INDUSGLOBE MULTIVENTURES PRIVATE LIMITED

REGISTERED OFFICE: JINDAL MANSION, 5A, DR. G. DESHMUKH MARG, MUMBAI - 400026 CIN: U74999MH2017PTC289996

Phone No: 022-23513000 /Fax No. 022-23526400

To,

Date: March 20, 2017

The Manager,

BSE Limited

Corporate Relationship Department

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

corp.relations@bseindia.com

Scrip Code: 533148

National Stock Exchange of India

Limited

Exchange Plaza, 5th Floor,

Plot no.C/1, G Block

Bandra-Kurla Complex, Bandra(E),

Mumbai-400051

cmlist@nse.co.in

Symbol: JSWENERGY

Sub: Intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir / Madam,

We, the undersigned, is submitting the requisite intimation under Regulation 10(5) in respect of the proposed acquisition (by way of gift) under Regulation 10(1)(a)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by us of equity shares of JSW Energy Limited.

This is for your information and records.

Yours sincerely,

For Indusglobe Multiventures Private Limited

Director

Cc: JSW Energy Limited
JSW Centre, Bandra Kurla Complex
Bandra (East),

Mumbai - 400 051

<u>Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

1.	Name of the Target Company (TC)	JSW Energy Limited		
2.	Name of the acquirer(s)	As per Annexure A		
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	No, the acquirer is not a promoter of the TC. The acquirer is a part of the promoter group of TC.		
4.	Details of the proposed acquisition			
	a. Name of the person(s) from whom shares are to be acquired	As per Annexure A		
	b. Proposed date of acquisition	On or after 24th March, 2017		
	c. Number of shares to be acquired from each person mentioned in 4(a) above	As per Annexure A		
	d. Total shares to be acquired as % of share capital of TC	15.66%		
	e. Price at which shares are proposed to be acquired	Not applicable as the acquisition is being done by way of gift		
	f. Rationale, if any, for the proposed transfer	Inter-se transfer amongst 'Qualifying Persons' for re-organization/ realignment of shareholding within the promoters and promoter group		
5,	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(iii)		
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	INR 62.06 (The National Stock Exchange of India Limited)		
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable		
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable as the acquisition is by way of gift.		
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We confirm that the Transferor and Transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)		
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			

11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*):				
	ь	Seller (s):	As per Annexure B			

Note:

• (*) Shareholding of each entity may be shown separately and then collectively in a group.

• The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 20th March, 2017

Place: Mumbai

For Indusglobe Multiventures Private Limited

Director

Annexure A - JSW ENERGY LIMITED

Sr Name of the Transferor		Number of shares	Percentage
1 SAHYOG HOLDINGS PRIVATE LIMITED	INDUSGLOBE MULTIVENTURES PRIVATE LIMITED	2567,98,944	15.66%
	2567,98,944	15.66%	

Date:20th March, 2017 Place: Mumbai

For Indusplobe Multiventures Private Limited Muliventures

Director

Annexure B - JSW ENERGY LIMITED

		Before the prop	osed transaction	After the proposed transaction		
	Shareholding Details	Number of shares/voting rights	% w.r.t total share capital of TC	Number of shares/voting rights	% w.r.t total share capital of TO	
a.	Acquirer(s) and PACs (other than sellers)(*):		Service and account successful service and account of the service and accou	**************************************		
	Acquirer(s):				 	
1	INDUSGLOBE MULTIVENTURES PRIVATE LIMITED		0.00%	2567,98,944	15.66%	
	PACs (other than sellers)			2307/30/344	15.0070	
1	AMBA RIVER COKE LIMITED	57,54,640	0.35%	57,54,640	0.35%	
2	DANTA ENTERPRISES PRIVATE LIMITED	855,99,613	5.22%	855,99,613	5.22%	
3	GLEBE TRADING PRIVATE LIMITED	1453,32,820	8.86%	1453,32,820	8.86%	
4	JSL LIMITED	1453,32,820	8.86%	1453,32,820	8.86%	
5	JSW CEMENT LIMITED	15,59,610	0.10%	15,59,610	0.10%	
6	JSW HOLDINGS LIMITED	445	0.00%	445	0.00%	
7	JSW INVESTMENTS PRIVATE LIMITED	3327,62,694	20.29%	3327,62,694	20.29%	
8	JSW STEEL COATED PRODUCTS LTD	43,76,770	0.27%	43,76,770	0.27%	
9	JSW STEEL LIMITED	236,25,000	1.44%	236,25,000	1.44%	
10	JSW STEEL LIMITED	678,49,090	4.14%	678,49,090	4.14%	
11	NALWA SONS INVESTMENTS LIMITED	370	0.00%	370	0.00%	
12	NARMADA FINTRADE PRIVATE LIMITED	40,500	0.00%	40,500	0.00%	
13	NIRMALA GOYAL	1,00,000	0.01%	1,00,000	0.01%	
14	PARTH JINDAL	250,02,225	1.52%	250,02,225	1.52%	
_15	PRITHVI RAJ JINDAL	370	0.00%	370	0.00%	
16	RATAN JINDAL	370	0.00%	370	0.00%	
17	SAJJAN JINDAL	100	0.00%	100	0.00%	
18	1	100	0.00%	100	0.00%	
19	SAROJ BHARTIA	1,00,000	0.01%	1,00,000	0.01%	
20	TANVI SHETE	250,02,225	1.52%	250,02,225	1.52%	
21	TARINI JINDAL HANDA	250,02,225	1.52%	250,02,225	1.52%	
22	URMILA BHUWALKA	1,00,000	0.01%	1,00,000	0.01%	
23	VIRTUOUS TRADECORP PRIVATE LIMITED	855,99,613	5.22%	855,99,613	5.22%	
b.	Sellers:	******		,,020	J.E270	
1	SAHYOG HOLDINGS PRIVATE LIMITED	2567,99,044	15.66%	100	0.00%	

Date: 20th March, 2017

Place: Mumbai

Director

For Indusglobe Multiventures Private Limited