagaria						
		Jyoti Agarwal	Jyoti Agarwal						
	a. Name of the transferor / seller	Sobhna Agarwal	Sobhna Agarwal						
		Smriti Agarwal	Smriti Agarwal Laxmi Devi Bajoria						
		Laxmi Devi Bajoria Kusum Agarwal	Kusum Agarwal						
-	h Data of acquisition	27.03.2017	27.03.2017						
	b. Date of acquisition	Priti Sureka - 1,400,000	Priti Sureka – 1,400,000						
	c. Number of shares/ voting rights in respect of the	Rachna Bagaria – 30,000	Rachna Bagaria – 30,000						
	acquisitions from each person	Jyoti Agarwal - 71,000	Jyoti Agarwal - 71,000						
	mentioned in 7(a) above	Sobhna Agarwal - 90,000	Sobhna Agarwal - 90,000						
	, ,	Smriti Agarwal - 78,000	Smriti Agarwal - 78,000						
		Laxmi Devi Bajoria – 36,000	Laxmi Devi Bajoria – 36,000						
		Kusum Agarwal - 300	Kusum Agarwal - 300						
	d. Total shares proposed to be acquired /	0.75	0.73						
	actually acquired as a % of diluted share capital of TC								
	e. Price at which shares are proposed to be	Inter se transfer among	Inter se transfer among						
	acquired / actually acquired	Promoters through Registered	Promoters through Registered						
		Stock Broker at Prevailing	Stock Broker at Prevailing						



		Market Price		Market Price	
				(As per Annexure)	
8.	Shareholding details	Pre-Transaction as on 25.03.2017		Post-Transaction as on	
V 199	-			27.03.2017	
		No. of shares	% w.r.t. to	No. of shares	% w.r.t. to
		held	total share	held	total share
			capital of TC		capital of TC
	a. Each Acquirer/ Transferee(*)				
	Radhe Shyam Goenka	378,638	0.17	683,638	0.30
	Vibhash Vardhan Agarwal	536,439	0.24	536,739	0.24
	Rohin Raj Sureka	750,000	0.33	1,750,000	0.77
	Avishi Sureka	300,000	0.13	700,000	0.31
	b. Each Seller/ Transferor				
	Priti Sureka	4,810,000	2.12	3,410,000	1.50
	Rachna Bagaria	135,000	0.06	105,000	0.05
	Jyoti Agarwal	315,000	0.14	244,000	0.11
	Sobhna Agarwal	315,000	0.14	225,000	0.10
	Smriti Agarwal	167,000	0.07	89,000	0.04
	Laxmi Devi Bajoria	75,000	0.03	39,000	0.02
	Kusum Agarwal	19,200	0.01	18,900	0.01
		19,200	0.01	10,700	0.51

For and on behalf of promoter and promoter group

(Raj Kumar Goenka)

Date: 28.03.2017 Place: Kolkata

Note: (*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Annexure to Disclosure under Regulation 10(6) of Substantial Acquisition of Shares &

Takeovers Regulations, 2011 dated 28.03.2017 Average Price/ Number of Shares/voting rights **Actual Price** Sl in respect of acquisitions from Name of the Transferor/ seller (as applicable) No each person at which shares are actually Disclosures Actual acquired made under acquisition (Rs. per share) regulation 10(5) 1,400,000 1030.00 1,400,000 1 Priti Sureka 30,000 1026.40 30,000 2 Rachna Bagaria 1030.00 71,000 71,000 3 Jyoti Agarwal 1030.00 90,000 90,000 4 Sobhna Agarwal 1030.00 78,000 78,000 5 Smriti Agarwal 36,000 36,000 1026.68 Laxmi Devi Bajoria 300 1025.17 300 Kusum Agarwal 1,705,300 1,705,300 Total

Date: 28.03.2017 Place: Kolkata

