

March 27, 2017

**National Stock Exchange of India Limited** 

Exchange Plaza Plot No. C/1, G Block Bandra-Kurla Complex Bandra (East) Mumbai 400051 BSE Ltd.

Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001

Sub: Notice under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sirs,

Please find attached the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") in respect of disposal of equity shares/shareholding in Jubilant Life Sciences Limited, made on March 23, 2017.

Kindly take the same on record.

Thanking You,

Yours faithfully,

### FOR JUBILANT STOCK HOLDING PRIVATE LIMITED

For Jubilant Stock Holding Private Limited

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Company Secretary

Heera Lal
Company Secretary

CC: To

**Company Secretary & Compliance Officer** 

Jubilant Life Sciences Limited

Encl: As above.

## A Jubilant Bhartia Company Our Values





Jubilant Stock Holding Private Limited

Corporate & Regd. Office: Plot No.1-A, Sector - 16 A, Noida-201 301, U.P., India Tel:+91 120 4361000 Fax:+91 120 4234882

CIN: U52100UP2008PTC043688

# Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jubilant Life Sciences Limited		
Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer	Jubilant Stock Holding Private Limited		
Whether the acquirer/Seller belongs to Promoter/Promoter group	-Yes-		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the <del>acquisition-/</del> disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights     b) Shares in the nature of encumbrance	2,16,25,992 80,51,000	13.58% 5.05%	13.58% 5.05%
<ul> <li>(pledge/lien/no-disposal undertaking/others)</li> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other</li> </ul>	N.A	N.A	N.A
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A	N.A	N.A
e) Total (a+b+c+d)	2,96,76,992	18.63%	18.63%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	78,05,000	4.90%	4.90%
b) VRs acquired/sold otherwise than by shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A	N.A	N.A
d) Shares encumbered/invoked/released by the acquirer	_ N.A	N.A	N.A
e) Total (a+b+c+d)	78,05,000	4.90%	4.90%
After the acquisition/sale, holding of:			

For Jubilant Stock Holding Private Limited

Company Secretary

a)	Shares carrying voting rights	1,38,20,992	8.68%	8.68%	
b)	Shares encumbered with the acquirer	80,51,000	5.05%	5.05%	
c)	VRs otherwise than by shares	N.A	N.A	N.A	
d)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to	N.A	N.A	N.A	
	receive shares carrying voting rights in the				
	TC (specify holding in each category) after				
	acquisition				
e)	Total (a+b+c+d)	2,18,71,992	13.73%	13.73%	
mai	de of acquisition/sale (e.g. open market / off- rket / public issue / rights issue /preferential tment / inter-se transfer etc.)	Inter-se transfer by way of gift			
of ı	e of acquisition / sale of shares / VR or date receipt of intimation of allotment of shares, chever is applicable	March 23, 2017			
	uity share capital / total voting capital of the before the said <del>acquisition</del> /sale	15,92,81,139 Equity Shares of Rs. 1/- each			
	uity share capital/ total voting capital of the after the said acquisition/sale	15,92,81,139 Equity Shares of Rs. 1/- each			
	al diluted share/voting capital of the TC after said acquisition/sale	15,92,81,139 Equity Shares of Rs. 1/- each			

#### Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange clause 35 of the listing Agreement

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

### For Jubilant Stock Holding Private Limited

For Jubilant Stock Holding Private Limited

House

Company Secretary

Heera Lal

**Company Secretary** 

Place: Noida

Date: March 27, 2017